

Annual information given to the ASX under listing rule 4.3A

AMPOL LIMITED

22–33 BOURKE ROAD, ALEXANDRIA, SYDNEY NSW 2015 AUSTRALIA

Authorised for release by: the Board of Ampol Limited

Appendix 4E – Results for Announcement to the Market

Details of Reporting Period			
Current reporting period		Twelve (12) months to 31 December 2025	
Previous corresponding period		Twelve (12) months to 31 December 2024	
Key Results (Millions of dollars)		2025	2024
Revenue from ordinary activities	▼ 10.1%	31,365.5	34,877.6
Profit after tax attributable to members of the parent:			
Statutory basis	▼ 32.7%	82.4	122.5
Replacement cost basis (excluding Significant Items after tax) ^{(i)(iv)}	▲ 82.8%	429.2	234.8
Dividend declared per security (fully franked) ⁽ⁱⁱ⁾		2025	2024
Interim		40c	60c
Final		60c	5c
Record date for determining entitlement to 2025 final		9 March 2026	
Payment date for the 2025 final		2 April 2026	
Net tangible assets		2025	2024
Net tangible asset backing per share (\$) ⁽ⁱⁱⁱ⁾		7.66	7.49
Return on equity attributable to members of the parent entity after tax		2025	2024
Statutory basis		2.4%	3.4%
Replacement cost basis (excluding significant items) ^{(i)(iv)}		12.4%	6.6%

The remainder of the information requiring disclosure to comply with ASX listing rule 4.3A is contained in the Operating and Financial Review section of the 2025 Directors' Report and the audited 2025 Financial Report, within the Ampol Limited Annual Report 2025, lodged with this Appendix 4E.

- (i) RCOP (on a before and after tax basis) is a non-International Financial Reporting Standards (IFRS) measure commonly used within the global downstream oil industry. It is unaudited and derived from the statutory profit adjusted for inventory (losses)/gains. RCOP excludes the unintended impact of the fall or rise in oil and product prices (key external factors). It is calculated by restating the cost of sales using the replacement cost of goods sold rather than the statutory costs and adjusting for the effect of contract-based revenue lags. Refer to note B3 in the Financial Statements for a reconciliation of Statutory Profit to Replacement Cost Operating Profit.
- (ii) There is no conduit foreign income component distributed in relation to the dividend. There is no Dividend Reinvestment Plan in operation.
- (iii) Net tangible asset backing per share is derived by dividing net tangible assets by the number of shares issued. Net tangible assets are net assets attributable to members of Ampol less intangible assets. The number of ordinary shares used in the calculation of net tangible assets per share was 238 million (2024: 238 million).
- (iv) Significant Items are those events deemed to be outside the scope of usual business due to their size, nature and/or incidence. These items are reported separately to better inform shareholders of Ampol's underlying financial performance from one period to the next.