



MARKET RELEASE

5 October 2004

AJ Lucas Group Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of AJ Lucas Group Limited (the "Company") will be lifted immediately, following receipt of their Annual Accounts for the full year ended 30 June 2004 in accordance with the listing rule 17.8.

Security Code: AJL

Christopher Chong
Christopher Chong
Assistant Companies Adviser