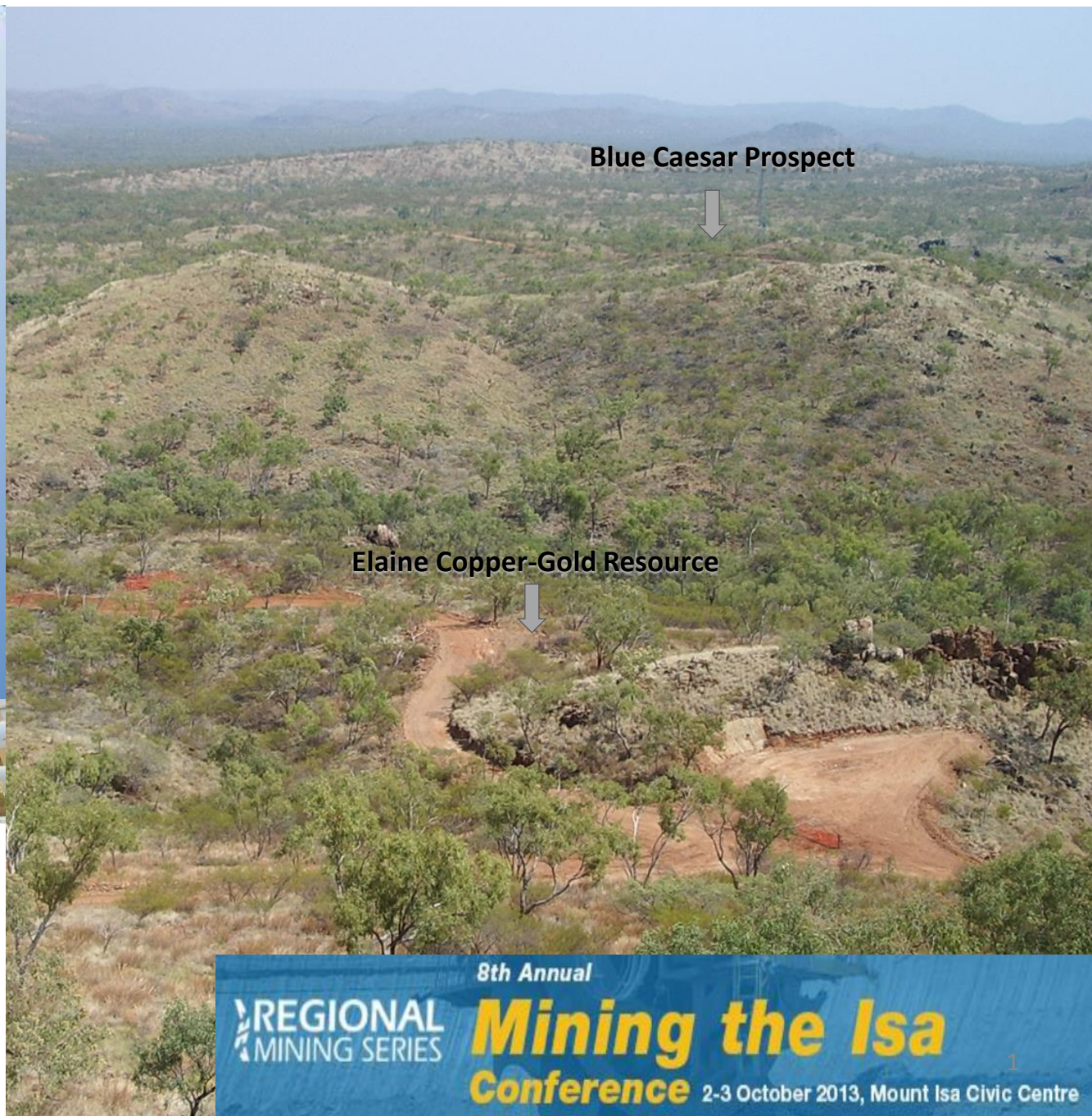




3 October 2013



8th Annual
REGIONAL MINING SERIES **Mining the Isa**
Conference 2-3 October 2013, Mount Isa Civic Centre



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COMPETENT PERSON STATEMENT

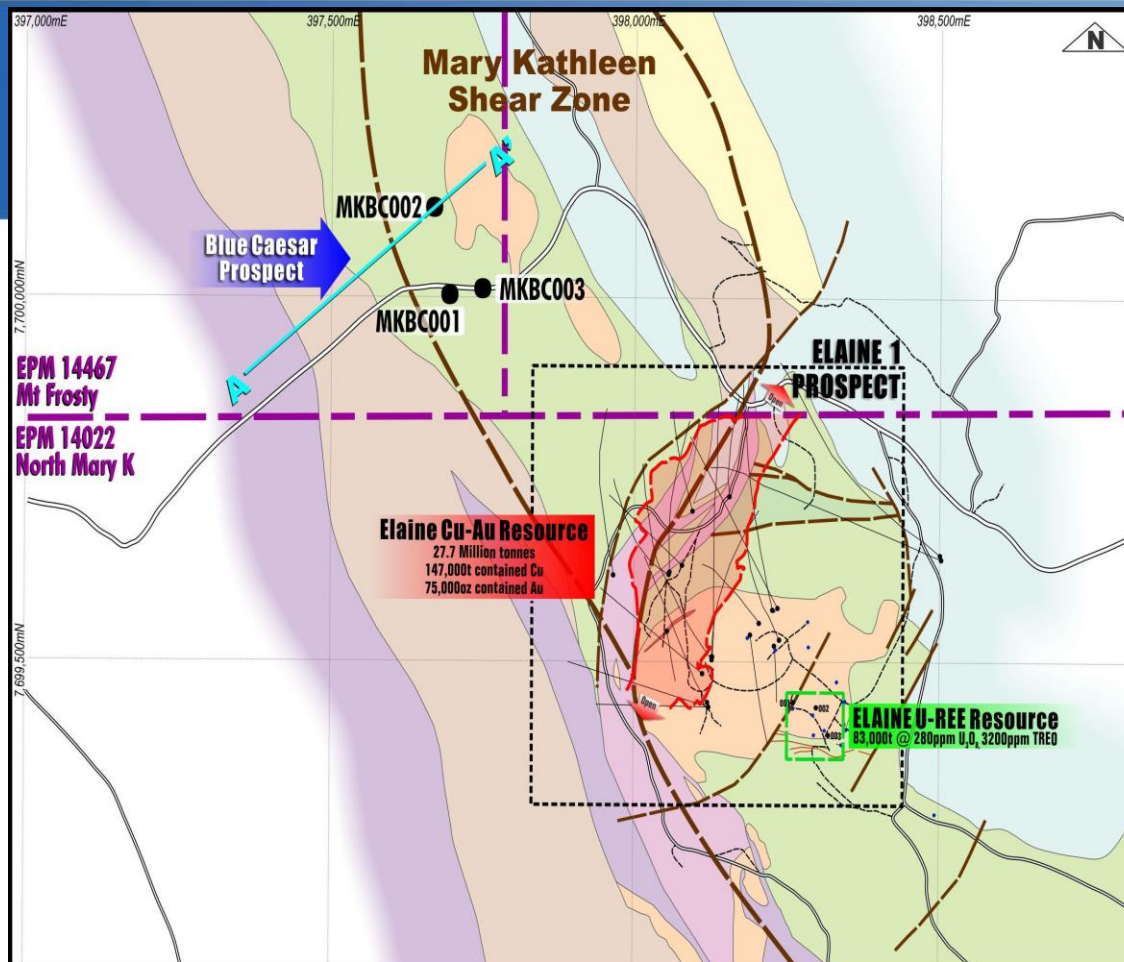
The information in this report that relates to Exploration Results for all prospects and the Inferred JORC Resources for both the Elaine copper+gold and uranium+rare earth element prospects is based on information compiled by Trevor Leahey, who is a Chartered Professional Geologist, a Member of the Australasian Institute of Mining and Metallurgy, and is CYU's Exploration Manager. Mr. Leahey has sufficient experience relevant to the styles of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Mr. Leahey consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.



CYU's Mt Isa Exploration Activities

CYU has spent the past 4 years conducting exploration activities in the Mt Isa Inlier, achieving the following:

- * carried out more than 13,000m of drilling
- * established an inferred JORC resource at Elaine of 27mt with a contained metal content of 147,000t Cu and 75,000oz Au
- * introduced the EH4 deep resistivity geophysics technology to the region that is commonly used by CYU affiliates in China
- * achieved some excellent initial results in its Phase 1 program at Blue Caesar
- * building a detailed model of the structures and potential mineralisation along the Mary Kathleen Shear Zone

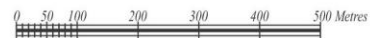


Geology

- Gossan
- Hornblende-feldspar granofels
- Amphibolite/metadolerite
- Marble
- Quartzite
- Feldspar-diopside calc-silicate
- Biotite schist shear and sheared amphibolite
- Garnet-diopside skarn (garnetite)
- Scapolite-diopside (- garnet) calc-silicate

Structure

- Fault mapped
- Fault inferred
- Mary Kathleen Shear Zone, interpreted.
- CYU drillhole (prefixed: MKED)
- Previous drillhole
- Outline of Resource Area



Chinalco Yunnan Copper Resources Ltd

Mary Kathleen Joint Venture QLD

Elaine REE Copper Deposit

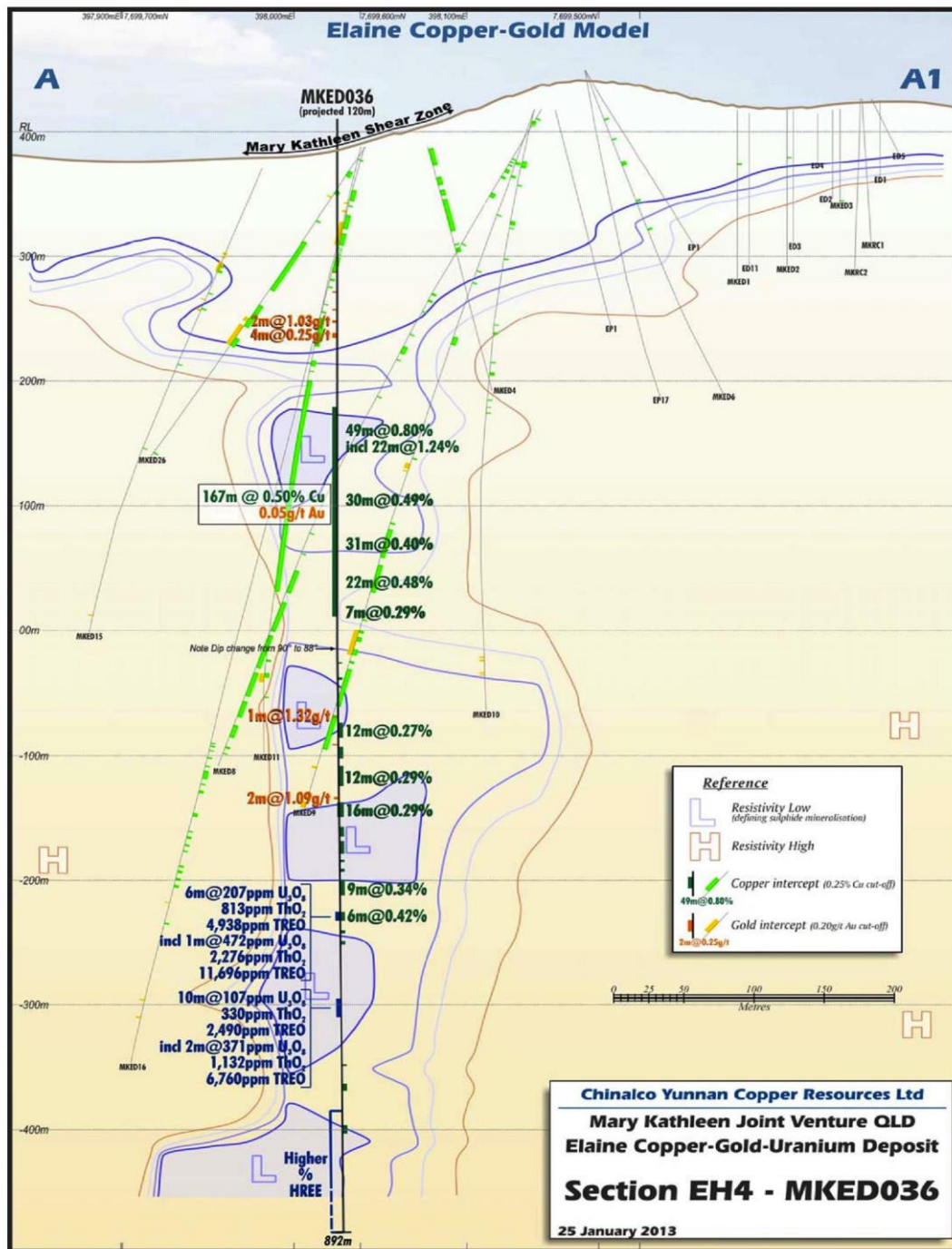
Blue Caesar Prospect Location
Elaine Cu-Au Resource Area

22 May 2013



Elaine Project – Drillhole MKED036

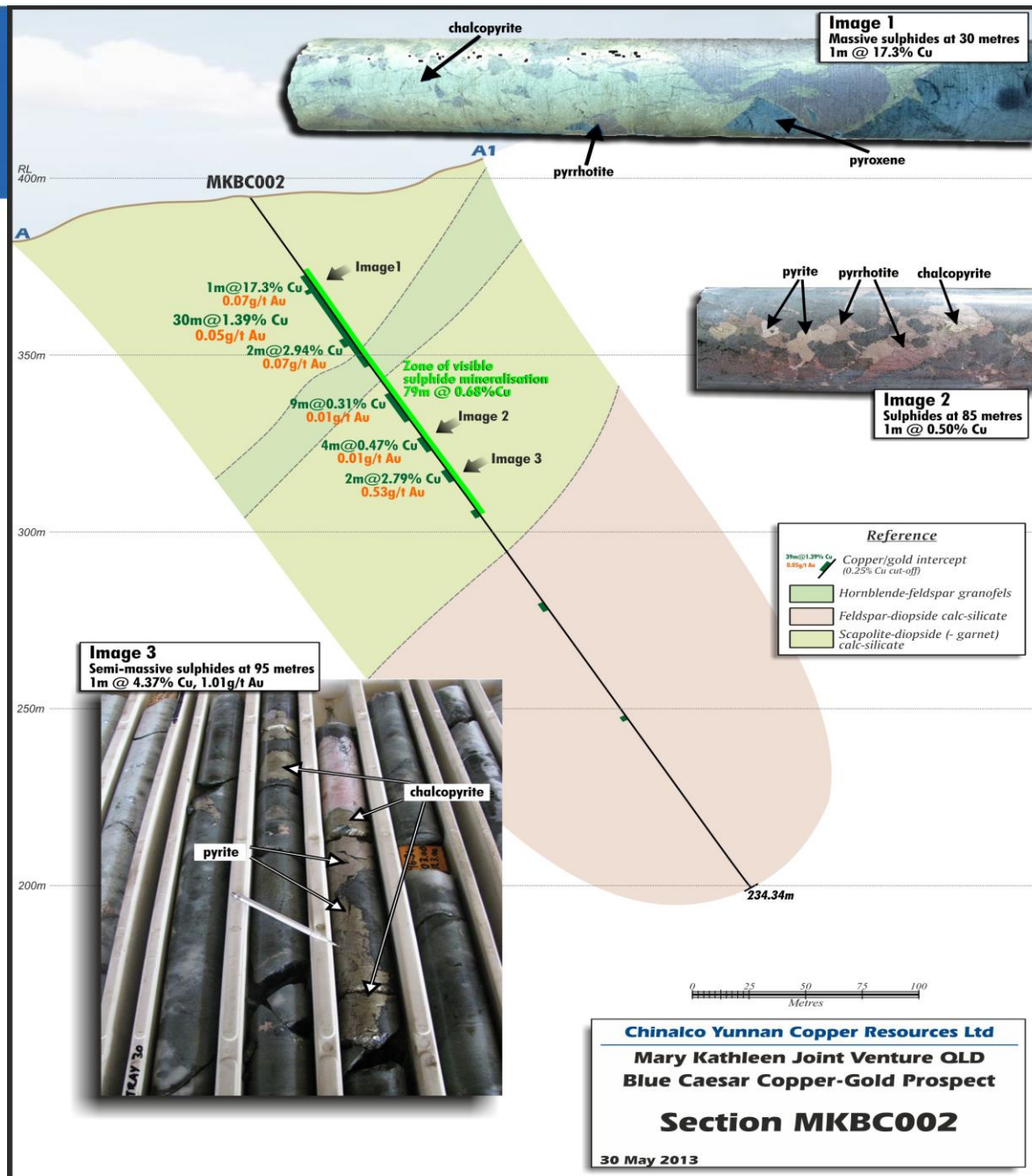
- The most recent drillhole at Elaine (MKED036), an 850m deep vertical diamond drillhole, was designed to test the depth extent of the main mineralised zone at Elaine as mapped by resistivity anomalies defined in the **EH4 geophysics** program
- Assays for MKED036 returned a broad sulphide (pyrrhotite + chalcopyrite +/- pyrite) mineralised zone of **167m @0.50% Cu and 0.05g/t Au** from 231 metres
- In addition, MKED036 intersected 6m @ 207ppm uranium oxide, 813ppm thorium oxide and 4,938ppm total rare earth oxides from 638 metres and 10m @ 107ppm uranium oxide, 330ppm thorium oxide and 2,490ppm total rare earth oxides from 712 metres





Blue Caesar Project – Phase 1 Program

- Phase 1 (3 hole) drilling program conducted in April/May 2013
- Drillholes MKBC002 and MKBC003 defined a **135m strike extent** that is characterised by very near-surface disseminated, predominantly Cu sulphide mineralisation
- MKBC002 established a broad zone of sulphide mineralisation grading **79m @ 0.68% Cu from 20m vertical depth** including 1m @ 17.3% Cu from 30m downhole depth
- MKBC003 established a zone of visual mineralisation grading 54m @ 0.40% Cu from 30m vertical depth including 2m @ 3.44% copper from 38m downhole depth





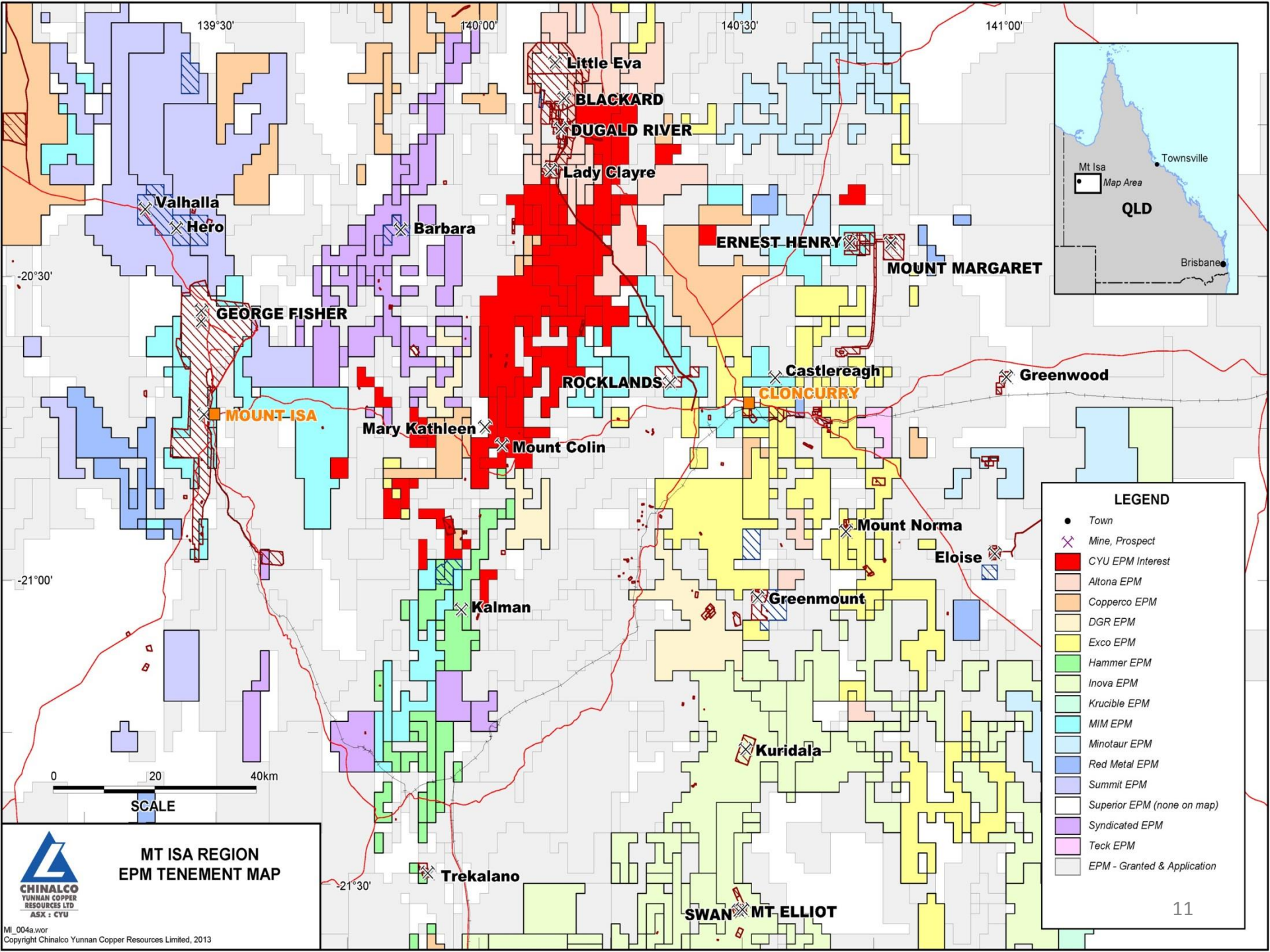
Blue Caesar Project – Phase 2 Program

- Phase 2 (5 drillhole) program commenced at Blue Caesar in July 2013
- Drillhole MKBC004 tested the down-dip extension of mineralisation from MKBC002 and MKBC005 tested the northerly strike extension of known mineralisation
- MKBC004 featured mineralisation of 40m @0.66% Cu and 0.04g/t Au from 34m
- MKBC005 featured mineralisation of 35m @0.77% Cu and 0.04g/t Au from 26m



Roseby South and Millenium Farm-ins

- In mid-September 2013, CYU entered into farm-in agreements with Altona Mining (Roseby South) and Elementos (Millenium)
- The Roseby South and Millenium tenure comprises EPMs and MLs that cover an area of > 1000sq kms
- Under the terms of the farm-in agreements, CYU can earn up to 70% interests in these tenures over 5 year period
- CYU has now established a substantial contiguous footprint in the Mt Isa Inlier region and intends to commence exploration immediately

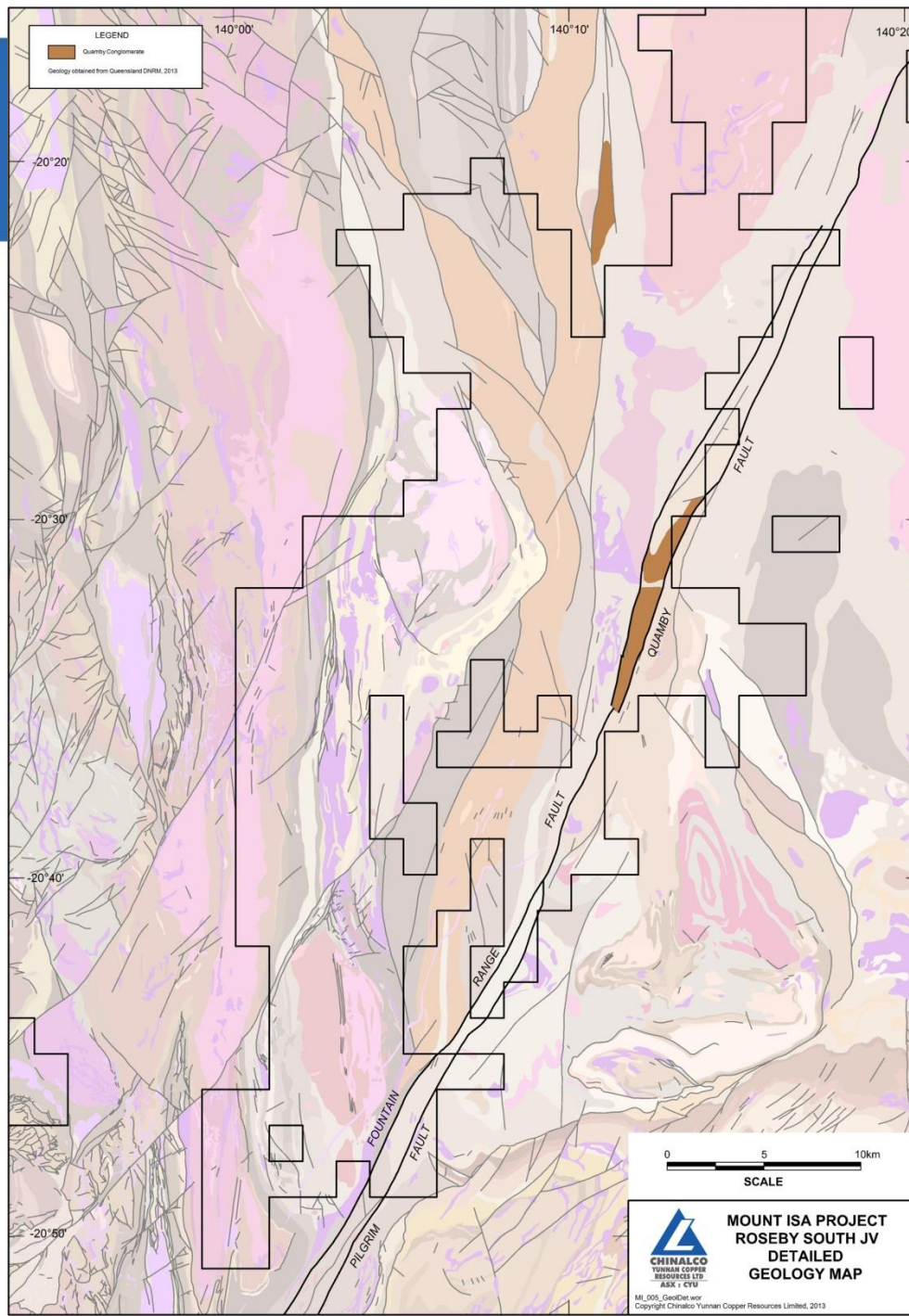




Roseby South/ Millenium – Mineralisation Controls

CYU was attracted to this area as it contains the essential elements for large tonnage deposits, namely:

- A structural regime characterised by large through-going deep crustal sutures (Fountain Range, Pilgrim, Cameron and Wonga Faults) with “connector” faults (Roseby, Mary Kathleen Faults) joining these structures into a complex inter-woven network
- These structures provide access to deep crustal and possibly mantle-derived fluids
- Receptor rocks of reactive calcsilicates (Corella Formation, Quamby Conglomerate) adjacent to these faults
- Hosting known mineral occurrences ranging from historic prospects to modern large tonnage deposits (Roseby, Rocklands, Mary Kathleen, Elaine Dorothy and Kalman)





Roseby South/ Millenium – Immediate Targets

CYU's preliminary review of the data has identified:

- Three Priority 1 targets at Federal, Companion and Lost Treasure
- Four secondary targets and numerous tertiary targets

The Federal Prospect (which includes the Millenium mining leases) has drive-up drill targets on the existing mining leases with potential grades of:

- **10.6m @ 2% Cu and 0.23% Co**
- **11m @ 2% Cu** (no Au or Co assays) **at the end of a shallow percussion drillhole** – drilled underneath a costean with significant Cu, Au and Co assays
- **The above two drillholes are separated by 250m strike length**

Immediate target areas!!



CYU'S Board of Directors



Mr Zhihua Yao (Chairman) – mining engineer with 30 years experience in mining and exploration in China. Deputy General manager of Chinalco Yunnan Copper Industry (Group) Co Ltd since 2010



Mr Paul Williams (Managing Director) – commercial lawyer with almost 30 years experience with the operations of mining and other public companies. Most recently with Mitsui's Coal Division



Mr Robert Yang (Director) – Commerce major from Uni of NSW, with 20 years experience in mineral resources trading and project investment

ASX (Australia) Code – CYU

(As at 27 September 2013):

Shares on issue – 247.99m

Market capitalisation – A\$13.1m

Average daily volume – 97,600 shares

Debt – Nil

Cash – A\$1.5m

Substantial shareholder – Yunnan Copper Industry (Group) Co.,
Ltd (43%)



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