



MARKET RELEASE

11 February 2013

AJ Lucas Group Limited

TRADING HALT

The securities of AJ Lucas Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 13 February 2013 or when the announcement is released to the market.

Security Code: AJL

Anthony Ingegneri
Adviser, Listings Compliance (Sydney)



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11 February 2013

Mr Anthony Ingegneri
Listings Adviser
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Anthony

Request for a Trading Halt

AJ Lucas Group Limited (**AJL**) requests a halt in trading of its shares effective immediately pursuant to Listing Rule 17.1.

AJL is in the process of completing a capital transaction and a trading halt is requested to give the Company time to finalise the arrangements.

We request that the trading halt last until an announcement is made, which will be no later than the opening of the market on Wednesday, 13 February 2013.

The Company is not aware of any reasons why the trading halt should not be granted.

The Company confirms that it is in compliance with the ASX Listing Rules, in particular Listing Rule 3.1.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicholas Swan", written in a cursive, flowing style.

Nicholas Swan
Company Secretary