

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme AuKing Mining Limited

ACN/ARSN ACN 070 859 522

**1. Details of substantial holder (1)**

Name Bienitial International Industrial Co., Ltd.

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on

9 June 2021

The previous notice was given to the company on

2 June 2021

The previous notice was dated

28 May 2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary                | 10,015,092      | 39.60%           | 10,015,092     | 16.61%           |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed      | Nature of change (6)                                                                                                                                                      | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected                                                    |
|----------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------|----------------------------------------------------------------------------|
| 9 June 2021    | Bienitial International Industrial Co., Ltd | Dilution (22.99%) due to the issue of 35,000,000 ordinary shares issued pursuant to a public offer under a Prospectus dated 9 March 2021 (and Supplementary Prospectuses) | N/A                                           | N/A                                     | N/A (voting power reduced due to issue of offer shares under a Prospectus) |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                 | Registered holder of securities              | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                                                                                                                                                                       | Class and number of securities | Person's votes |
|---------------------------------------------|----------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| Bienitial International Industrial Co., Ltd | Bienitial International Industrial Co., Ltd. | Bienitial International Industrial Co., Ltd.   | Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) ( <b>Corporations Act</b> ) being the relevant interest arising as a result of being the registered holder of 9,245,092 ordinary shares. | 9,245,092 ordinary shares      | 9,245,092      |

|                                             |                                              |                                              |                                                                                                                                                                                                                                                                                                                |                            |           |
|---------------------------------------------|----------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------|
| JCHX Group Co., Ltd.                        | Bienitial International Industrial Co., Ltd. | Bienitial International Industrial Co., Ltd. | Controlling Company of Bienitial International Industrial Co., Ltd.                                                                                                                                                                                                                                            | 10,015,092 ordinary shares | 9,245,092 |
| Bienitial International Industrial Co., Ltd | Dr Huaisheng Peng                            | Dr Huaisheng Peng                            | Dr Huaisheng Peng is an associate of Bienitial International Industrial Co., Ltd.<br><br>Relevant interest under section 608(1)(a) of the Corporations Act being the relevant interest arising as a result of being associated with Dr Huaisheng Peng who is the registered holder of 420,000 ordinary shares. | 420,000 ordinary shares    | 420,000   |
| Bienitial International Industrial Co., Ltd | Qinghai Wang                                 | Qinghai Wang                                 | Qinghai Wang is an associate of Bienitial International Industrial Co., Ltd.<br><br>Relevant interest under section 608(1)(a) of the Corporations Act being the relevant interest arising as a result of being associated with Qinghai Wang who is the registered holder of 350,000 ordinary shares.           | 350,000 ordinary shares    | 350,000   |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| -                                 | -                     |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                                        | Address                                                                                             |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Bienitial International Industrial Co., Ltd | Level 15, No 12 Building, Xinqidianjiayuan No 5, Changchunqiao Rd, Haidian District, Beijing, China |
| JCHX Group Co., Ltd.                        | Beijing City Haidian District Market Supervision and Administration Bureau                          |
| Dr Huaisheng Peng                           | Unit 1, Level 10, Building 20, No 12 Fuxing Rd Haidian, Beijing, China                              |
| Qinghai Wang                                | Unit 1706, Building 8, No 5 Changchunqiao Rd, Haidian District, Beijing, China                      |

#### Signature

print name

QINGHAI WANG

capacity Director

sign here



date 10/6/21

DIRECTIONS