



Announcement Summary

Entity name

AUKING MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 20, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AKN	ORDINARY FULLY PAID	499,469	20/06/2022
AKNO	OPTION EXPIRING 30-JUN-2023	166,490	20/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/6/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Apr-2022 09:34	New - Proposed issue of securities - AKN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of any shortfall ordinary shares (AKN) and June 2023 options (AKNO) may still be issued in relation to the non-renounceable offer dated 20 April 2022. In addition 1,053,572 ordinary shares (AKN) and 20,133,192 June 2023 options (AKNO) are still to be issued in relation to Tranche 2 of the placement and a fee to the lead managers of the capital raise program.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AKN : ORDINARY FULLY PAID

Issue date

20/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

499,469

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.14000000

Any other information the entity wishes to provide about the +securities to be quoted

The 499,469 shares relate to part of the April 2022 Capital Raise Tranche 2 placement of 7,000,000 shares. There is a balance of 1,053,572 still to be settled.

ASX +security code and description

AKNO : OPTION EXPIRING 30-JUN-2023

Issue date

20/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

166,490

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options are free attaching to shares subscribed for in a placement on a basis of 3 options for every five shares subscribed for.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

The total options to be issued as free attaching still remaining to be settled is 632,143 of which 351,191 relate to this App 2a with the balance of 280,952 being issued under a separate App 2a.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	98,621,039
AKNO : OPTION EXPIRING 30-JUN-2023	32,106,045

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAI : ORDINARY FULLY PAID RESTRICTED	4,429,096