

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                |
|-----------------------|----------------|
| <b>Name of entity</b> | AJ Lucas Group |
| <b>ABN</b>            | 12 060 309 104 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |              |
|----------------------------|--------------|
| <b>Name of Director</b>    | John O'Neill |
| <b>Date of last notice</b> | 24 June 2015 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | Indirect                                                                                                                                                             |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Director and shareholder of the following registered holders:<br>Toolebuc Investments Pty Limited<br>Milson Investments Pty Limited<br>Between the Lines Pty Limited |
| <b>Date of change</b>                                                                                                                                | 3 May 2016                                                                                                                                                           |
| <b>No. of securities held prior to change</b>                                                                                                        | 4,606,140 - Toolebuc Investments Pty Limited<br>2,707,817 - Milson Investments Pty Limited<br>190,000 - Between the Lines Pty Limited                                |
| <b>Class</b>                                                                                                                                         | Ordinary shares                                                                                                                                                      |
| <b>Number acquired</b>                                                                                                                               | 1,727,302 - Toolebuc Investments Pty Limited<br>1,015,431 - Milson Investments Pty Limited<br>71,250 - Between the Lines Pty Limited                                 |
| <b>Number disposed</b>                                                                                                                               | N/A                                                                                                                                                                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                            | \$0.21 per share                                                                                                                                                     |

+ See chapter 19 for defined terms.

## Appendix 3Y

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|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| <b>No. of securities held after change</b>                                                                                                                                  | 6,333,442 - Toolebuc Investments Pty Limited<br>3,723,248 - Milson Investments Pty Limited<br>261,250 - Between the Lines Pty Limited |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in the 3 for 8 accelerated non-renounceable entitlement offer announced on 17 March 2016.                               |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                                                                                                                                    |  |
| <b>Nature of interest</b>                                                                                                                                                    |  |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |  |
| <b>Date of change</b>                                                                                                                                                        |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>                                                                                                                                                     |  |
| <b>Interest disposed</b>                                                                                                                                                     |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| <b>Interest after change</b>                                                                                                                                                 |  |

## Part 3 – + Closed period

|                                                                                                                                                     |     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a + closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                     | N/A |

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+ See chapter 19 for defined terms.

