AuKing Mining Limited
ABN 29 070 859 522

Suite 27, Level 7,
320 Adelaide Street
Brisbane QLD 4000
GPO Box 216
Brisbane QLD 4001
Tel: +61 7 3535 1208

2 May 2022

The Manager
Listings Compliance
ASX, SYDNEY

PLACEMENT SHARES ISSUED and SECTION 708A NOTICE

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms the issue of 18,822,412 fully ordinary shares pursuant to tranche 1 of the placement at $0.14 per share to sophisticated and professional investors as part of the capital raising program announced on 20 April 2022.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001 (in reliance on the modification of section 708A(5)(b) of the Corporations Act 2001 by ASIC Instrument 21-0852 as attached).

The Company, as a disclosing entity, has at the date of this notice, complied with:

a) The provisions of Chapter 2M of the Corporations Act 2001; and
b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, CEO.

For further information please contact:
Mr Paul Williams
CEO
Ph: +61 419 762 487
Email: p.williams@aukingmining.com

21-0852

Australian Securities and Investments Commission
Corporations Act 2001 – Paragraph 741(1)(b) – Declaration

Enabling legislation

1. The Australian Securities and Investments Commission (***ASIC***) makes this instrument under paragraph 741(1)(b) of the *Corporations Act 2001* (***Act***).

Title

2. This instrument is ASIC Instrument 21-0852.

Commencement

3. This instrument commences on the date it is signed.

Declaration

4. Chapter 6D of the Act applies to an offer of ordinary shares in AuKing Mining Limited ACN 070 859 522 (***Company***) as if paragraph 708A(5)(b) of the Act were modified by deleting the words "5 days" and substituting the words "202 days".

Where this instrument applies

5. This instrument applies to an offer for sale of ordinary shares in the Company (***Shares***) where:

   (a) the Shares the subject of the offer were issued in the period between the date of this instrument and 14 June 2022;

   (b) the Shares are issued without disclosure under Part 6D.2 of the Act because of section 708 of the Act;

   (c) trading in the fully paid shares of the Company on the financial market operated by ASX Limited ACN 008 624 691 (**ASX**) is not suspended for more than a total of 5 days during the period between the date of this instrument and the relevant issue of Shares under paragraph 5(b); and

   (d) in relation to each relevant issue of Shares, the Company has given ASX a notice under paragraph 708A(5)(e) of the Act that complies with subsection 708A(6) of the Act.

21-0852

Dated this 7th day of October 2021

Signed by Brittany Jeffs
as a delegate of the Australian Securities and Investments Commission