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ASX RELEASE

Financière Eiffarie and APRR Debt Refinancing

Atlas Arteria (**ASX:ALX**) is pleased to announce that Financière Eiffarie and APRR have collectively refinanced €2,418 million of debt facilities comprising a €918 million term loan at Financière Eiffarie and a €1,500 million revolving credit facility at APRR.

On 1 July 2024¹ the partners in APRR Group reached an agreement to refinance the Financière Eiffarie debt facility in H1 2025, targeting a materially reduced amortisation profile over the first five years with an average annual repayment of approximately €55 million. It was also agreed that €200 million of cash within the APRR Group would be released in H2 2024 to fund the FE debt amortisation payments.

The amortisation profile of the €918 million term loan at Financière Eiffarie is shown in the table below. The average annual repayment of €55 million over the first five years is in line with what was agreed by the partners in APRR Group in July 2024.

Amortisation Profile (€m)	2025		2026		2027		2028		2029		2030 ²		2031 ²	
	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec
	-	15	20	20	25	25	35	35	50	50	60	60	90	90

Other key details for each of the two new facilities are provided below.

Key Terms	Financière Eiffarie Term Loan		APRR Revolving Credit Facility	
	Original	New	Original	New
Volume	€1,070 million	€918 million	€2,000 million	€1,500 million
Maturity ²	February 2027	February 2032	February 2027	February 2032
Margin over EURIBOR ³	0.625%	0.80%	0.225%	0.1875%

Atlas Arteria's Chief Financial Officer David Collins said: "The successful refinancing of the Financière Eiffarie debt is a pleasing development for Atlas Arteria and its partners in APRR Group. The improved amortisation profile, coupled with the strategic release of cash reserves within the APRR Group which will fund the Financière Eiffarie debt amortisation payments for approximately four years (from 2024), strengthens our financial position and enhances our free cash flow."

¹ Refer ASX Announcement published 1 July 2024 titled 'APRR Capital Management Initiatives'.

² Five year term with two options to extend for an additional one year each at the borrowers' request and subject to the lenders' approval.

³ EURIBOR to be floored at zero.

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This announcement has been authorised for release by Clayton McCormack, Group Executive Legal, Risk and Governance.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of five businesses. We currently own a 30.82% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,424km motorway network located in the East and South East of France. In the US, we own a 66.67% interest in the Chicago Skyway, a 12.5km toll road in Chicago and have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

Important Notice:

Investors should note that neither of the Atlas Arteria entities has been, or will be, registered under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act"), in reliance on the exception in Section 3(c)(7) from the definition of "investment company". Accordingly, Atlas Arteria securities cannot be held at any time by, or for the account or benefit of, any "U.S. person" (as defined in Rule 902(k) under the U.S. Securities Act of 1933) ("U.S. Person") that is not a "qualified purchaser" (as defined in section 2(a)(51) of the U.S. Investment Company Act and the rules and regulations thereunder) ("Qualified Purchaser" or "QP") at the time of their acquisition. Any U.S. Person that is not a Qualified Purchaser, or any investor acting for the account or benefit of any U.S. Person that is not a Qualified Purchaser, is an "Excluded U.S. Person" and may not hold Atlas Arteria securities.

For further details of ownership restrictions that apply to residents of the United States and other U.S. Persons that are not Qualified Purchasers, please see our website.

https://www.atlasarteria.com/stores/sharedfiles/US_Ownership/AtlasArteria-USownershiprestrictions.pdf