2 July 2025

Completion of Share Issue and Cleansing Notice

Alma Metals Limited ("Alma" or the "Company") (ASX: ALM) advises that further to its announcement of 27 June 2025 titled "Completion of Rights Issue - Raises $1M" ("Announcement"), it has completed the placement of shortfall shares by the issue of 97,009,898 ordinary shares at an issue price of $0.004 per share ("Placement").

Cleansing Notice

The Company issued Placement shares on 2 July 2025 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("the Act").

For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

(a) this notice is being given under section 708A(5)(e) of the Act;

(b) the shares were issued without disclosure to investors under Part 6D.2 of the Act;

(c) as at the date of this notice, the Company has complied with:

  i. the provisions of Chapter 2M of the Act as they apply to the Company; and

  ii. section 674 of the Act; and

(d) as at the date of this notice, there is no information that:

  i. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and

  ii. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

    (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

    (B) the rights and liabilities attaching to fully paid ordinary shares.

This announcement is authorised for release by Managing Director, Frazer Tabeart.

For further information, please contact the Company directly:
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