



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 12, MLC CENTRE, 19-29 MARTIN PLACE
SYDNEY NSW 2000 AUSTRALIA

29 April 2004

Company Announcements Office
Australian Stock Exchange Limited

CALTEX AUSTRALIA LIMITED
RESULTS OF 2004 ANNUAL GENERAL MEETING

The 2004 Annual General Meeting for Caltex Australia Limited was held at **10.00 am** today (29 April 2004). At the Annual General Meeting, shareholders passed resolutions to approve the increase in the Board remuneration pool for non-executive directors, to elect Martin B Southern as a director, and to re-elect Leo Lonergan as a director.

Item 5 – Board Remuneration Pool for Non-Executive Directors

The following ordinary resolution was passed by shareholders, on a show of hands, in relation to the Board remuneration pool for non-executive directors:

IT WAS RESOLVED to approve an increase in the total annual remuneration pool available for Board fees paid to non-executive directors of Caltex Australia Limited from \$650,000 to \$900,000 (an increase of \$250,000), exclusive of statutory entitlements, with effect from 1 January 2004.

The proxy votes exercisable by all validly appointed proxies in relation to *Item 5*, and the voting directions for these proxies, were:

VOTING DIRECTION	NUMBER OF PROXY VOTES
<i>For:</i>	52,967,194
<i>Against:</i>	1,031,542
<i>Abstain:</i>	104,671
<i>Undirected (open):</i>	2,728,669
<i>TOTAL:</i>	56,832,076

Item 6.1 – Election of Martin B Southern

The following ordinary resolution was passed by shareholders, on a show of hands, in relation to the election of Martin B Southern as a director:

IT WAS RESOLVED to elect Martin B Southern as a director of Caltex Australia Limited in accordance with, and on the terms set out in, the company's Constitution.

The proxy votes exercisable by all validly appointed proxies in relation to *Item 6.1*, and the voting directions for these proxies, were:

VOTING DIRECTION	NUMBER OF PROXY VOTES
<i>For:</i>	51,382,018
<i>Against:</i>	1,985,389
<i>Abstain:</i>	958,533
<i>Undirected (open):</i>	3,381,319
<i>TOTAL:</i>	57,707,259

Item 6.2 – Re-Election of Leo Lonergan

The following ordinary resolution was passed by shareholders, on a show of hands, in relation to the re-election of Leo Lonergan as a director:

IT WAS RESOLVED to re-elect Leo Lonergan as a director of Caltex Australia Limited in accordance with, and on the terms set out in, the company's Constitution.

The proxy votes exercisable by all validly appointed proxies in relation to *Item 6.2*, and the voting directions for these proxies, were:

VOTING DIRECTION	NUMBER OF PROXY VOTES
<i>For:</i>	34,889,193
<i>Against:</i>	18,486,039
<i>Abstain:</i>	951,508
<i>Undirected (open):</i>	3,380,519
<i>TOTAL:</i>	57,707,259



Helen Conway
Company Secretary