



Announcement Summary

Entity name

AUKING MINING LIMITED

Date of this announcement

Thursday August 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AKNAO	OPTION EXPIRING 30-APR-2027 EX \$0.03	70,874,333	28/08/2025
AKNAR	OPTION EXPIRING 31-DEC-2026 EX \$0.006	141,748,659	28/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2025 10:25	New - Proposed issue of securities - AKN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AKNAO : OPTION EXPIRING 30-APR-2027 EX \$0.03

Date the +securities the subject of this notification were issued

28/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

70,874,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

41,440,083 options were issued as free attaching with an issue of placement shares and 29,434,250 options were issued as part payment for lead manager fees in relation to the placement

ASX +security code and description

AKNAR : OPTION EXPIRING 31-DEC-2026 EX \$0.006

Date the +securities the subject of this notification were issued

28/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

141,748,659

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

82,880,159 options were issued as free attaching with an issue of placement shares and 58,868,500 options were issued as part payment for lead manager fees in relation to the placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	721,116,318

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAO : OPTION EXPIRING 30-APR-2027 EX \$0.03	304,734,034
AKNAN : OPTION EXPIRING 31-DEC-2025 EX \$0.10	15,625,000
AKNAM : OPTION EXPIRING 30-SEP-2025 EX \$0.20	64,500,000
AKNAR : OPTION EXPIRING 31-DEC-2026 EX \$0.006	265,086,209