



Announcement Summary

Entity name

AUKING MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 04, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AKN	ORDINARY FULLY PAID	833,333	01/03/2022
AKN	ORDINARY FULLY PAID	833,334	03/03/2022
AKN	ORDINARY FULLY PAID	333,334	04/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AKNAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AKN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

833,333

And the date the escrow restrictions have ceased or will cease

1/3/2022

Issue date

1/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

833,333

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

End of ASX escrow period

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AKNAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AKN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

833,334

And the date the escrow restrictions have ceased or will cease

3/3/2022

Issue date

3/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

833,334

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

End of ASX escrow period

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**FROM (Existing Class)****ASX +security code and description**

AKNAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)**ASX +security code and description**

AKN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

333,334

And the date the escrow restrictions have ceased or will cease

4/3/2022

Issue date

4/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

333,334

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

End of ASX escrow period

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	70,360,556
AKNO : OPTION EXPIRING 30-JUN-2023	17,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAF : ORDINARY FULLY PAID RESTRICTED	333,333
AKNAE : ORDINARY FULLY PAID RESTRICTED	0
AKNAG : ORDINARY FULLY PAID RESTRICTED	100,000
AKNAH : ORDINARY FULLY PAID RESTRICTED	66,666
AKNAI : ORDINARY FULLY PAID RESTRICTED	4,429,096
AKNAC : ORDINARY FULLY PAID RESTRICTED	0
AKNAD : ORDINARY FULLY PAID RESTRICTED	0