

22 April 2021

Dear AKN Shareholder

On behalf of the Board, I am pleased to invite you to AuKing Mining's Extraordinary General Meeting ("EGM") to be held at Level 7, Waterfront Place, 1 Eagle St, Brisbane on Friday, 21 May 2021 at 9.30am (AEST).

In light of the COVID-19 pandemic and potential future application of social distancing and lockdown restrictions, the meeting will also be held online and the Company encourages Shareholders to attend the EGM online.

The Federal Treasurer previously made a determination which temporarily removed impediments to the use of virtual technology to hold meetings and permitted the dispatch of notices of meeting by electronic means ("Determination"). The Determination ceased to have effect on 21 March 2021. The government has proposed to extend the measures in the Determination in the Treasury Laws Amendment (2021 Measures No. 1) Bill 2021 (Bill). The Bill was passed by the House of Representatives on 17 March 2021 but is awaiting debate in the Senate.

On 29 March 2021, ASIC advised that it had adopted a 'no-action' position in relation to the convening and holding of virtual meetings. In order to provide the market with a degree of certainty during this time, ASIC's 'no-action' position:

- supports the holding of meetings using appropriate technology; and
- facilitates electronic notice of meetings including supplementary notices.

The Company will convene the EGM pursuant to the ASIC 'no-action' position and proposes to hold the Meeting in accordance with the proposed requirements in the Treasury Laws Amendment (2021 Measures No. 1) Bill 2021. The Notice of Meeting and accompanying Explanatory Statement are being made available to shareholders electronically via the Company's website or the ASX market announcements platform (ASX code "AKN"). To view the Notice of Meeting please visit the Company's website at <https://www.aukingmining.com>

Shareholders can attend the EGM online at the following link: <https://agmlive.link/AKN21>
If you have problems accessing this service, please contact our share registry, Link Market Services on +61 1300 554 474 or email to registrars@linkmarketservices.com.au.
Further information on how to participate and vote virtually is set out in the Notice of Meeting and the Online Platform Guide at <https://www.aukingmining.com>

Sincerely

A handwritten signature in black ink, appearing to be "Paul Williams", with a stylized flourish at the end.

Paul Williams,
Managing Director