

29 July 2024

The Manager
Listings Compliance
ASX, SYDNEY

SHARE ISSUE SECTION 708A NOTICE

Auking Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms the issue of 50,000,000 fully ordinary shares, pursuant to the placement of 10,000,000 shares at \$0.015 per share and 40,000,000 shares in relation to the acquisition of all the shares in Australian-registered company North American Exploration Pty Ltd as announced to the market on 22 July 2024.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- (a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
- (b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, Managing Director.

For further information please contact:

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