



Announcement Summary

Entity name

AMPOL LIMITED

Announcement Type

New announcement

Date of this announcement

14/8/2025

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
ALD	ORDINARY FULLY PAID	9,184,727

Proposed +issue date

30/6/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

AMPOL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ACN

Registration Number

004201307

1.3 ASX issuer code

ALD

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2025

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?

Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
ACCC approval	30/6/2026	Estimated	

Comments

Completion under the Share Purchase Agreement is subject to certain conditions precedent, including ACCC approval (see Ampol's ASX announcement dated 14 August 2025 for further details).

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	30/6/2026	Estimated	

Comments

The proposed issue of securities is subject to receipt of ACCC approval and other conditions precedent (see Ampol's ASX announcement dated 14 August 2025 for further details).

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

ALD : ORDINARY FULLY PAID

Number of +securities proposed to be issued

9,184,727

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?



No

Please describe the consideration being provided for the +securities

The proposed issue of securities forms part of the consideration to be provided by Ampol to the vendor to acquire 100% of EG Australia (see Ampol's ASX announcement dated 14 August 2025 for further details).

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

250,000,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 7C - Timetable

7C.1 Proposed +issue date

30/6/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9,184,727

Please refer to Section 7F.3 for further information.

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

Yes

7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

100% of the newly fully paid ordinary shares will be subject to a voluntary escrow period until (1) the Company first releases an Appendix 4D or Appendix 4E to the ASX following completion of the Share Purchase Agreement (if the last day of the relevant financial period to which these apply is at least 4 calendar months following completion of the Share Purchase Agreement) or (2) otherwise until the Company first releases a quarterly trading update to the ASX following the release of its first Appendix 4D or Appendix 4E after completion of the Share Purchase Agreement.



Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

No

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The proposed issue of securities forms part of the consideration to be provided by Ampol to the vendor to acquire 100% of EG Australia (see Ampol's ASX announcement dated 14 August 2025 for further details).

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

Under the Share Purchase Agreement, in lieu of the issue of shares, the Company may pay the vendor an equivalent cash amount. If this occurs, this Appendix 3B will be cancelled.

The actual issue date may differ from the proposed issue date set out in this Appendix 3B. The actual date is not presently known and will depend on the date on which all conditions precedent under the Share Purchase Agreement are satisfied or waived.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)