CHINALCO
YUNNAN COPPER
RESOURCES LTD
ASX : CYU

ON THE PATH TO PRODUCTION

1 October 2013

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COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results for all prospects and the Inferred JORC Resources for both the Elaine copper+gold and uranium+rare earth element prospects is based on information compiled by Trevor Leahey, who is a Chartered Professional Geologist, a Member of the Australasian Institute of Mining and Metallurgy, and is CYU's Exploration Manager. Mr. Leahey has sufficient experience relevant to the styles of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Mr. Leahey consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

CYU’s Corporate Objective

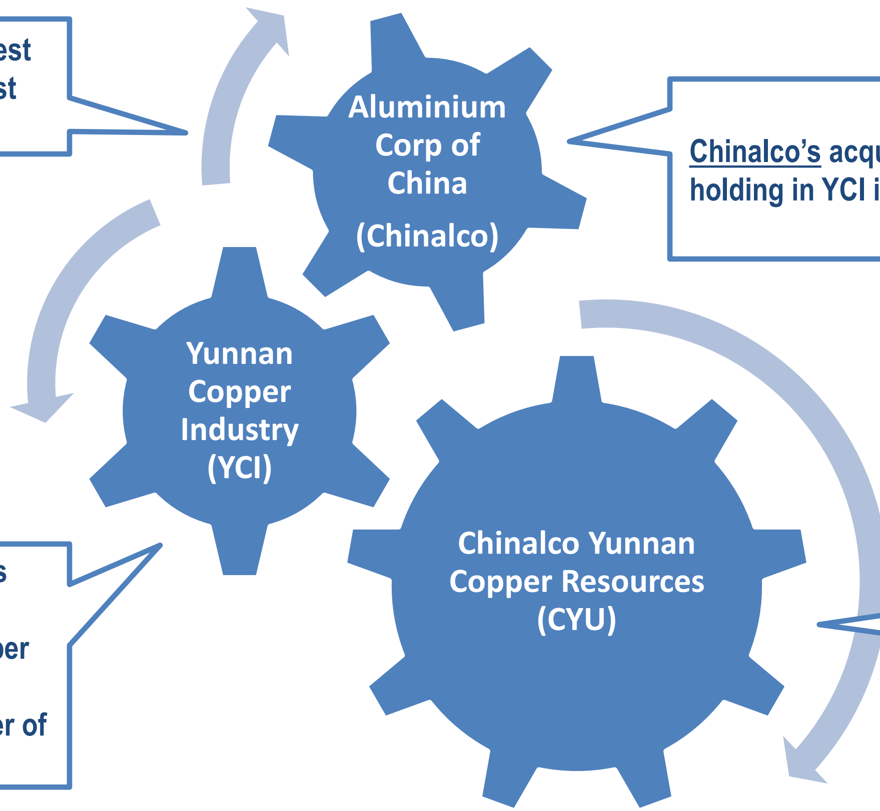
To become a significant mining company with:

- A large portfolio of highly prospective exploration tenures
- Interests in major operating mining projects
- An experienced and highly qualified team,

within the next 3 years.

CYU's Largest Shareholders

<u>Chinalco</u> is the world's 2nd largest alumina producer and 3rd largest primary aluminum producer.



<u>Chinalco's</u> acquired a 58% holding in YCI in 2012.

Established in 1958, YCI is China's 3rd largest copper producer with annual copper cathode output of 450,000 tonnes and annual turnover of US$750m

<u>CYU</u>'s largest shareholder is YCI – 43%

CYU's relationship with its largest shareholders provides access to substantial funding and project finance support and a gateway into potential and future projects.

CYU's Exploration Activities in Mt Isa

CYU has spent the past 4 years conducting exploration activities in the Mt Isa Inlier, achieving the following:

* carried out more than 13,000m of drilling

* established an inferred JORC resource at Elaine of 27mt with a contained metal content of 147,000t Cu and 75,000oz Au

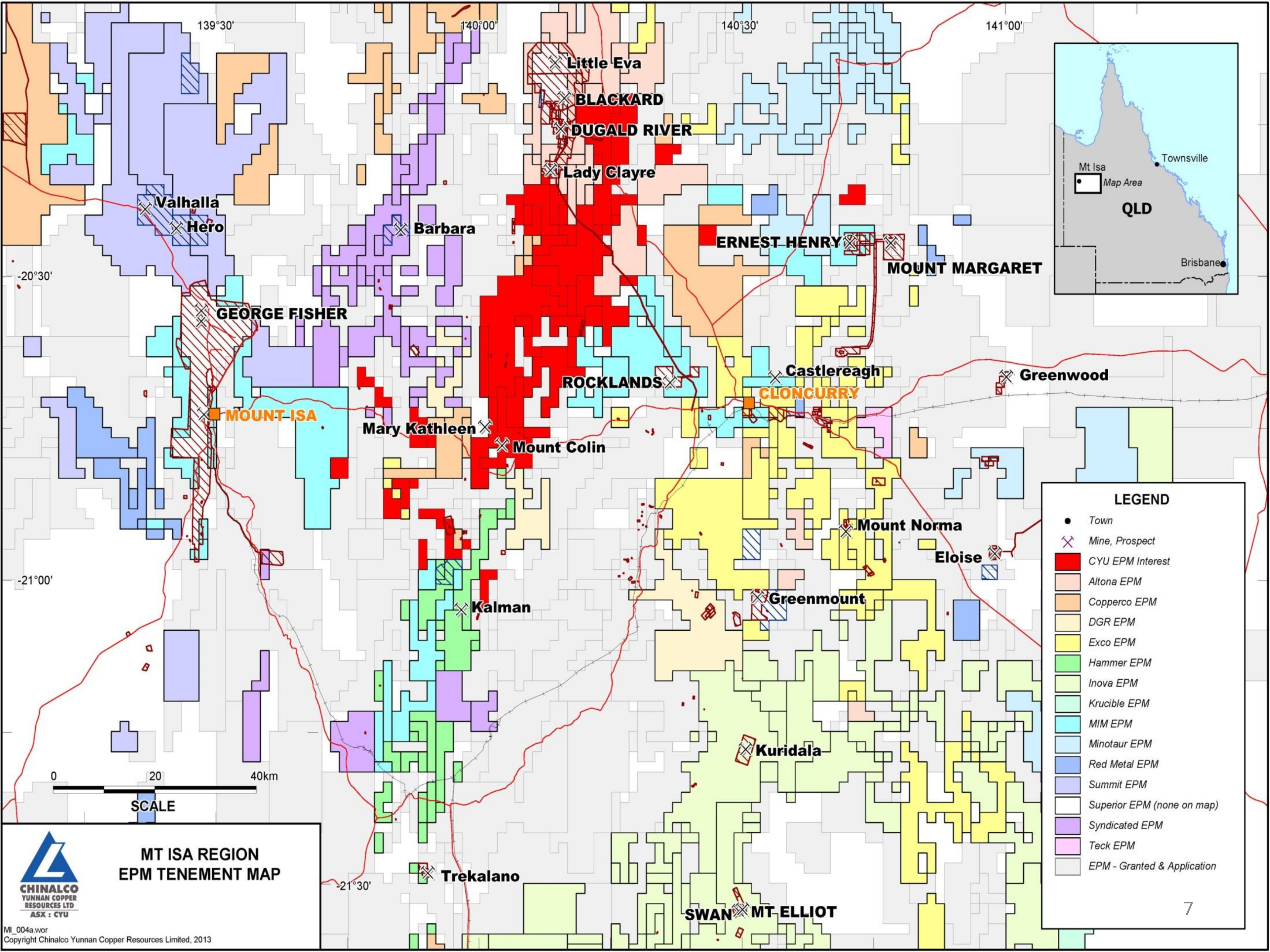
* introduced the EH4 deep resistivity geophysics technology to the region that is commonly used by CYU affiliates in China

* achieved some excellent initial results in its Phase 1 program at Blue Caesar

* building a detailed model of the structures and potential mineralisation along the Mary Kathleen Shear Zone.

CYU's Exploration Activities in Mt Isa (cont)

- In mid-September 2013, CYU entered into farm-in agreements with Altona Mining (Roseby South) and Elementos (Millenium)
- The Roseby South and Millenum tenure comprises EPMs and MLs that cover an area of > 1000sq kms
- Under the terms of the farm-in agreements, CYU can earn up to 70% interests in these tenures within a 5 year period
- Areas of "high" exploration potential have already been identified
- CYU has now established a substantial contiguous footprint in the Mt Isa Inlier region and intends to commence exploration immediately.



139°30'
140°00'
140°30'
141°00'
-20°30'
-21°00'
-21°30'
Little Eva
BLACKARD
DUGALD RIVER
Lady Clayre
Valhalla
Hero
Barbara
ERNEST HENRY
MOUNT MARGARET
GEORGE FISHER
ROCKLANDS
Castlereagh
CLONCURRY
Greenwood
MOUNT ISA
Mary Kathleen
Mount Colin
Mount Norma
Eloise
Greenmount
Kalman
Kuridala
Trekalano
SWAN
MT ELLIOT
Mt Isa
Map Area
Townsville
QLD
Brisbane
0
20
40km
SCALE
LEGEND
Town
Mine, Prospect
CYU EPM Interest
Altona EPM
Copperco EPM
DGR EPM
Exco EPM
Hammer EPM
Inova EPM
Krucible EPM
MIM EPM
Minotaur EPM
Red Metal EPM
Summit EPM
Superior EPM (none on map)
Syndicated EPM
Teck EPM
EPM - Granted & Application
MT ISA REGION
EPM TENEMENT MAP
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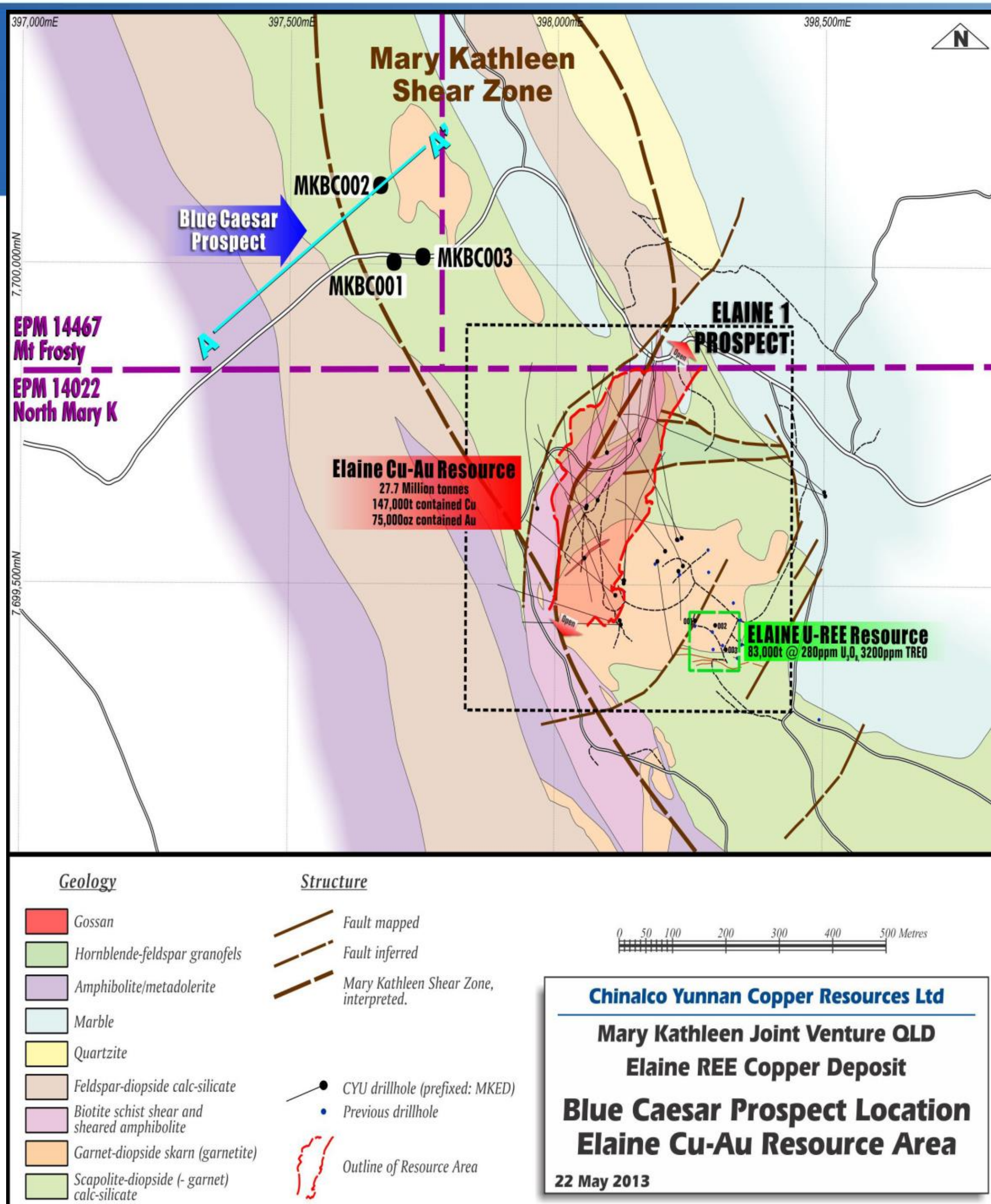


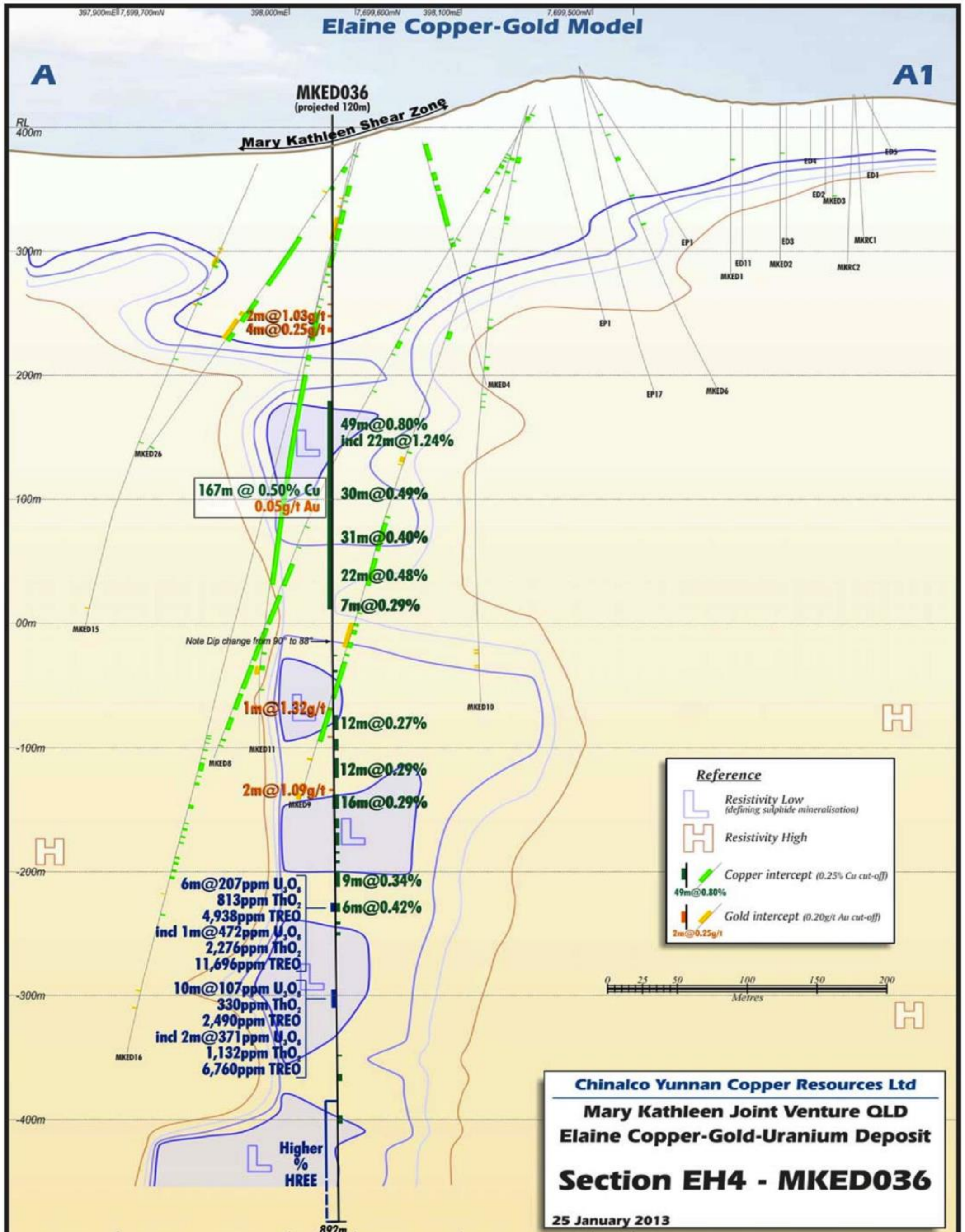
397,000mE
397,500mE
398,000mE
398,500mE
N
Mary Kathleen Shear Zone
A'
A
MKBC002
MKBC003
MKBC001
Blue Caesar Prospect
7,700,000mN
7,699,500mN
EPM 14467 Mt Frosty
EPM 14022 North Mary K
ELAINE 1 PROSPECT
Elaine Cu-Au Resource
27.7 Million tonnes
147,000t contained Cu
75,000oz contained Au
ELAINE U-REE Resource
83,000t @ 280ppm U_3O_8 3200ppm TREO
Geology
Gossan
Hornblende-feldspar granofels
Amphibolite/metadolerite
Marble
Quartzite
Feldspar-diopside calc-silicate
Biotite schist shear and sheared amphibolite
Garnet-diopside skarn (garnetite)
Scapolite-diopside (- garnet) calc-silicate
Structure
Fault mapped
Fault inferred
Mary Kathleen Shear Zone, interpreted.
CYU drillhole (prefixed: MKED)
Previous drillhole
Outline of Resource Area
0 50 100 200 300 400 500 Metres
Chinalco Yunnan Copper Resources Ltd
Mary Kathleen Joint Venture QLD
Elaine REE Copper Deposit
Blue Caesar Prospect Location
Elaine Cu-Au Resource Area
22 May 2013

Elaine Project – Drillhole MKED036

- The most recent drillhole at Elaine (MKED036), an 850m deep vertical diamond drillhole, was designed to test the depth extent of the main mineralised zone at Elaine as mapped by resistivity anomalies defined in the **EH4 geophysics** program

- Assays for MKED036 returned a broad sulphide (pyrrhotite + chalcopyrite +/- pyrite) mineralised zone of **167m @0.50% Cu and 0.05g/t Au** from 231 metres

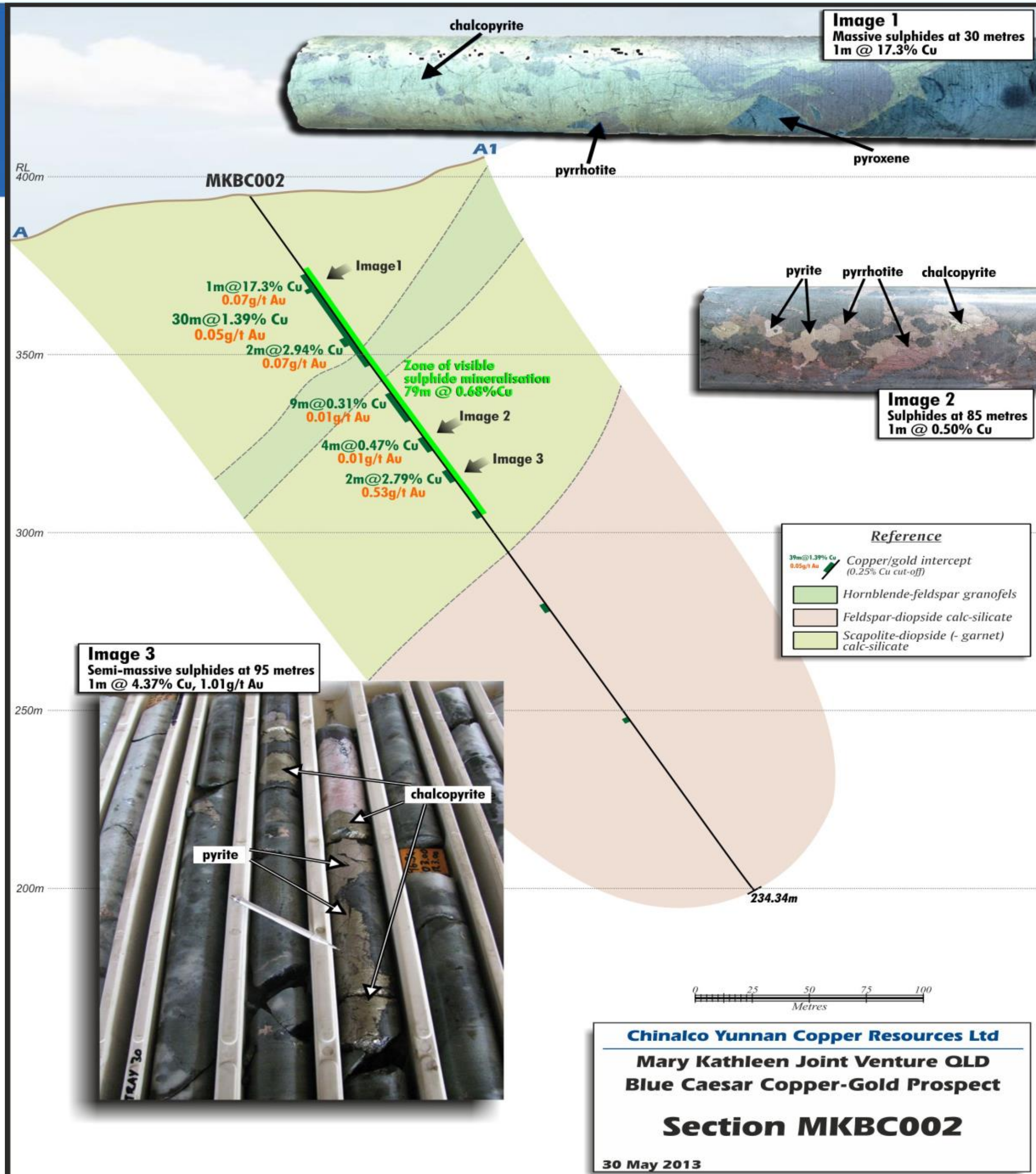
- In addition, MKED036 intersected 6m @ 207ppm uranium oxide, 813ppm thorium oxide and 4,938ppm total rare earth oxides from 638 metres and 10m @ 107ppm uranium oxide, 330ppm thorium oxide and 2,490ppm total rare earth oxides from 712 metres



Elaine Copper-Gold Model
A
A1
MKED036
(projected 120m)
Mary Kathleen Shear Zone
RL
400m
300m
200m
100m
00m
-100m
-200m
-300m
-400m
2m@1.03g/t
4m@0.25g/t
49m@0.80%
incl 22m@1.24%
167m @ 0.50% Cu
0.05g/t Au
30m@0.49%
31m@0.40%
22m@0.48%
7m@0.29%
Note Dip change from 90° to 88°
1m@1.32g/t
12m@0.27%
12m@0.29%
2m@1.09g/t
16m@0.29%
9m@0.34%
6m@0.42%
6m@207ppm U_3O_8
813ppm ThO_2
4,938ppm TREO
incl 1m@472ppm U_3O_8
2,276ppm ThO_2
11,696ppm TREO
10m@107ppm U_3O_8
330ppm ThO_2
2,490ppm TREO
incl 2m@371ppm U_3O_8
1,132ppm ThO_2
6,760ppm TREO
Higher
%
HREE
892m
MKED26
MKED15
MKED16
MKED8
MKED11
MKED9
MKED10
MKED4
EP17
MKED6
EP1
EP3
ED11
MKED1
MKED2
ED3
MKRC1
MKRC2
ED2
MKED3
ED4
ED5
ED1
Reference
Resistivity Low
(defining sulphide mineralisation)
Resistivity High
Copper intercept (0.25% Cu cut-off)
49m@0.80%
Gold intercept (0.20g/t Au cut-off)
2m@0.25g/t
0 25 50 100 150 200
Metres
Chinalco Yunnan Copper Resources Ltd
Mary Kathleen Joint Venture QLD
Elaine Copper-Gold-Uranium Deposit
Section EH4 - MKED036
25 January 2013

Blue Caesar Project – Phase 1 Program

- Phase 1 (3 hole) drilling program conducted in April/May 2013
- Drillholes MKBC002 and MKBC003 defined a **135m strike extent** that is characterised by very near-surface disseminated, predominantly Cu sulphide mineralisation
- MKBC002 established a broad zone of sulphide mineralisation grading **79m @ 0.68% Cu from 20m vertical depth** including 1m @ 17.3% Cu from 30m downhole depth
- MKBC003 established a zone of visual mineralisation grading 54m @ 0.40% Cu from 30m vertical depth including 2m @ 3.44% copper from 38m downhole depth



chalcopyrite
Image 1
Massive sulphides at 30 metres
1m @ 17.3% Cu
pyrrhotite
pyroxene
A1
RL 400m
MKBC002
A
Image1
1m@17.3% Cu
0.07g/t Au
30m@1.39% Cu
0.05g/t Au
2m@2.94% Cu
0.07g/t Au
350m
Zone of visible sulphide mineralisation
79m @ 0.68%Cu
9m@0.31% Cu
0.01g/t Au
Image 2
4m@0.47% Cu
0.01g/t Au
Image 3
2m@2.79% Cu
0.53g/t Au
300m
pyrite
pyrrhotite
chalcopyrite
Image 2
Sulphides at 85 metres
1m @ 0.50% Cu
Reference
Copper/gold intercept (0.25% Cu cut-off)
Hornblende-feldspar granofels
Feldspar-diopside calc-silicate
Scapolite-diopside (- garnet) calc-silicate
Image 3
Semi-massive sulphides at 95 metres
1m @ 4.37% Cu, 1.01g/t Au
250m
chalcopyrite
pyrite
200m
234.34m
0 25 50 75 100
Metres
Chinalco Yunnan Copper Resources Ltd
Mary Kathleen Joint Venture QLD
Blue Caesar Copper-Gold Prospect
Section MKBC002
30 May 2013

Blue Caesar Project – Phase 2 Program

- Phase 2 (5 drillhole) program commenced at Blue Caesar in July 2013
- Drillhole MKBC004 tested the down-dip extension of mineralisation from MKBC002 and MKBC005 tested the northerly strike extension of known mineralisation
- MKBC004 featured mineralisation of 40m @0.66% Cu and 0.04g/t Au from 34m
- MKBC005 featured mineralisation of 35m @0.77% Cu and 0.04g/t Au from 26m

Roseby South/ Millenium – Immediate Targets

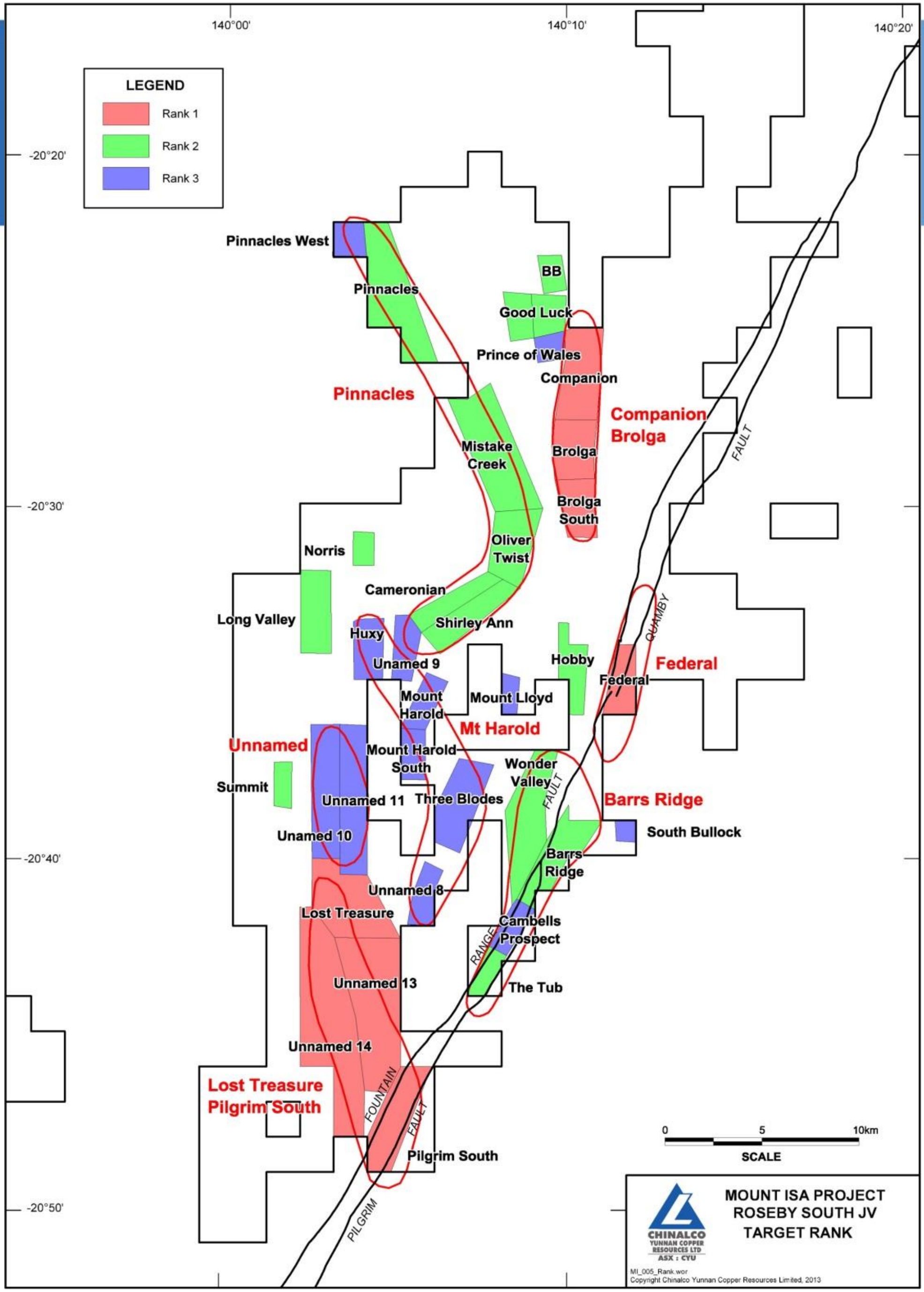
CYU’s preliminary review of the data has identified:

- Three Priority 1 targets at Federal, Companion and Lost Treasure
- Four secondary targets and numerous tertiary targets

The Federal Prospect (which includes the Millenium mining leases) has drive-up drill targets on the existing mining leases with potential grades of:

- **10.6m @ 2% Cu and 0.23% Co**
- **11m @ 2% Cu** (no Au or Co assays) **at the end of a shallow percussion drillhole** – drilled underneath a costean with significant Cu, Au and Co assays
- **The above two drillholes are separated by 250m strike length**

Immediate target areas!!



140°00'
140°10'
140°20'
-20°20'
-20°30'
-20°40'
-20°50'
LEGEND
Rank 1
Rank 2
Rank 3
Pinnacles West
Pinnacles
BB
Good Luck
Prince of Wales
Companion
Pinnacles
Companion
Brolga
Mistake Creek
Brolga
Brolga South
FAULT
Norris
Oliver Twist
Cameronian
Long Valley
Shirley Ann
Huxy
QUAMBY
Unamed 9
Hobby
Federal
Federal
Mount Harold
Mount Lloyd
Mt Harold
Unnamed
Mount Harold South
Wonder Valley
Summit
Unnamed 11
Three Blodes
FAULT
Barrs Ridge
South Bullock
Unamed 10
Barrs Ridge
Unnamed 8
Lost Treasure
Cambells Prospect
RANGE
Unnamed 13
The Tub
Unnamed 14
FOUNTAIN
Lost Treasure
Pilgrim South
FAULT
Pilgrim South
PILGRIM
0
5
10km
SCALE
CHINALCO
YUNNAN COPPER RESOURCES LTD
ASX : CYU
MOUNT ISA PROJECT
ROSEBY SOUTH JV
TARGET RANK
MI_005_Rank.wor
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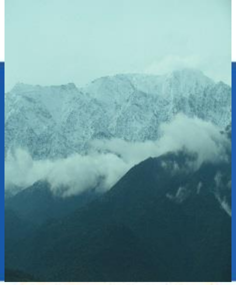
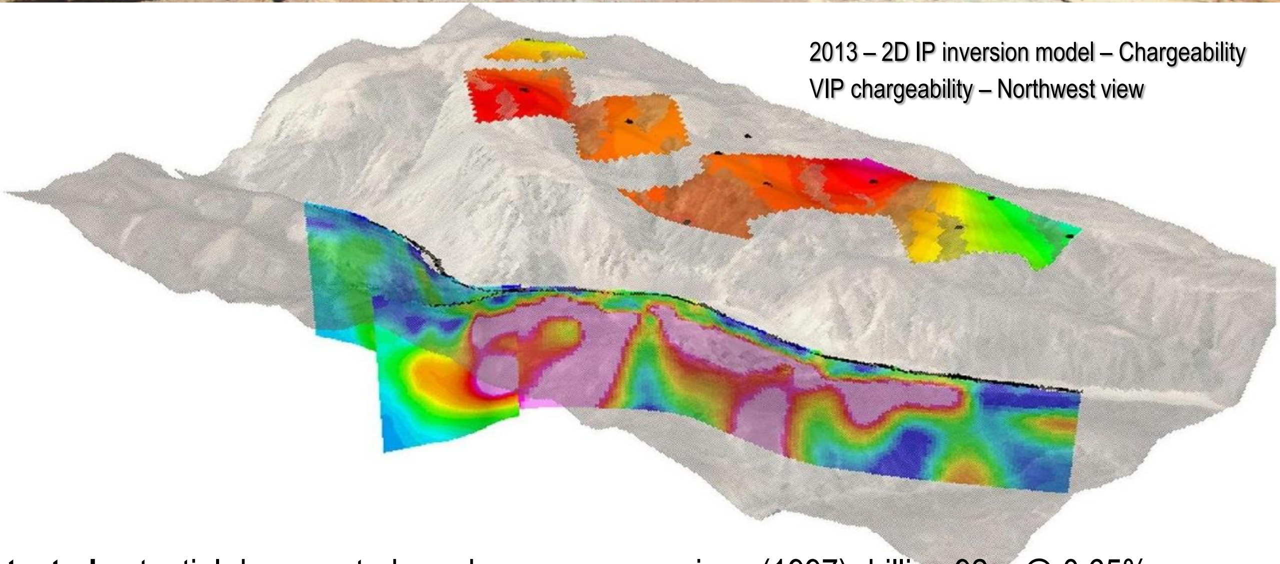


Chile: CYU in the Porphyry Copper Belt

- Palmani project is a farm-in with Rio Tinto
- Sulfato project is a farm-in with Chile's Codelco – in the region near the Collahuasi copper mine
- Humito is 100% owned by a CYU subsidiary. Includes an area under farm-in with Xstrata Chile.

Chile – Exploration Program at Sulfato



untested potential deep seated porphyry zone – previous (1997) drilling 92m @ 0.65% copper

San Mu Mining JV

- Yunnan Copper San Mu Mining Industry Co. Ltd ("San Mu") is a Chinese-registered corporation
- San Mu's Articles establish a corporate purpose of exploring and developing minerals in China and neighboring countries
- CYU holds 51% of the shares in San Mu. 49% held by Yunnan Copper Industry (Group)
- Exploration activities recently conducted in northern Laos at Xinzhia and Jiuzhai
- Limited exploration success to present time – northern Laos projects to be sold
- Yunnan Copper representatives continue to assess these and potential future project opportunities in Laos, Cambodia and other nearby regions.

CYU'S Board of Directors

Mr Zhihua Yao (Chairman) – mining engineer with 30 years experience in mining and exploration in China. Deputy General manager of Chinalco Yunnan Copper Industry (Group) Co Ltd since 2010

Mr Paul Williams (Managing Director) – commercial lawyer with almost 30 years experience with the operations of mining and other public companies. Most recently with Mitsui's Coal Division

Mr Robert Yang (Director) – Commerce major from Uni of NSW, with 20 years experience in mineral resources trading and project investment

CYU Corporate Summary

ASX (Australia) Code – CYU

(As at 27 September 2013):

Shares on issue – 247.99m

Market capitalisation – A$13.1m

Average daily volume – 97,600 shares

Debt – Nil

Cash – A$1.5m

Substantial shareholder – Yunnan Copper Industry (Group) Co., Ltd (43%)

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