

Announcement Summary

Entity name

AUKING MINING LIMITED

Date of this announcement

Monday July 04, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director ESOP unlisted 31 May 2025 \$0.17 Options	2,500,000	30/06/2022
New class - code to be confirmed	Employee ESOP unlisted 31 May 2025 \$0.11 Options	2,700,000	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Director ESOP unlisted 31 May 2025 \$0.17 Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Elliott	Elliott Nominees Pty Ltd <Elliott Exploration S/F A/C>	1,000,000
Peter Tighe	Mr Peter Gerard Tighe & Mrs Patricia Joan Tighe <The Peter Tighe S/F A/C>	500,000
Ian Hodgkinson	Cornubian Resources Pty Ltd	500,000
Shizhou Yin	Shizhou Yin	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**See Schedule 2 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.17000000	31/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AKN Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Page 31 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

Employee ESOP unlisted 31 May 2025 \$0.11 Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes



Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Williams	Paul Robert Williams	600,000
Paul Marshall	Jonathan Paul Kershaw Marshall	300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 1 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	31/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AKN Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Page 30 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,700,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	99,674,611
AKNO : OPTION EXPIRING 30-JUN-2023	42,871,380

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAI : ORDINARY FULLY PAID RESTRICTED	4,429,096
New class - code to be confirmed : Director ESOP unlisted 31 May 2025 \$0.17 Options	2,500,000
New class - code to be confirmed : Employee ESOP unlisted 31 May 2025 \$0.11 Options	2,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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