AJ Lucas Group Limited
ABN 12 060 309 104
394 Lane Cove Road
Macquarie Park NSW 2113
Locked Bag 2113
North Ryde BC NSW 1670
T (02) 9490 4000
F (02) 9490 4200
www.lucas.com.au

10 January 2012

ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

APPENDIX 3Y – MARTIN GREEN

Please find attached Appendix 3Y in respect of shares in the Company purchased by Mr Martin Green on 3 January 2012.

These shares were inadvertently purchased by Mr Green during a prohibited trading period in contravention of clause 4.2 of the Company's Securities Trading Policy. This policy sets out the procedure to be followed by officers of the Company wishing to trade in the Company's securities.

The trading by Mr Green represents the first time that an officer has traded in the Company's securities since the policy's introduction in December 2010.

The non-compliance by Mr Green with the Company's Securities Trading Policy was an oversight. Mr Green has been reminded of the Company's Securities Trading Policy and he has undertaken to comply with it at all times in the future.

The company confirms that it is in full compliance with its Continuous Disclosure obligations under Listing Rule 3.1.

Further, the Company confirms that Mr Green is not in possession of any information which, were it available to the market, would be likely to influence the price at which the Company's shares would trade.

Yours faithfully,

Nicholas JW Swan
COMPANY SECRETARY
AJ LUCAS GROUP LIMITED

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**AJ Lucas Group Limited**
ABN	**12 060 309 104**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Martin Green
Date of last notice	31 August 2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Millefleurs Pty Ltd ATF The Green Superannuation Fund
Date of change	3 January 2012
No. of securities held prior to change	200,000 Ordinary Shares
Class	Ordinary Shares
Number acquired	50,000 Ordinary Shares
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$1.049/share
No. of securities held after change	250,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market acquisition

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	No
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.