

Allomak Limited

Presentation to accompany

Half Yearly Results to 31 December 2006

28 February 2007

The following definitions are used in this presentation



DEFINITIONS

Platform Companies

Those companies acquired up to and including the Allomak IPO 31 August 2006

Confirmed Acquisitions

Businesses acquired or launched and announced to the market since 31 August 2006

New Acquisitions

Future acquisitions – includes non-binding Term Sheets entered into or agreements under negotiation and not yet announced.

HALF YEARLY RESULTS

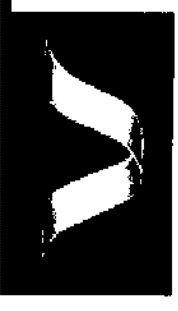


SUMMARY OF RESULTS - HALF YEAR 31 DEC 2006

	Reported Financials	Attributable to Platform Companies	Attributable to Confirmed Acquisitions*
Revenue	13,793,215	13,793,215	0
Gross Profit	7,002,372	7,002,372	0
Gross Margin	50.7%	50.7%	0
NPAT	1,032,906	1,247,956	(215,050)

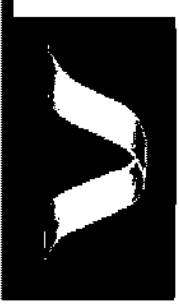
* Revenue from confirmed acquisitions will be accrued from 1 Jan 2007 – expenses relate primarily to normalised non-capitalised costs of transaction, due diligence, startup or initial integration costs.

COMMENTARY



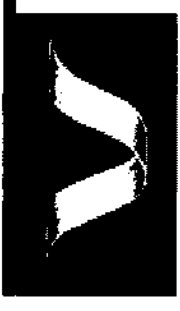
Annual Forecasts:
Sales: \$34,840,000
NPAT: \$4,181,000

- Sales Revenue** - Platform Companies On Target
(0.75% of Annual Target shortfall on expectations)
- Gross Profit** - Platform Companies On Target
(1.0% of Annual Target shortfall on expectations)
- NPAT** - Platform Companies slightly below Target
(3.5% of Annual Target shortfall on expectations)
 - (8.4% of Annual Target shortfall when investment expenses of New Acquisitions included)



FACTORS AFFECTING FIRST HALF RESULTS

- Some costs incurred first half in pursuing and completing new acquisitions which come on stream in second half - including start up costs of new venture.
- Some costs of IPO not able to be capitalised.
- 2 month delay in IPO pushed revenue impact of some operational initiatives investment into second half – with costs incurred in first half.



FACTORS LIKELY TO IMPACT SECOND HALF RESULTS

- 4 New Acquisitions agreed and 2 new business ventures launched with revenues coming on stream from 1 January 2007
- Seasonality of some of the businesses favoured to June quarter
- Investments made in new businesses and new initiatives have become revenue positive in 2nd half
- Future acquisitions likely to come on stream in second half
- Some cost reductions identified and implemented in 2nd half
- Major incremental sales under negotiation using combined strength of group

DIVIDEND



The Directors have declared an interim dividend of 1.0 cent per share with a Record Date of 28 March and payable on 30 April.

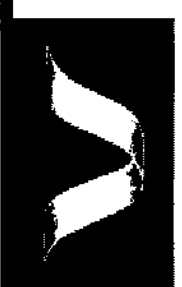
Based on current expectations, Directors anticipate a final dividend of 2.2 cents per share payable following release of the full year results.



OUTLOOK

- Impact of new initiatives from Platform Companies and Confirmed Acquisitions likely to see Sales Revenue exceed previous targets
- At this stage previous profit guidance is maintained
- Further acquisition activity within the Wholesale Automotive Aftermarket industry likely in current half
- Further operational initiatives will be supported and implemented
- Overall outlook very positive for business model

BACKGROUND AND OVERVIEW



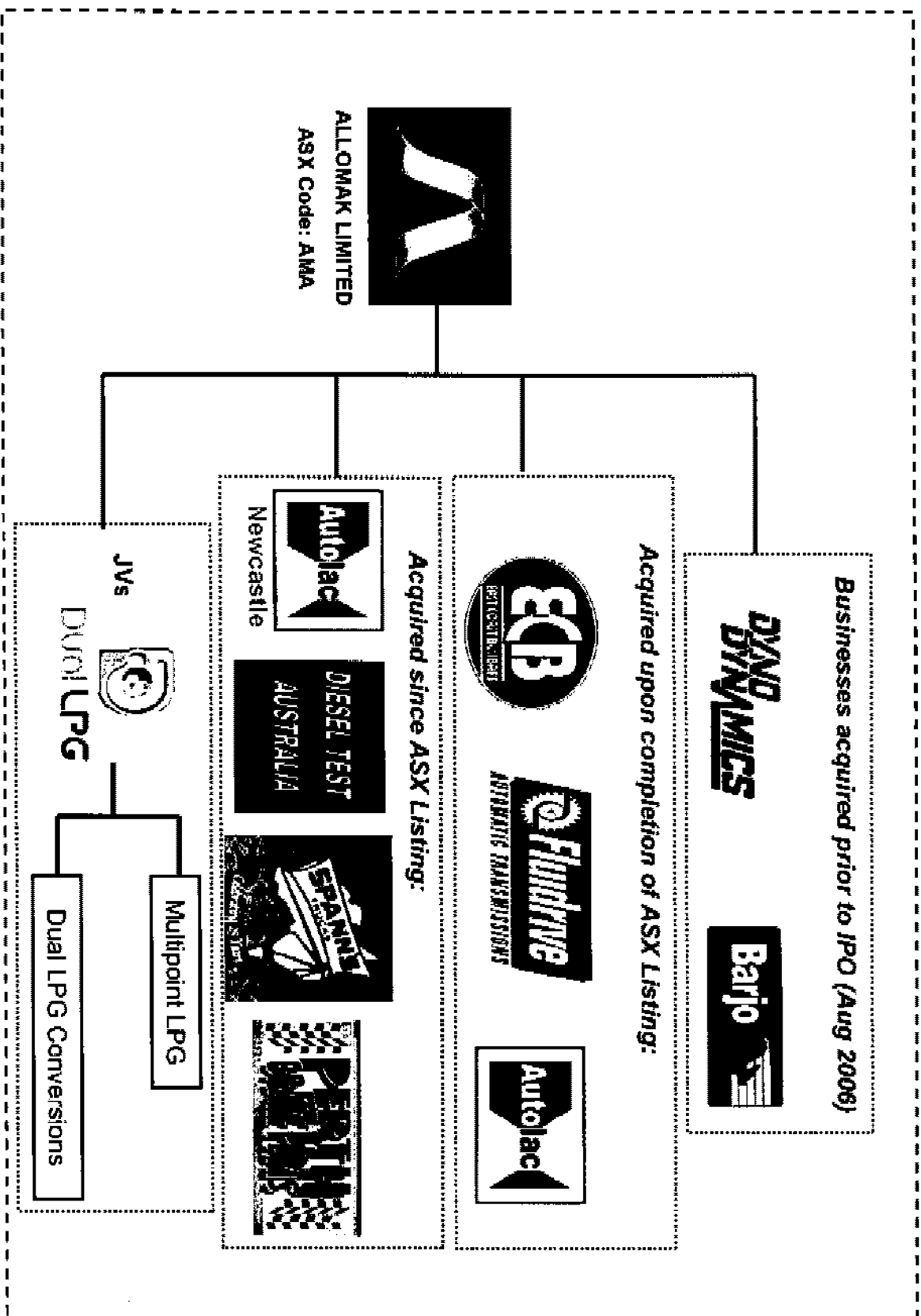
BUSINESS OVERVIEW

Corporate Overview



- Allomak was established for the purpose of acquiring and operating strong businesses undergoing generational change with an initial focus on the automotive after market, a sector valued at more than \$8 billion that is generally characterised by:
 - **Healthy margins**
 - **Solid growth**
 - **Operating largely independently of the new car market**
- Allomak has a portfolio of market leading companies that each have:
 1. **Long track record of solid revenues**
 2. **Good reputation in the industry for quality, customer service and ethical dealings**
 3. **Dominant or leading position in growth segments of the automotive aftercare market**

Acquisitions To Date – Corporate Map



Automotive Industry Overview



- The automotive industry can be split into three segments:

◆ Allomak exclusively focuses on the wholesale sector of the aftercare market

AUTOMOTIVE INDUSTRY

ORIGINAL EQUIPMENT SECTOR

Parts & accessories fitted by manufacturers to vehicles *prior* to and including the initial vehicle sale

Original Equipment Manufacturers (OEMs) operate in an environment that is characterised by:

- Low margins
- High volume, repetitive manufacturing
- Planned production schedules

Dominated by large, international groups.

Significant pricing pressure applied by car manufacturers to suppliers

WHOLESALE AFTERCARE SECTOR

Products & services purchased by other *businesses* for use *after* the the initial sale

Encompasses replacement parts & components, accessories, lubricants, service repairs etc and is characterised by:

- High margins
- Largely non discretionary spending
- Attractive Industry Dynamics

Fragmented industry made up of a number of locally owned and operated businesses.

RETAIL AFTERCARE SECTOR

Products & services purchased by the *car owner* or end user *after* the initial sale

The retail aftercare sector operates in an environment that is characterised by:

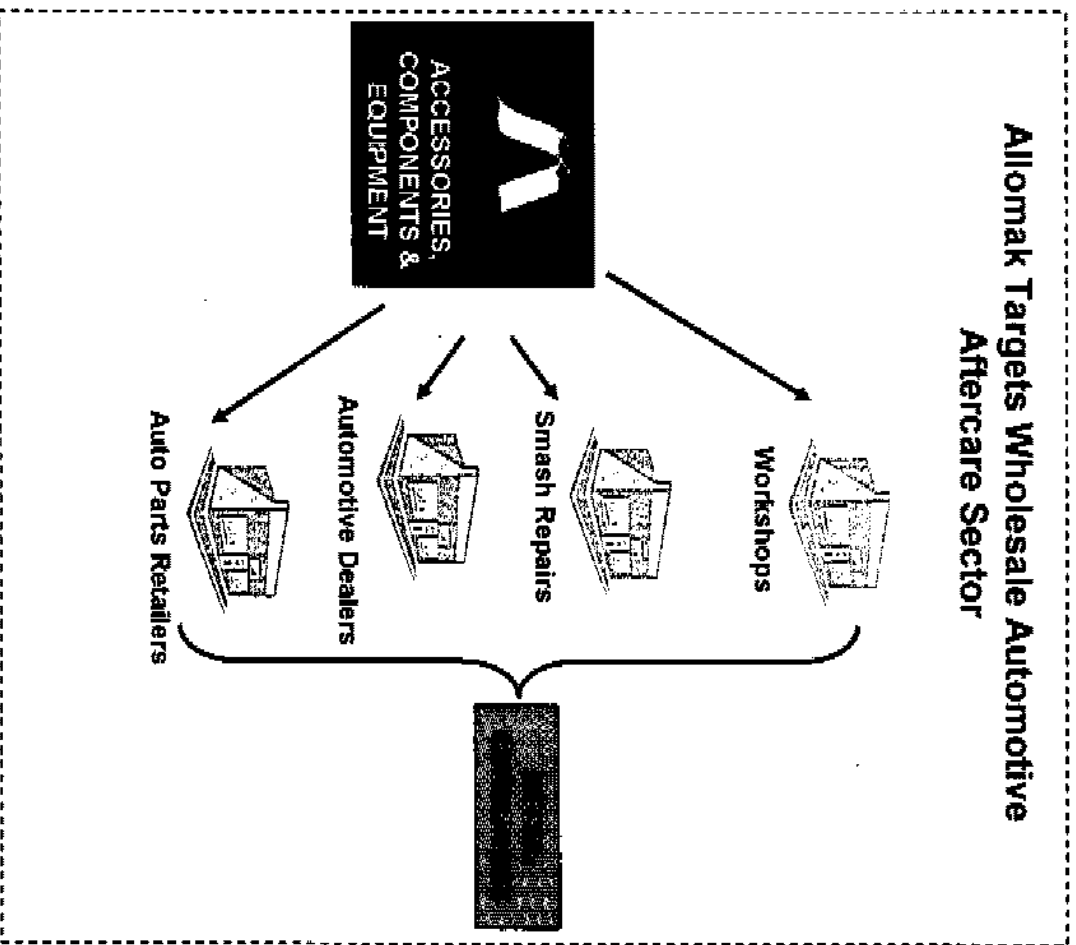
- Lower margins – pressure from Chinese supply
- Largely retail consumer driven discretionary spending
- Intense competition

The sector is dominated by large companies servicing fragmented local business - Repco, Super Cheap Auto.

Business to Business Focus



- Each of Allomak's businesses service the business-to-business (wholesale) sector of the aftercare market, namely:
 - Automotive workshops and smash repairs
 - Automotive dealers
 - Auto parts retailers
- Allomak management will actively encourage cross-referral amongst the wider group
- Common addressable market allows Allomak to leverage distribution channels across the group



Board of Directors



Anthony McLellan (Non-Executive Chairman)

Tony possesses significant Board experience with current position held at Felix Resources Ltd and Bernax Ltd.

Tony was also previously the CEO of the predecessor of Barrick Gold and President of LJ Hooker Corporation in the USA.

Wendy Simpson (Non-Executive Director)

Numerous Board positions held in both Offshore and Australian listed companies.

Ex GM TNT Australia, ex SVP Alcatel, Asia Pacific. Currently Chairman of Westray Engineering and a Director of Alliance Tooling.

Robert Allan (Managing Director)

Rob is the founder of Altomak and has developed strong acquisition skills as a result of his experiences in management consulting, venture capital and M&A.

John Worton (CFO & Executive Director)

Extensive international experience in private equity with previous General Manager and Director roles.

John has previously held CFO roles with other growth orientated companies including OzEmail and a Qantas Group associated company.