



Announcement Summary

Entity name

AUKING MINING LIMITED

Date of this announcement

Tuesday January 31, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AKNAM	OPTION EXPIRING 30-SEP-2025 EX \$0.20	40,000,000	31/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/1/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

19-Oct-2022 09:29

Announcement TitleNew - Proposed issue of securities -
AKN**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 21,260,000 shares and 10,630,000 Sept 2025 options is still to take place



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AKNAM : OPTION EXPIRING 30-SEP-2025 EX \$0.20

Date the +securities the subject of this notification were issued

31/1/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares are being issued in relation to the acquisition of 92 U Pty Ltd which holds prospective uranium and copper licences in Tanzania

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	113,414,611
AKNO : OPTION EXPIRING 30-JUN-2023	42,871,380

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAI : ORDINARY FULLY PAID RESTRICTED	4,429,096
AKNAK : OPTION EXPIRING 31-MAY-2025 EX \$0.17	3,500,000
AKNAL : OPTION EXPIRING 31-MAY-2025 EX \$0.11	2,700,000
AKNAM : OPTION EXPIRING 30-SEP-2025 EX \$0.20	46,870,000