



17 October 2007

Companies Announcement Office  
Australian Stock Exchange  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**ALLOMAK LIMITED NOTICE UNDER SECTION 1012DA (5) (e) and (6)**

This notice is given by Allomak Limited (**Issuer**) for the purposes of confirming with the Australian Stock Exchange the satisfaction by Issuer of all requirements under section 1012DA(5)(e) and (6).

The Issuer confirms that:

- the placement shares allocated to institutional investors in respect of the Company's Placement, announced to the Australian Stock Exchange on 11 October 2007, were issued on 17 October 2007;
- shares issued under the placement were issued without a Product Disclosure Statement;
- this notice is being given under section 1012DA(5) (e) and 1012DA(6) of the Corporations Act;
- as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Issuer has complied with: a) the provisions of Chapter 2M of the Corporations Act as they apply to Issuer; and b) section 674 of the Corporations Act as it applies to the Issuer; and
- as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely,  
**Tracey O'Neill**  
Company Secretary