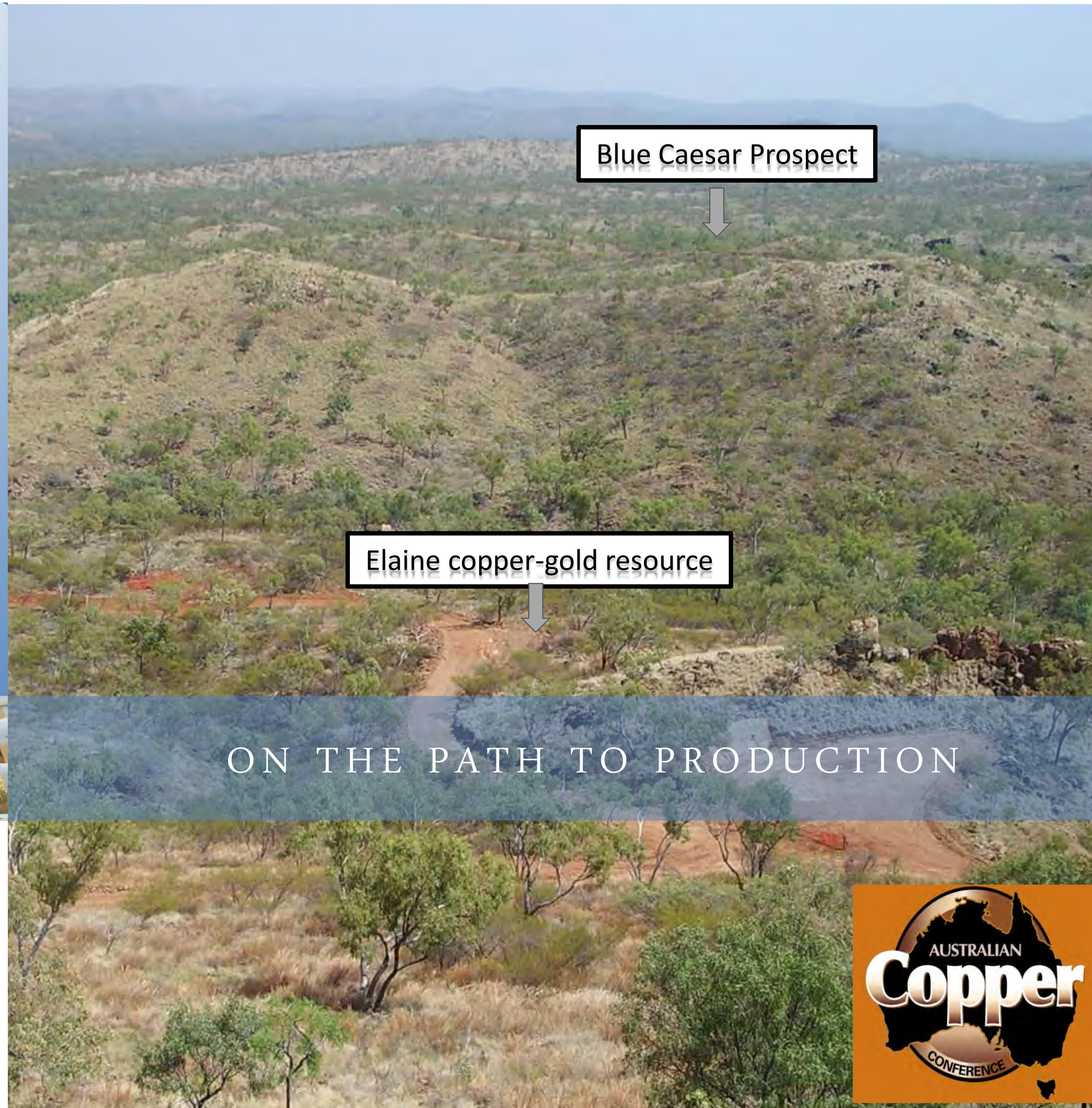
CHINALCO
YUNNAN COPPER
RESOURCES LTD
ASX : CYU



ON THE PATH TO PRODUCTION

AUSTRALIAN Copper CONFERENCE

18 June 2013

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COMPETENT PERSON STATEMENT

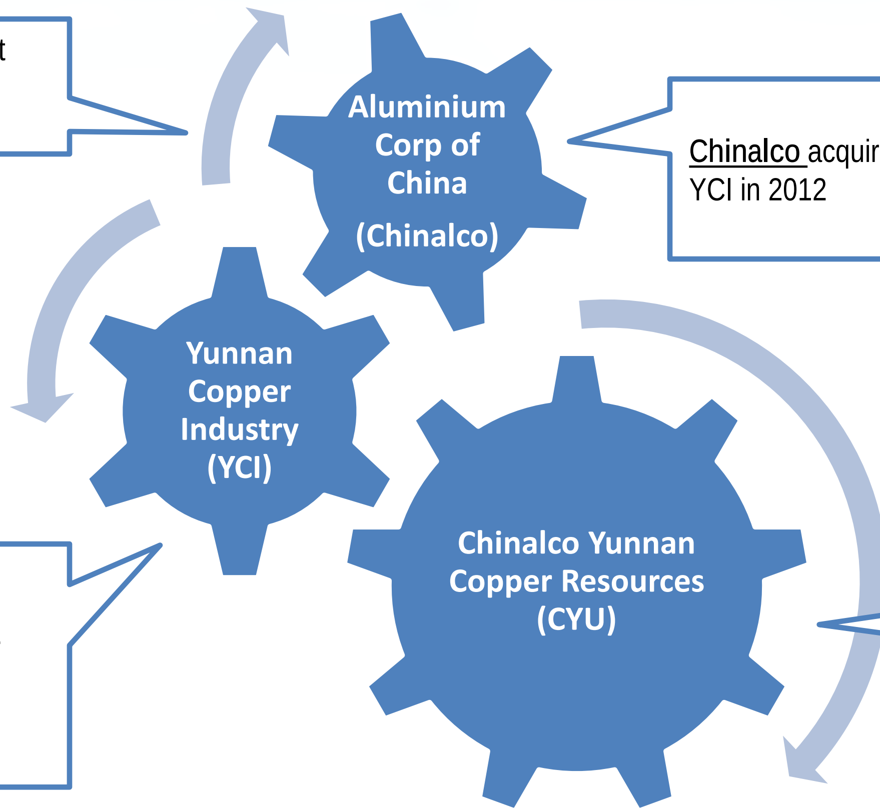
The information in this report that relates to Exploration Results for all prospects and the Inferred JORC Resources for both the Elaine copper+gold and uranium+rare earth element prospects is based on information compiled by Richard Hatcher, who is a Member of the Australian Institute of Geologists, and is an Executive Director of CYU. Mr. Hatcher has sufficient experience relevant to the styles of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Mr. Hatcher consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

CYU's Corporate Objective

Become a significant producer of copper and other minerals within 3 years

CYU's Largest Shareholders

Chinalco is the world's 2nd largest alumina producer and 3rd largest primary aluminum producer



Chinalco acquired a 58% holding in YCI in 2012

Established in 1958, YCI is China's 3rd largest copper producer with annual copper cathode output of 450,000 tonnes & annual turnover of US$750m

CYU's largest shareholder is YCI – 43%

CYU's relationship with its largest shareholders provides access to substantial funding & project finance support & a gateway into potential /future projects

How to Achieve the Corporate Objective?

Three ways that CYU intends to achieve goal of production within three years

1. Continuing exploration on existing projects

2. Working closely with representatives of Yunnan Copper to develop opportunities through the San Mu joint venture

3. Acquire new projects that are already in production or close to production

How to Achieve the Corporate Objective? (*cont.*)

By virtue of its close relationship with both Chinalco and Yunnan Copper, CYU has the unique capacity (in the current market conditions) to access substantial financial support. This financial support is to be used to:

- fund the purchase price of new project assets that CYU intends to acquire
- secure project development funding, in the case of project assets that require significant construction & development capex before production commences
- assist with CYU equity raising designed to provide additional working capital to support any new project acquisition

CYU'S Board of Directors

Mr Zhihua Yao (Chairman) – mining engineer with 30 years experience in mining and exploration in China. Deputy General Manager of Chinalco Yunnan Copper Industry (Group) Co Ltd since 2010

Mr Paul Williams (Managing Director) – commercial lawyer with over 25 years experience. Most recently with Mitsui's Coal Division

Mr Robert Yang (Director) – Commerce major from Uni of NSW, with 20 years experience in mineral resources trading and project investment

Mr Richard Hatcher (Director) – geologist with 17+ years experience in exploration & development projects in Australia, South Pacific, New Zealand & Latin America

CYU Corporate Summary

ASX (Australia) Code – CYU

(As at 14 June 2013):

Shares on issue – 247.99m

Market capitalisation – A$14.8m

Average daily volume – 93,376 shares

Debt – Nil

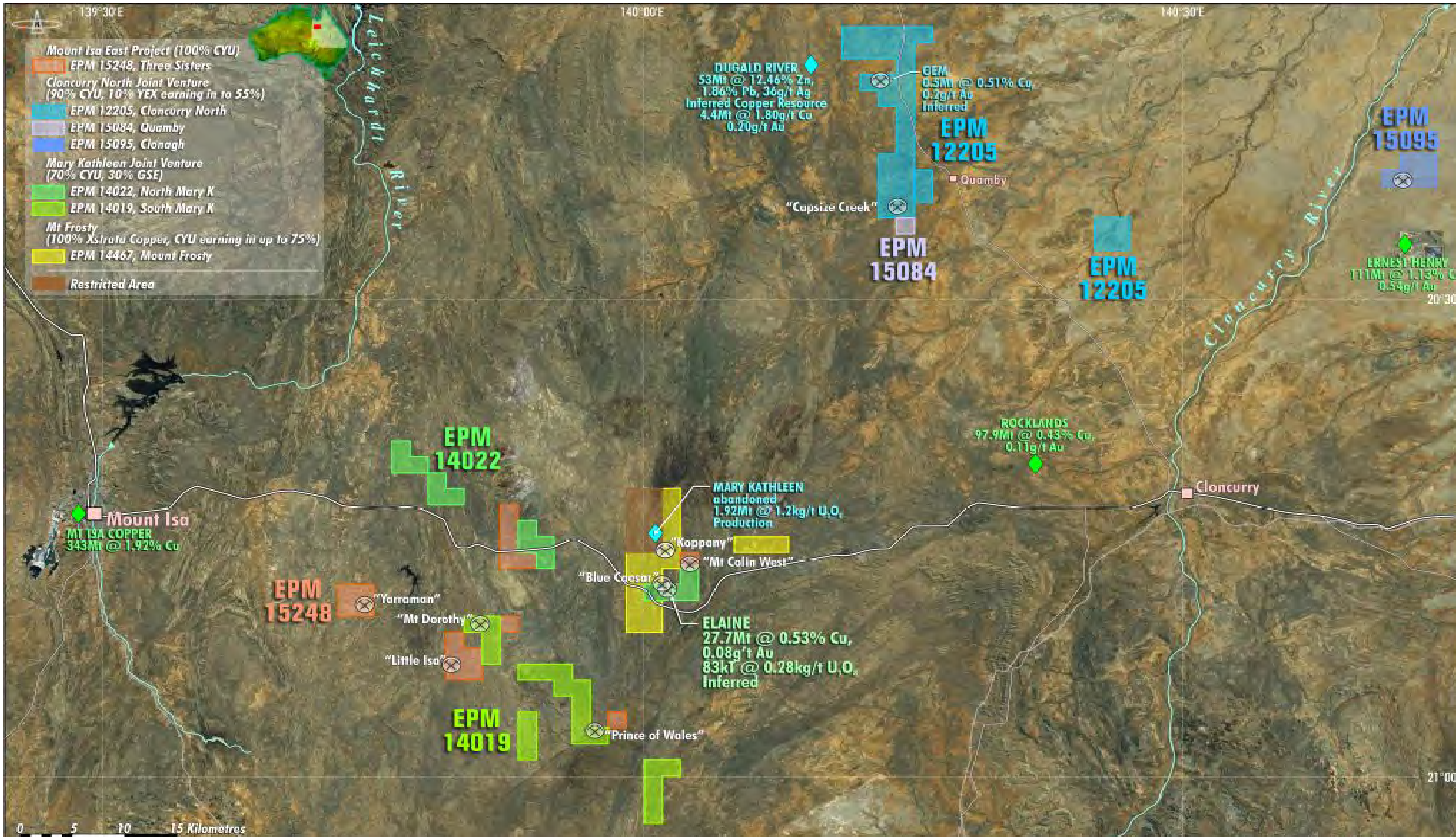
Cash – A$3.5m

Substantial shareholder – Yunnan Copper Industry (Group) Co Ltd (43%)

CYU Exploration Project Diversity

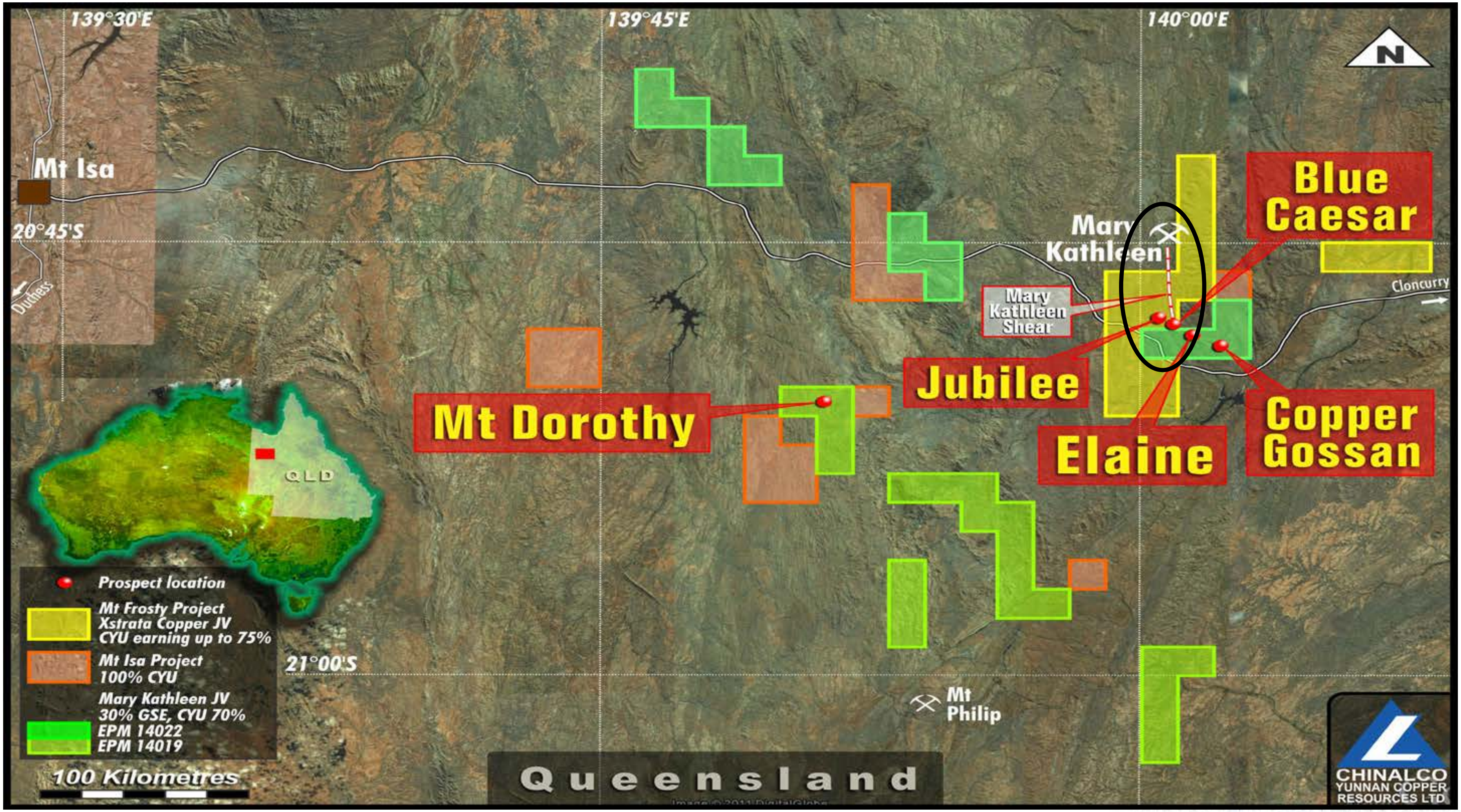
Queensland – Projects & Possibilities

Exploring with strong partners the mineral rich province of the Mount Isa Inlier – North Queensland



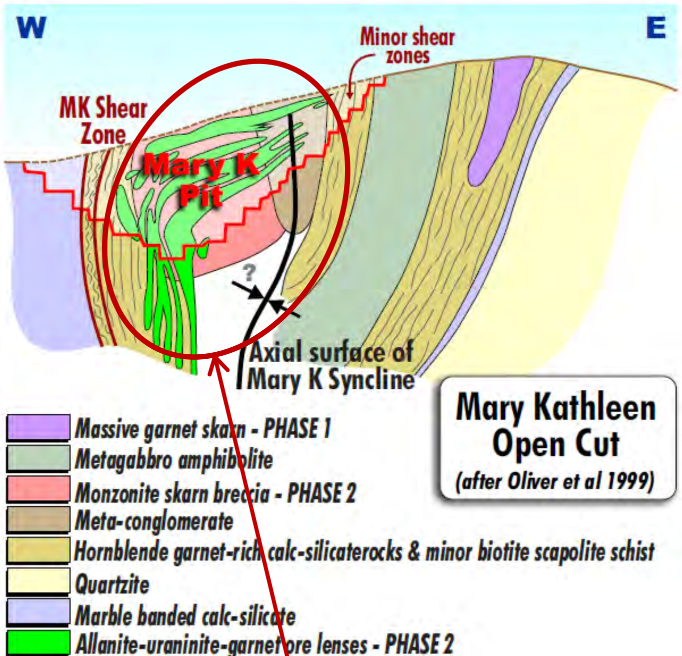
Queensland – Projects & Possibilities

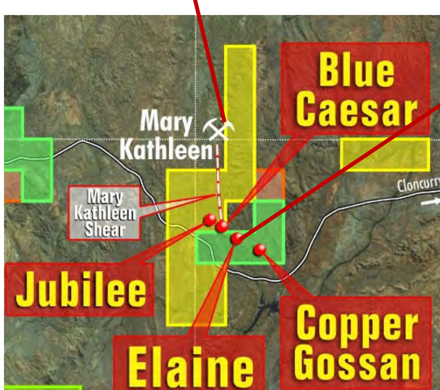
Mary Kathleen Shear Zone – 12 km of untested strike of probable skarn replacement mineralisation



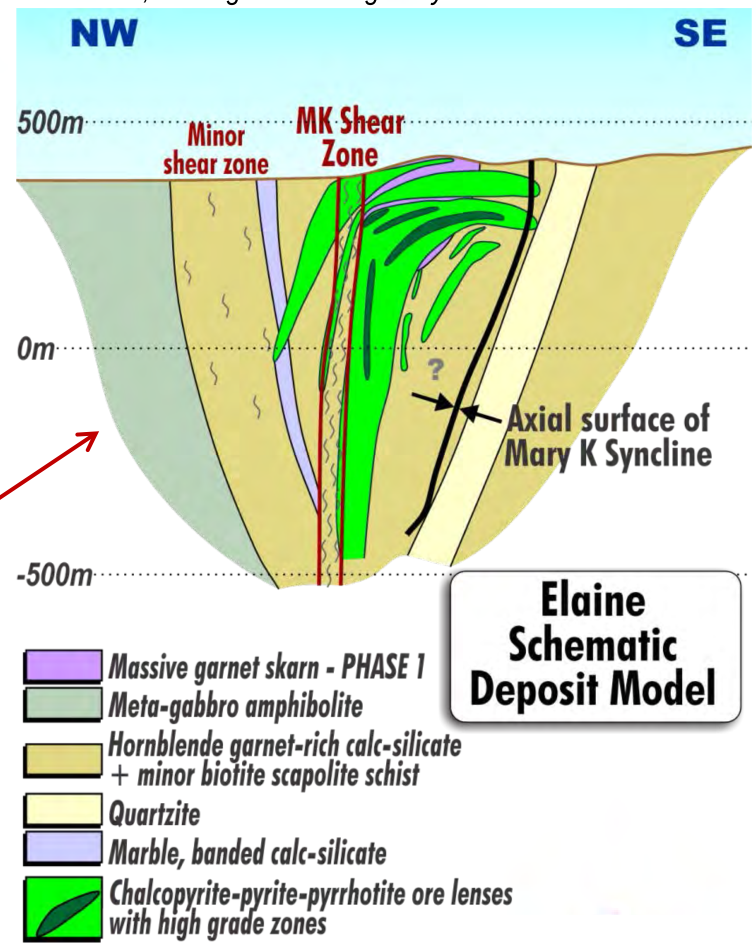
Queensland – Elaine Inferred JORC Copper+Gold Resource 27.7Mt@0.60% CuEq* (0.53% copper & 0.08g/t gold)

Mary Kathleen, looking north along Mary Kathleen Shear





Elaine, looking north along Mary Kathleen Shear

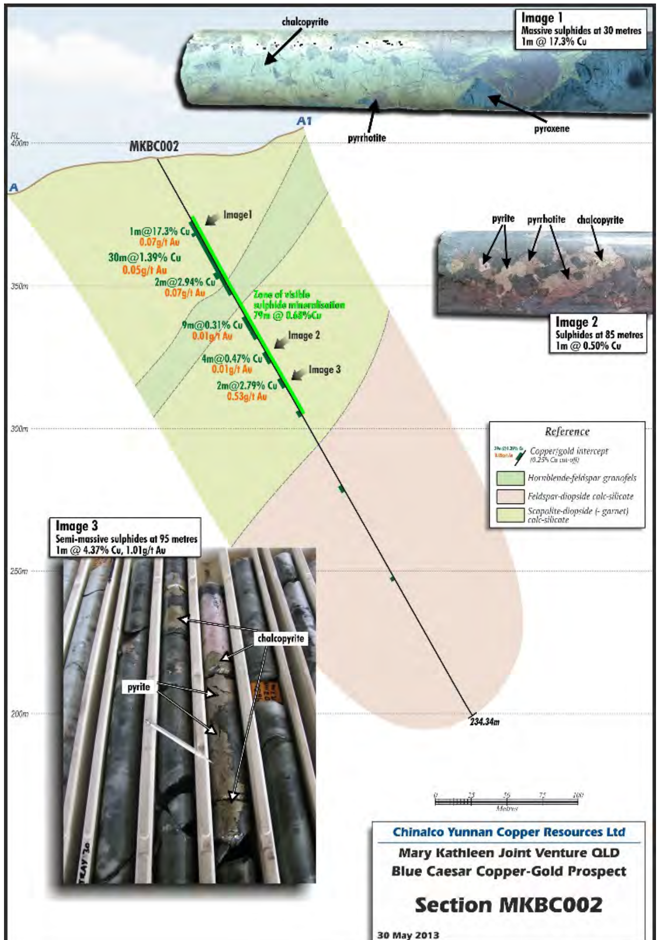


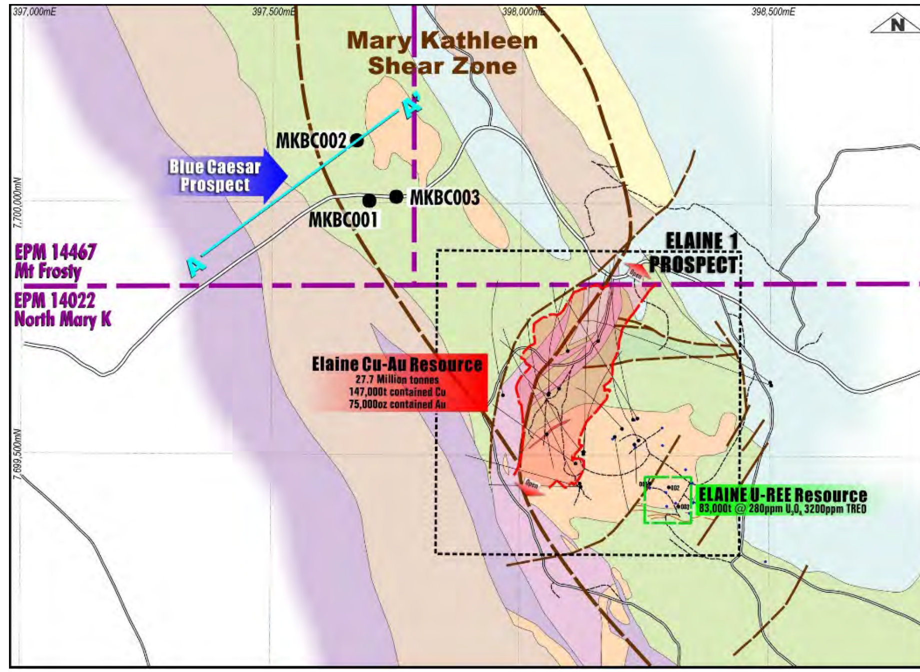
QLD – CURRENTLY 150,000t, TARGETING <u>1,000,000t FINE CU</u>

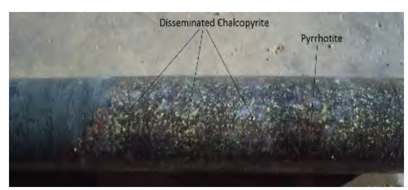
8km **untested** shear between Mary Kathleen and Elaine, possible host to **multiple deposits**

Queensland – Mary Kathleen Shear Zone Regional Targets - Blue Caesar – Phase I Drilling Complete

Mary Kathleen Shear Zone – Blue Caesar first regional target identified and tested. Five additional targets to be tested

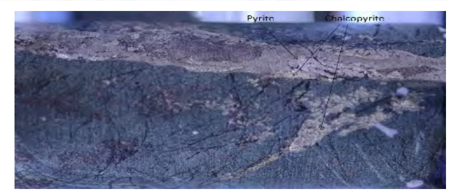






MKBC003 – Mineralisation @ 39m

3.12% copper

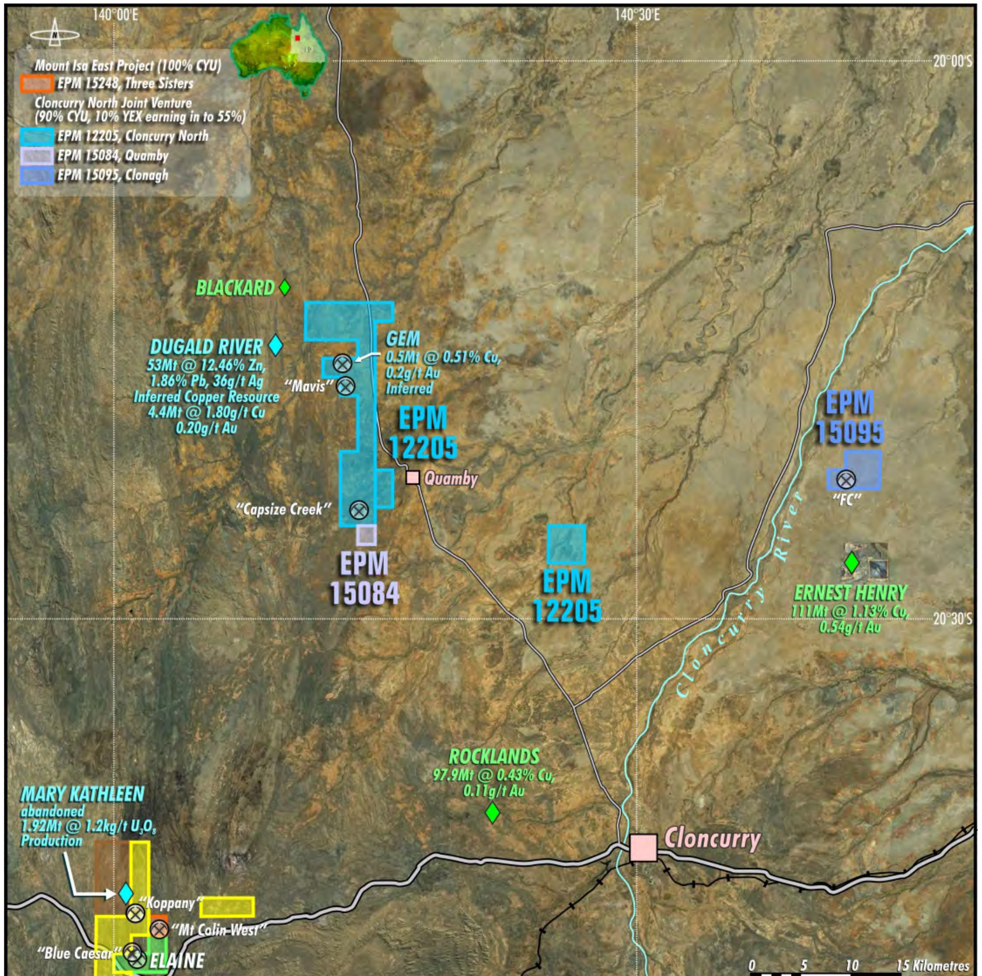


MKBC003 – Mineralisation @ 60m

1.69% copper

Blue Caesar – strong co-incidental, geochemical, geophysical and geological anomalies. Targeting using exploration model developed for Elaine. Shallow (~20m) copper sulphide mineralisation intersected

Mt Isa/Cloncurry Farmout with YEX

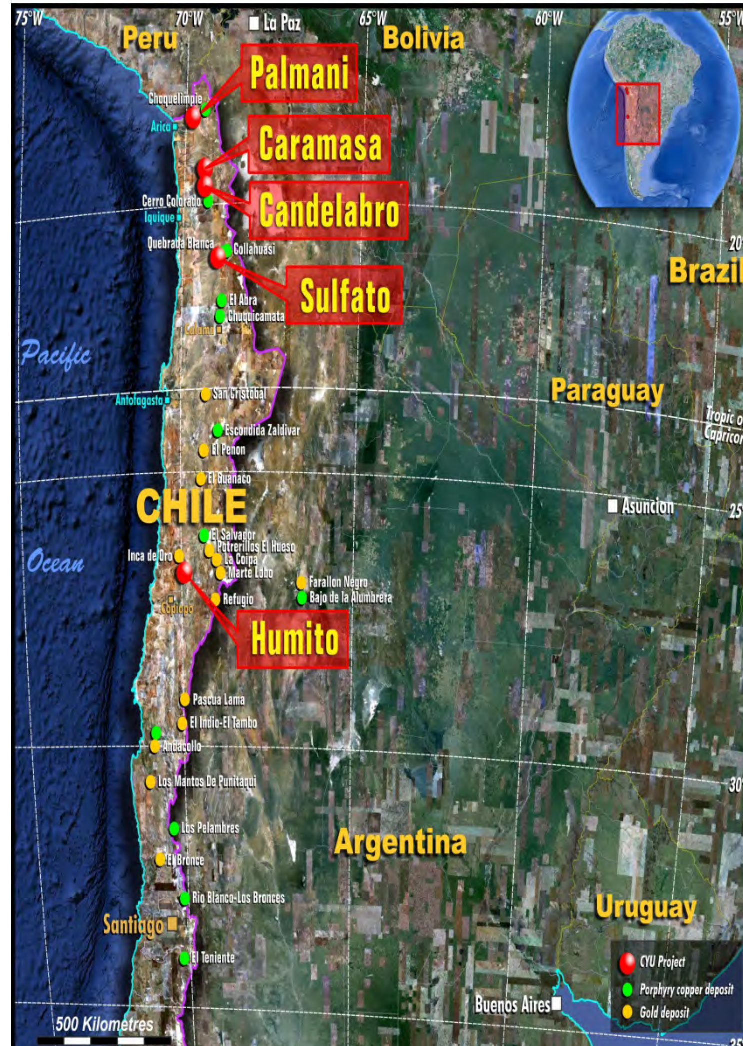


2012 – Diamond drilling – FC4 – chalcopyrite sulphide mineralisation intersected in core. Targeting Ernest Henry style IOCG deposits

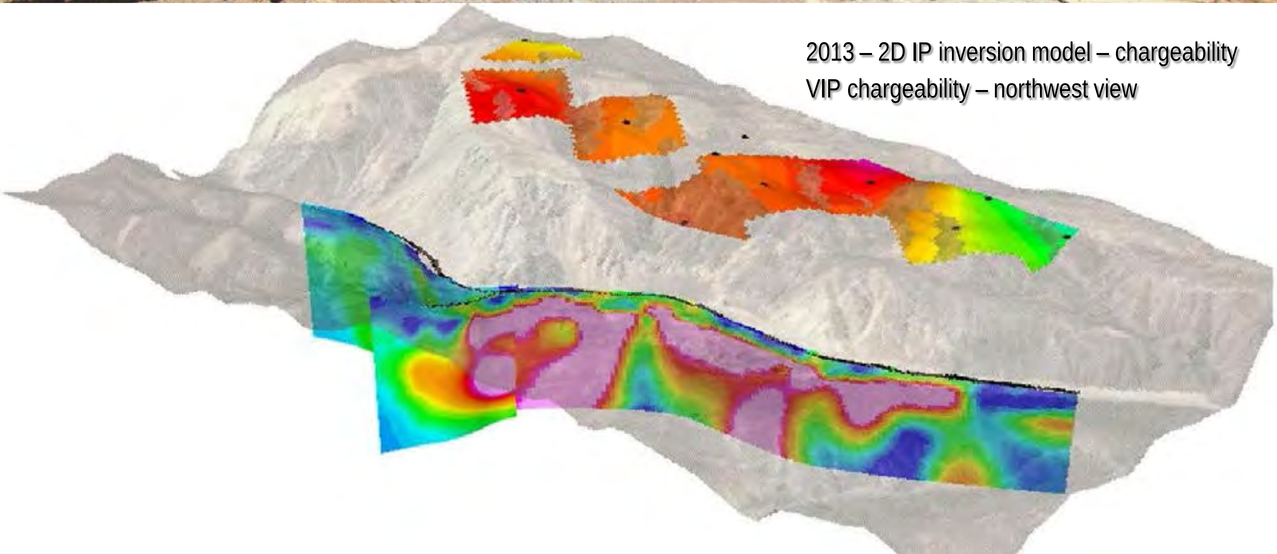
2013 – Diamond drilling – Mount Colin West – chalcopyrite sulphide mineralisation intersected in core. Targeting extensions to the Mount Colin deposit

Chile: CYU in the Porphyry Copper Belt

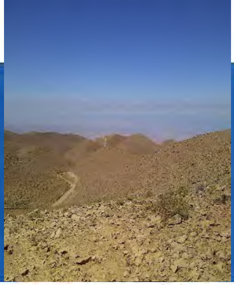
- 3 farm-in JVs with Rio Tinto; Palmani the primary focus
- Sulfato project is a farm-in with Chile's Codelco – in the region near the Collahuasi copper mine
- Humito is 100% owned by a CYU subsidiary. Includes an area under farm-in with Xstrata Chile
- Exploration activities proposed in 2013 at Sulfato & Palmani



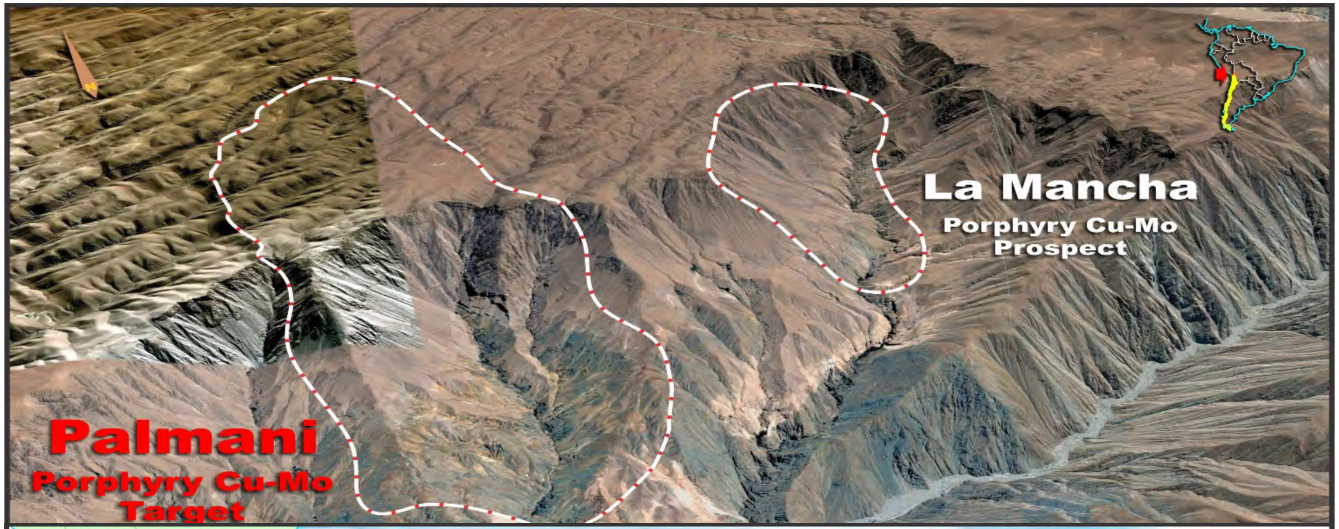
Chile – Sulfato Copper Porphyry Prospect

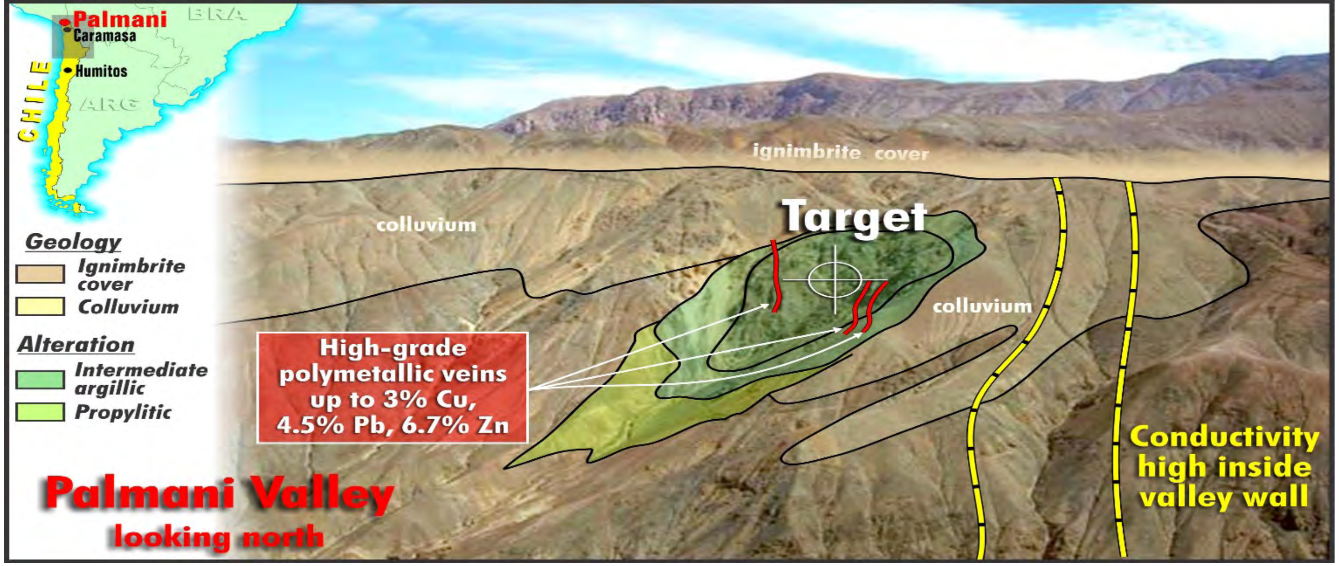


Potential deep seated porphyry zone – previous (1997) drilling 92m @ 0.65% copper

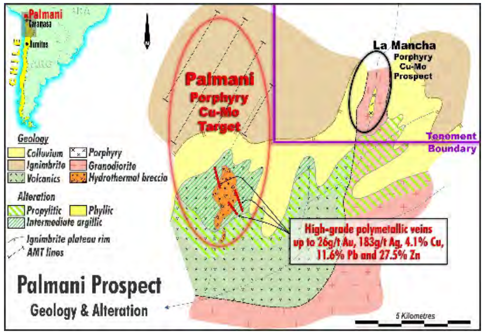


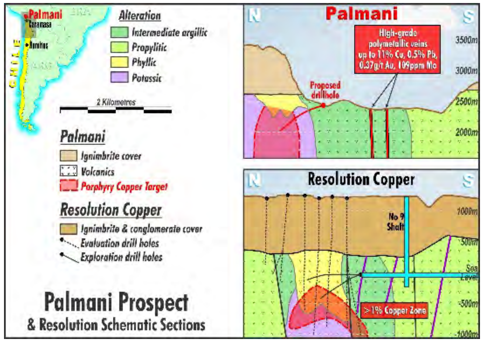
Chile – Palmani Copper Porphyry Prospect





untested potential deep seated porphyry zone covered by >400m overburden





San Mu Mining JV

- Yunnan Copper San Mu Mining Industry Co Ltd (San Mu) is a China-registered corporation
- San Mu’s Articles establish a corporate purpose of exploring & developing minerals in China and neighboring countries
- CYU holds 51% of the shares in San Mu. 49% held by Yunnan Copper Industry (Group)
- Exploration activities recently conducted in northern Laos at Xinzhia & Jiuzhai
- Limited exploration success to present time
- Yunnan Copper representatives continue to assess these and potential future project opportunities in Laos, Cambodia and other nearby regions.

Contact Details

Level 8, 320 Adelaide St
Brisbane QLD 4000
Australia

Telephone: +61 7 3211 9013
Fax: +61 7 3010 9001

www.cycal.com.au

Paul Williams:
paul.williams@cycal.com.au

Robert Yang:
yzw@cycal.com.au

Richard Hatcher:
richard@cycal.com.au