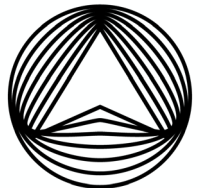


Annual General Meeting 2020

24 November 2020



AML3D®

Disclaimer

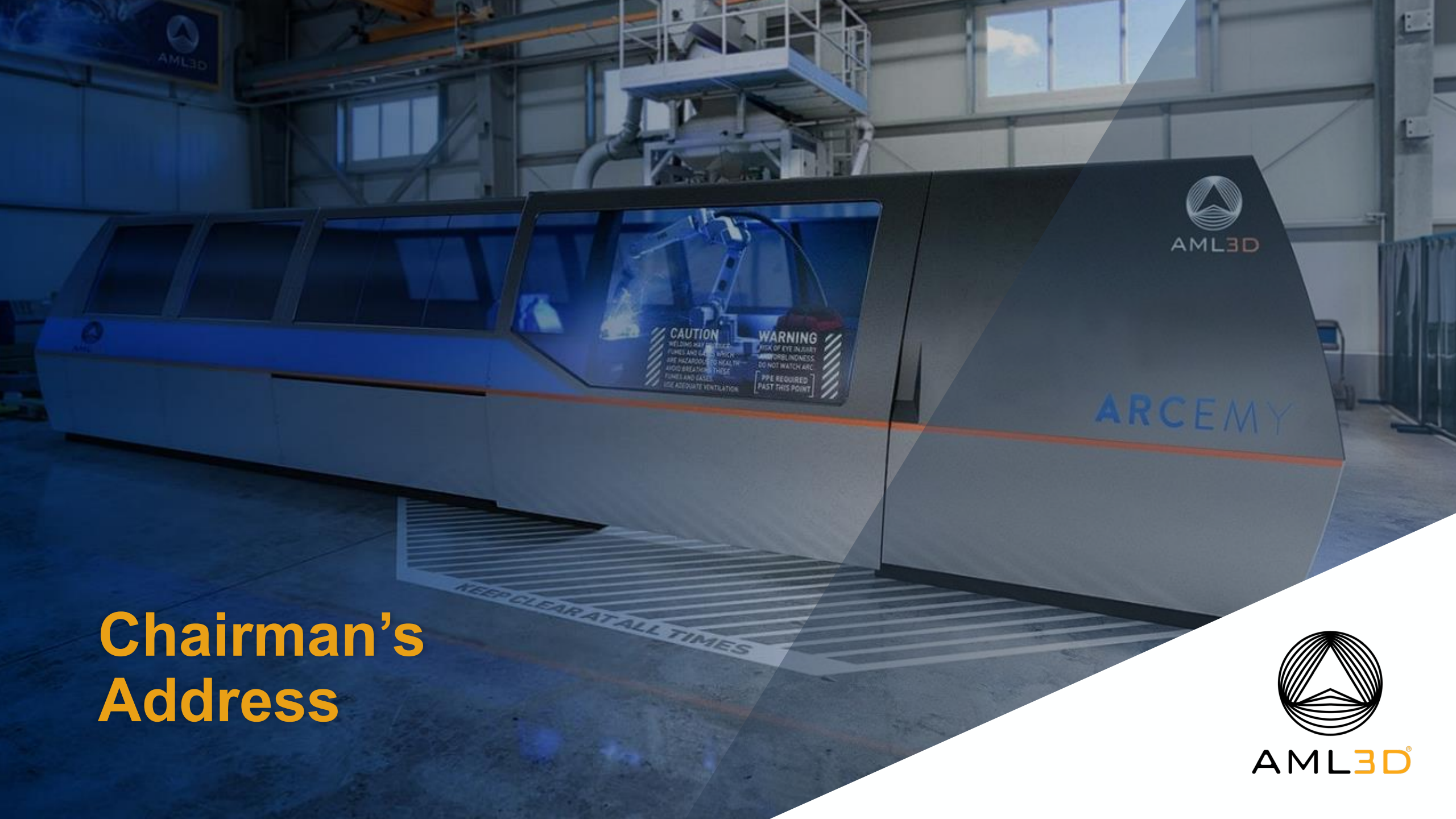
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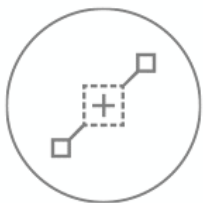


Chairman's Address



AML3D® Overview

Our goal: To become a leading diversified large-scale metal fabricator by commercialising our proprietary WAM® technology



Disruptive Technology

- Wire additive manufacturing
- Sequential layering of metal
- Disrupting traditional fabrication industry
- Stronger, quicker, less waste than forged equivalents
- Lloyd's Register certification



Commercialisation Underway

- Numerous customer contracts signed in 2020
- Pipeline of new contracts
- Revenue generation from:
 - Contract manufacturing
 - Licensing
 - ARCEMY® sales
 - Consumable sales



Scaleable Footprint

- Adelaide head office and manufacturing hub
- Singapore manufacturing site established
- Small footprint required for roll-out of manufacturing sites



Capitalised Growth

- \$7m placement completed October 2020
- \$13 million cash on hand as at 31 October 2020
- No debt
- Revenue growth underway



Large Market Opportunity

- ~US\$10bn market size¹
- Growing to US\$36bn by 2024
- Ongoing investment for product diversification

1. Source: Terry Walters et al, Wohlers Report 2019 (Wohlers Associates, 24th ed, 2019)

Business Model

CONTRACT MANUFACTURING	ARCEMY® SALES	LICENSING, SERVICE & MAINTENANCE OPTIMISATION	CONSUMABLES SUPPLY
• Fee for Service manufacturing for customers • Significant markets - Targeting Singapore (Asia) first • Design optimisation service for WAM® Additive Manufacturing • Customised production of specialist parts saving time and money	• Mobile 3D printing modules available for sale • High demand from marine, mining and oil & gas industries to have capability in-house • Services remote locations generating significant cost and time savings	• Ongoing annual service fee, including training, software updates and staffing • Optimisation services to continually improve the quality of the welding technology	• Key agreements with major global producers for wire feed stock • Consumable wire feed stock provides ancillary revenue stream

MODEL TO MARKET

Direct to customer via AML3D® on approved vendor list	Module sales via appointed global distributors, 2 appointed to date	Long term support contracts post sale of ARCEMY® units	Direct to customer and indirect through distributors
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AML3D® HAS A COMPLEMENTARY, MULTIPLE REVENUE STREAM BUSINESS MODEL

Where customers look to establish in-house 3D print capability, the ARCEMY® print module provides the technical solution together with structured service and support. For customers requiring a cost effective contract manufacturing service with short lead times, the bureau model provides an efficient service with a centre in Australia and another to be established in Singapore.

Strong Progress Since Listing



**Commercialising WAM® technology
for cost-effective production
of large, high performance metal
components and structures**

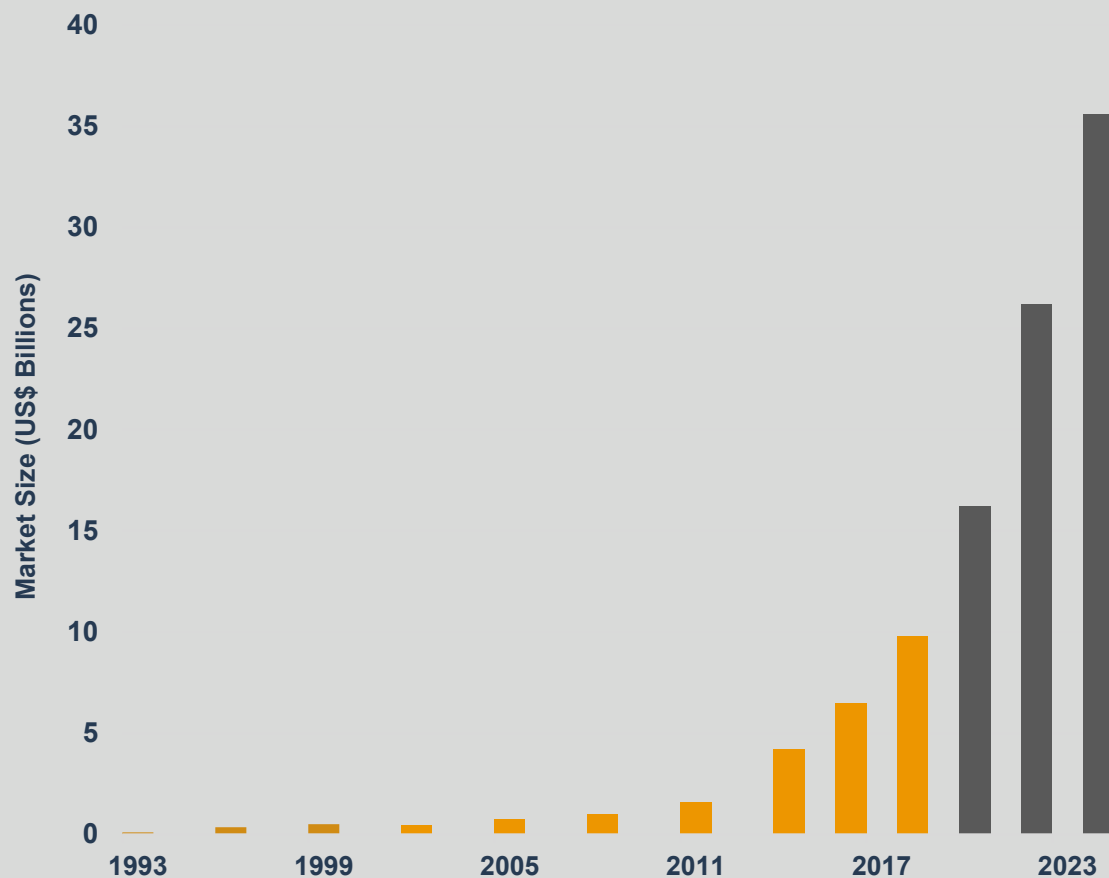
AML3D (ASX: AL3)	
Share Price ¹	\$0.42
Shares on Issue	149.6m
Market Capitalisation	\$62.8m
Debt	Nil
Cash ²	\$13m

1. As at 23 November 2020
2. As at 31 October 2020



An Exciting Outlook

Additive Manufacturing Market Outlook



The highly disruptive additive manufacturing market is estimated to grow at a CAGR of 17.7% during the forecast period 2019 – 2027

- Additive manufacturing market grew to US\$1 billion over the first 20 years, proceeding to double to US\$2 billion over following 5 years
- Current market size is estimated to be >US\$10 billion
- Significant growth to continue as major industry participants adopt newly innovated technologies
- Market estimated to reach US\$35.6 billion by 2024
- COVID-19 further highlights the need for high-quality, cost effective advanced manufacturing solutions that are not reliant on long lead supply chains from overseas

Figures and forecasts from Terry Walters et al, Wohlers Report 2019 (Wohlers Associates, 24th ed, 2019)

Managing Director's Address

Highly Disruptive Technology

WAM® Benefits

- Builds objects via sequential layers of metal
- Bespoke products for customers
- Up to 30% stronger than cast or forged parts
- 75% faster customisation without tooling investments
- 70% cost reduction through weight, time and logistics efficiencies
- 80% less waste generated



CERTIFIED



STRONGER



FASTER



EFFICIENT



SUSTAINABLE

**Disrupting traditional forging / casting industry
through WAM® technology**



Commercialisation of WAM[®] Underway



Revenue Generation

- Contract manufacturing
- ARCEMY[®] sales
- Licensing
- Consumable sales



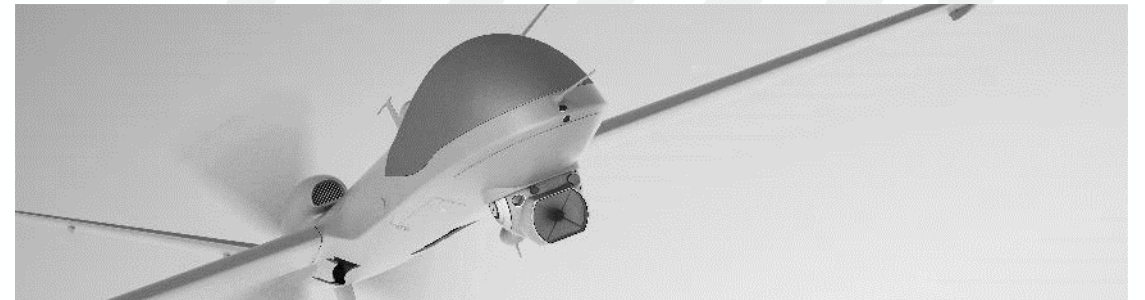
New Customers

- 12 customer contracts signed
- Initial focus on component testing
- Anticipated recurring annual revenue stream



Customer Pipeline

- 50+ discussions initiated
- 30+ component and specification requests
- Strong demand across multiple industries
- High pipeline conversion expected



Target industries
Aerospace & Defence · Marine · General Manufacturing · Mining, Oil & Gas

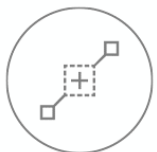
Scaleable Manufacturing Footprint

- Adelaide head office and manufacturing hub
- Singapore manufacturing site established in 2020
- Low-cost global rollout of manufacturing sites to profitable markets
- Three key country markets to be targeted over the next 1 to 2 years



Small Adelaide footprint ready to enable global roll-out of manufacturing sites

Investment Highlights & Catalysts



Disruptive Technology

AML3D® is disrupting traditional fabrication industry; first wire arc manufacturing facility globally to receive Lloyd's Register certification



Commercialisation Underway

Engaged with large number of customers that have the potential to deliver significant contract manufacturing revenues



Scaleable Footprint

Adelaide and Singapore manufacturing sites established; Small footprint required for roll-out of manufacturing sites



Capitalised Growth

\$13m cash on hand with no debt; capitalised to deliver sustainable revenue growth and underlying earnings



Large Market Opportunity

~US\$10bn market size, growing to US\$36bn by 2024; targeting tier-1 customers across Marine, Defence, Aerospace, Mining, Energy and General Manufacturing



Upcoming Catalysts

FY21 Focus Areas

- Growing manufacturing capabilities in Singapore and Adelaide
- Pursuing global business opportunities in target industries
- Expanding contract manufacturing base to drive long-term repeat customers
- Building ARCEMY® modules to service customers inhouse 3D printing needs
- Growing recurring revenue via annual software licensing, service and maintenance agreements and sale feedstock

Broader Growth Strategy

- Continuing research and development activities
- Refining and enhancing product range and processes
- Global distribution of ARCEMY® modules
- Growing contract manufacturing customer base

Annual General Meeting 2020

24 November 2020

Thank you

