



AJ Lucas Group Limited
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27 June 2013

ASX Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Section 708A Notice - Issue of AJ Lucas Group Limited ordinary shares without a prospectus

AJ Lucas Group Limited (ACN 060 309 104) (**AJL**) (ASX code: AJL) has today issued 9,262,617 ordinary shares in the Company pursuant to the institutional placement announced on Thursday 13 June 2013 ("**Institutional Placement**").

AJL gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 AJL has issued 9,262,617 fully paid ordinary shares in AJL under the Institutional Placement without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, AJL has complied with the provisions of Chapter 2M as they apply to AJL, and section 674 of the Act; and
- 3 there is no "excluded information" of the type referred to in sections 708A(7) and 708(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully

Nicholas Swan
Company Secretary
AJ Lucas Group Limited
Name
TITLE
AJ LUCAS GROUP LIMITED