

Academies Australasia Group Limited

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Company Announcements Office
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Via Facsimile to 1300 135 638
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ANNOUNCEMENT

AMI EDUCATION PTY LTD

Academies Australasia today announced the completion of the acquisition of 24% of AMI Education, a registered higher education institution in Melbourne. Academies Australasia now holds 75% of the shares in AMI Education.

Acquisition of the 24% interest was satisfied through the payment of \$86,400 and the allotment and issue of 518,400 new shares in Academies Australasia. The issue of these new shares will increase the Company's total shares by 1.22% - from 42,442,162 to 42,960,562 shares. The new shares will be held in escrow for 12 months from today.

The new shares are issued to the following persons:

	<u>Shares:</u>
a. Anthony Thye Chuen Au	14,472
b. Infinio Group Ltd	34,344
c. Peng Leong Ho	20,304
d. David Wei Loong Hung	14,472
e. Paul Kelly	18,144
f. Siah Chuan Lim atf C & L Trust	79,272
g. David Samuel Li-Der Ling	26,136
h. Mark Kwong To Lo atf M & M Family Trust	107,136
i. Tiow Lam Ong	37,800
j. Daniel Hing Yuen Wong atf Jehovah Jireh Family Trust	109,944
k. Hin Weng Yip	14,472
l. Siew Peng Gerald Yip	30,240
m. Mee Har Yong	11,664
	<u>518,400</u>



Christopher Campbell
Group Managing Director