

## Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address  
A2 Change of name - officeholders or members  
A3 Change - ultimate holding company

B1 Cease company officeholder  
B2 Appoint company officeholder  
B3 Special purpose company

C1 Cancellation of shares  
C2 Issue of shares  
C3 Change to share structure  
C4 Changes to the register of members

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

### Company details

Refer to guide for information about  
corporate key

|              |                            |                             |
|--------------|----------------------------|-----------------------------|
| Company name | ARISTOCRAT LEISURE LIMITED |                             |
| ACN/ABN      | 44 002 818 368             | Corporate key<br>94 67 9123 |

### Lodgement details

|                                                              |                                                                    |
|--------------------------------------------------------------|--------------------------------------------------------------------|
| Who should ASIC contact if there is a query about this form? |                                                                    |
| Name                                                         | VANESSA GILBERT                                                    |
| ASIC registered agent number (if applicable)                 | 18071                                                              |
| Telephone number                                             | 9413 - 6643                                                        |
| Postal address                                               | 71 Longueville Road<br>LANE COVE, NSW 2066                         |
| Total number of pages including this cover sheet             | Please provide an estimate of the time taken to complete this form |
| 6                                                            | hrs mins                                                           |

### Signature

This form must be signed by a current officeholder of the company.

|                                                                                                                 |                                                                                      |
|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| I certify that the information in this cover sheet and the attached sections of this form are true and complete |                                                                                      |
| Name                                                                                                            | JOHN CARR - GREGG                                                                    |
| Capacity                                                                                                        | <input type="checkbox"/> Director                                                    |
|                                                                                                                 | <input checked="" type="checkbox"/> Company secretary                                |
| Signature                                                                                                       |  |
| Date signed                                                                                                     | 23/05/05                                                                             |
|                                                                                                                 | (D) (M) (Y)                                                                          |

### Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

#### For help or more information

Telephone 03 5177 3988  
Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)

## Section C completion guide

### Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

| Share class code | Full title      | Share class code | Full title                           |
|------------------|-----------------|------------------|--------------------------------------|
| A                | A               | PRF              | preference                           |
| B                | B etc           | CUMP             | cumulative preference                |
| EMP              | employee's      | NCP              | non-cumulative preference            |
| FOU              | founder's       | REDP             | redeemable preference                |
| LG               | life governor's | NRP              | non-redeemable preference            |
| MAN              | management      | CRP              | cumulative redeemable preference     |
| ORD              | ordinary        | NCRP             | non-cumulative redeemable preference |
| RED              | redeemable      | PARP             | participative preference             |
| SPE              | special         |                  |                                      |

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title

### Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

|                                                                             | C1 - Cancellation of shares | C2 - Issue of shares | C3 - Change to share structure table | C4 - Change to members register |
|-----------------------------------------------------------------------------|-----------------------------|----------------------|--------------------------------------|---------------------------------|
| <b>Issue of shares</b>                                                      |                             |                      |                                      |                                 |
| <input type="checkbox"/> Proprietary company                                | Not required                | ✓                    | ✓                                    | ✓                               |
| <input type="checkbox"/> Public company                                     |                             |                      |                                      |                                 |
| <input type="checkbox"/> If in response to the Annual company statement     | Not required                | ✓                    | ✓                                    | ✓                               |
| <input type="checkbox"/> If not in response to the Annual company statement | Not required                | ✓                    | Not required                         | Not required                    |
| <b>Cancellation of shares</b>                                               |                             |                      |                                      |                                 |
| <input type="checkbox"/> Proprietary company                                | ✓                           | Not required         | ✓                                    | ✓                               |
| <input type="checkbox"/> Public company                                     |                             |                      |                                      |                                 |
| <input type="checkbox"/> If in response to the Annual company statement     | ✓                           | Not required         | ✓                                    | ✓                               |
| <input type="checkbox"/> If not in response to the Annual company statement | ✓                           | Not required         | Not required                         | Not required                    |
| <b>Transfer of shares</b>                                                   |                             |                      |                                      |                                 |
| <input type="checkbox"/> Proprietary company                                | Not required                | Not required         | Not required                         | ✓                               |
| <input type="checkbox"/> Public company                                     |                             |                      |                                      |                                 |
| <input type="checkbox"/> If in response to the Annual company statement     | Not required                | Not required         | Not required                         | ✓                               |
| <input type="checkbox"/> If not in response to the Annual company statement | Not required                | Not required         | Not required                         | Not required                    |
| <b>Changes to amounts paid</b>                                              |                             |                      |                                      |                                 |
| <input type="checkbox"/> Proprietary company                                | Not required                | Not required         | ✓                                    | ✓                               |
| <input type="checkbox"/> Public company                                     |                             |                      |                                      |                                 |
| <input type="checkbox"/> If in response to the Annual company statement     | Not required                | Not required         | ✓                                    | ✓                               |
| <input type="checkbox"/> If not in response to the Annual company statement | Not required                | Not required         | Not required                         | Not required                    |
| <b>Changes to beneficial ownership</b>                                      |                             |                      |                                      |                                 |
| <input type="checkbox"/> Proprietary company                                | Not required                | Not required         | Not required                         | ✓                               |
| <input type="checkbox"/> Public company                                     |                             |                      |                                      |                                 |
| <input type="checkbox"/> If in response to the Annual company statement     | Not required                | Not required         | Not required                         | ✓                               |
| <input type="checkbox"/> If not in response to the Annual company statement | Not required                | Not required         | Not required                         | Not required                    |

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

## C1 Cancellation of shares

### Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

☐ Redeemable preference shares — S.254J

☐ Redeemed out of profits

☐ Redeemed out of proceeds of a fresh issue of shares

☐ Capital reduction — S.256A – S.256E

☐ Single shareholder company

☐ Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place

☐ Share buy-back — ss.257H(3)

☐ Minimum holding buy-back by listed company

☒ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

☐ Forfeited shares — S.258D

☐ Shares returned to a public company — ss.258E(2) & (3)

☐ Under section 651C, 724(2), 737 or 738

☐ Under section 1325A (court order)

☐ Other

Description

Give section reference

### Details of cancelled shares

#### List the details of shares cancelled in the following table

Share class code      Number of shares cancelled      Amount paid (cash or otherwise)

|     |         |                |
|-----|---------|----------------|
| ORD | 890,016 | \$8,906,460.01 |
|     |         |                |
|     |         |                |
|     |         |                |
|     |         |                |

#### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

12/05/05  
 (D) (M) (Y)

## C2 Issue of shares

List details of new share issues in the following table.

| Share class code | Number of shares issued | Amount paid per share | Amount unpaid per share |
|------------------|-------------------------|-----------------------|-------------------------|
|                  |                         |                       |                         |
|                  |                         |                       |                         |
|                  |                         |                       |                         |
|                  |                         |                       |                         |
|                  |                         |                       |                         |

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/   /

[D] [D] [M] [M] [Y] [Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

☐

Yes

If yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

☐

No

If no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

## C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

| Share class code | Full title if not standard | Total number of shares (current after changes) | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------------------------------|-----------------------------------|-------------------------------------|
|                  |                            |                                                |                                   |                                     |
|                  |                            |                                                |                                   |                                     |
|                  |                            |                                                |                                   |                                     |
|                  |                            |                                                |                                   |                                     |
|                  |                            |                                                |                                   |                                     |

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred

[D] [D] [M] [M] [Y] [Y]

/   /

## Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☒ No

## C4 Changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

### The changes apply to

Please indicate the name and address of the member whose shareholding has changed

☐ Family name ☐ Given names

☐ Company name

ACN/ARBN/ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

### Earliest date of change

Please indicate the earliest date that any of the following changes occurred.

Date of change

☐ ☐ ☐ ☐ ☐ ☐

[D] [D] [M] [M] [Y] [Y]

### The changes are

| Share class code | Shares increased by (number) | Shares decreased by (number) | Total number now held | *Total \$ paid on these shares | *Total \$ unpaid on these shares | Fully paid (y/n) | Beneficially held (y/n) | Top 20 member (y/n) |
|------------------|------------------------------|------------------------------|-----------------------|--------------------------------|----------------------------------|------------------|-------------------------|---------------------|
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |

\* Public companies are not required to provide these details

Date of entry of member's name in register  
(New members only)

Date of entry

☐ ☐ ☐ ☐ ☐ ☐

[D] [D] [M] [M] [Y] [Y]

## C4 Continued... Further changes to the register of members

Use this section to notify changes to the register of members for your company (changes to the shareholdings of members):

- If there are 20 members or less in a share class, all changes need to be notified
- If there are more than 20 members in a share class, only changes to the top twenty need be notified (s178B)
- If shares are jointly owned, you must also provide names and addresses of all joint owners on a separate sheet (annexure), clearly indicating the share class and with whom the shares are jointly owned

### The changes apply to

Please indicate the name and address of the member whose shareholding has changed

☐ Family name ☐ Given names

☐ Company name

ACN/ABN/ABN

Office, unit, level, or PO Box number

Street number and Street name

Suburb/City

Postcode

Country (if not Australia)

State/Territory

### Earliest date of change

Please indicate the earliest date that any of the following changes occurred.

Date of change

☐ ☐ ☐ ☐ ☐ ☐

[D] [D] [M] [M] [Y] [Y]

### The changes are

| Share class code | Shares increased by (number) | Shares decreased by (number) | Total number now held | *Total \$ paid on these shares | *Total \$ unpaid on these shares | Fully paid (y/n) | Beneficially held (y/n) | Top 20 member (y/n) |
|------------------|------------------------------|------------------------------|-----------------------|--------------------------------|----------------------------------|------------------|-------------------------|---------------------|
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |
|                  |                              |                              |                       |                                |                                  |                  |                         |                     |

\* Public companies are not required to provide these details

Date of entry of member's name in register  
(New members only)

Date of entry

☐ ☐ ☐ ☐ ☐ ☐

[D] [D] [M] [M] [Y] [Y]