



Evans & Tate Limited ABN 91 064 820 408

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**Company Announcements Platform
Australian Stock Exchange**

1 May 2007

**EVANS & TATE LIMITED
CONVERTIBLE NOTE (ASX :ETWG)- INTEREST PAYMENT**

Under the terms of Evans & Tate's 8.25% Convertible Notes (ETWG), the Company yesterday made the half-yearly interest payment of 4.125% per Convertible Note payable to Convertible Noteholders. The record date for the payment was 12 April 2007. The interest payment is unfranked.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Michael Silbert'.

**Michael Silbert
Company Secretary**

For further information, contact:

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