

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

Company Name Cohiba Minerals Limited
ACN 149 026 308

1. Details of substantial holder

Name Polarity B Pty Ltd
ACN 062 202 204

There was a change in the interests of the substantial holder on: 07/09/2015
The previous notice was given to the company on: 04/12/2014
The previous notice was dated: 04/12/2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	3,131,825	11.19% ¹	9,495,475	9.85% ²

¹ At the date of the last notice the company had 27,983,333 voting shares on issue each carrying one vote.

² At the date of this notice the company has 96,449,999 voting shares on issue each carrying one vote.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
07/09/2015	Polarity B Pty Ltd and Gerald Di Benedetto	Dilution due to placement	-	-	-
20/07/2015	Polarity B Pty Ltd and Gerald Di Benedetto	Purchase of voting securities on-market	\$75.00	5,000	5,000
30/06/2015	Polarity B Pty Ltd and Gerald Di Benedetto	Purchase of voting securities on-market	\$707.00	45,000	45,000
15/12/2014	Polarity B Pty Ltd and Gerald Di Benedetto	Purchase of voting securities on-market	\$1,000.00	50,000	50,000
04/12/2014	Polarity B Pty Ltd	Increase in number of	-	6,263,650	6,263,650

	and Gerald Di Benedetto	voting securities due to three for one share split. No change to the voting power of the substantial holders			
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Polarity B Pty Ltd	Polarity B Pty Ltd	Polarity B Pty Ltd	Direct	9,495,475	9,495,475
Gerald Di Benedetto	Polarity B Pty Ltd	Polarity B Pty Ltd	Indirect	9,495,475	9,495,475

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARBN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Polarity B Pty Ltd and Gerald Di Benedetto	196 Blyth Street, Brunswick East, Victoria 3057

Signature

print name Gerald Di Benedetto

capacity Sole Director/Secretary of Polarity B Pty Ltd

sign here

date

10/09/2015