

30 January 2014

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2013

NON-RENOUNCEABLE ENTITLEMENT ISSUE – EXTENSION OF CLOSING DATE

Alchemy Resources Limited (ASX: **ALY**) (**Company**) advises that it has resolved to extend the Closing Date for the current non-renounceable entitlement issue.

As announced to the ASX on 11 December 2013, the Company is making a 1 for 2 pro-rata non-renounceable Entitlement Issue (**Entitlement Issue** or **Offer**) of up to 78,426,477 new fully paid shares (**New Shares**) at an issue price of \$0.025 per New Share to raise up to \$1,960,662 (before costs). Eligible Shareholders may also apply for Shortfall Shares in addition to their entitlement.

The Closing date for the Offer has been extended by a further 5 business days to **14 February 2014**. The revised indicative timetable is set out below.

Announcement of Entitlement Issue and Lodgement of Prospectus	11 December 2013
Ex Date – shares trade ex Entitlement	16 December 2013
Record date to determine Entitlement	20 December 2013
Prospectus with Entitlement and Acceptance Form sent to Shareholders	24 December 2013
Offer opens for receipt of Applications	24 December 2013
Closing date for receipt of Acceptances	14 February 2014
Issue New Shares and despatch of shareholding statements	24 February 2014
Trading of New Shares expected to commence	25 February 2014

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

Eligible Shareholders will need to ensure their application moneys for their entitlements and any Shortfall Shares are received by Security Transfer Registrars Pty Ltd by no later than 5.00pm (AEDT) on 14 February 2014.

The Prospectus for the Entitlement Issue has been mailed to eligible shareholders and is available on the ASX website and the Company's website. Eligible shareholders should read the prospectus and will need to complete the personalised Entitlement and Acceptance Form which accompanies the Prospectus to apply for New Shares and Shortfall Shares.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Oscar Aamodt', with a stylized flourish at the end.

Oscar Aamodt
Chairman