

APPENDIX 4E - RESULTS FOR ANNOUNCEMENT TO MARKET

FOR THE YEAR ENDED 30 JUNE 2021

Name of entity

AJ LUCAS GROUP LIMITED

ACN 060 309 104

	Change			Jun-21 \$A'000	Jun-20 ⁽²⁾ \$A'000
Revenue					
Revenues from continuing operations	Decrease of	24.3%	to	111,086	146,746
Results from continuing operations					
Reported EBITDA ⁽¹⁾	Decrease of	8.2%	to	20,856	22,721
Profit before interest and tax	Decrease of	5.2%	to	14,566	15,371
Profit / (Loss) for the period attributable to members	Improvement of	137.7%	to	3,339	(8,867)
NTA Backing				Jun-21	Jun-20
Net tangible asset backing per ordinary security (cents per share)				7.1	6.1
				Amount per security	Franked amount per security
Dividends					
Total dividend - current year				0.0¢	N/A
- previous year				0.0¢	N/A

⁽¹⁾ Reported EBITDA refers to earnings before net financing costs, depreciation and amortisation, impairments and tax expense.

⁽²⁾ The Group reclassified an amount of \$1.34 million in UK research and development credits previously recorded as a benefit in other expenses to income tax benefit in the comparative period to align with current year accounting. This reclassification resulted in a decrease in Reported EBITDA, and an increase in income tax benefit. There is no change to Net profit / loss as a result of this reclassification.

Audit

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2021 Financial Statements and accompanying notes.

This report is based on the consolidated financial statements for the year 30 June 2021 which have been audited.