



ALLOMAK LIMITED ASX ANNOUNCEMENT

Vendor Share Allocation Adjustment and Change of Registered Office

1 November 2006

Vendor Share allocation adjustment

In accordance with the disclosure contained in the Prospectus relating to the Share Capital Structure, the total number of shares allocated to vendors of the acquisitions completed in conjunction with the AMA Initial Public Offering was 6,517,016, reflecting a five day post-listing volume weighted average trading price of \$0.4082. In accordance with the terms of prospectus, the balance of the total allocated 6,650,615 shares have been allocated to nominated pre-IPO shareholders who waived their entitlement to an earlier share split.

Change of Registered Address

Allomak Limited wishes to confirm that its registered office has changed to Level 6, 163 Clarence Street Sydney 2000. Allomak's subsidiaries have also changed their respective registered offices to Level 6, 163 Clarence Street Sydney.

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For further information contact Tracey O'Neill, Company Secretary 02 9262 2108