



Appendix 4E

Preliminary Final Report

Name of Entity	Allomak Limited
ABN	50 113 883 560
Financial Period Ended	30 June 2009
Previous Corresponding Reporting Period	30 June 2008

Results for Announcement to the Market

	Year ended 30 June 2009 (\$'000)	Year ended 30 June 2008 (\$'000)	Percentage increase over previous corresponding period
Total Revenue for the period	65,946	79,319	(16.9)%
Revenue from continuing activities	44,322	56,538	(21.6)%
Net profit /(Loss) after tax for the period	(59,787)	6,267	N/A
Net profit /(loss) for the period attributable to members	(59,787)	6,267	N/A
Dividends (distributions)	Amount per security		Franked amount per security
Final Dividend	-		-
Interim Dividend	-		-
Previous corresponding period	-		-
Record date for determining entitlements to the dividends (if any)			

Brief explanation of any of the figures reported above necessary to enable the figures to be understood:

During FY2009 the Company completed a significant restructure, which included a change of management, the closure of several businesses which were not contributing, the sale of a distribution business, several businesses being placed into voluntary administration and a business being prepared for resale.

On 30 June 2009 the Company announced that it had finalised a significant recapitalisation of the Company. These arrangements, are still subject to shareholder approval by EGM, which will be held on 2 October 2009. This will resolve the go forward positions with the company's bankers and certain key vendors.

The Company had owed approximately \$10 million to the vendors of certain key operating businesses underlying Allomak and was in breach of its obligation to repay these amounts. The vendors have now agreed to accept 50% of the amounts owed to them as a conversion to ordinary shares in Allomak and 50% in the form of a long term loan, interest free, that will be repaid over a 5 year period. These loans are subordinated to the Company's banking facilities.

The Company's bankers have agreed to provide a long term loan facility over the next 5 years with an additional long term loan of \$12m for 9.75 years, with covenants in line with the projected performance of the restructured businesses. This proposal is conditional on shareholder approval of the vendor agreements to be voted by EGM.

The Preliminary Financial Report should be looked at in conjunction with the EGM documents lodged with the ASX on 26 August 2009, which includes the Notice of Meeting, the Explanatory Memorandum for the meeting, and a report from the Independent Expert.

Dividends

Date the dividend is payable	-
Record date to determine entitlement to the dividend	-
Amount per security (cent)	-
Total dividend (\$'000)	-
Amount per security of foreign sourced dividend or distribution	-
Details of any dividend reinvestment plans in operation	-
The last date for receipt of an election notice for participation in any dividend reinvestment plans	

NTA Backing

	Current Period 30 June 2009	Prev corresponding period 30 June 2008
Net Tangible Asset backing per ordinary security	(21.9) cents	

Control Gained Over Entities Having Material Effect

Name of entity (or group of entities)	N/A
Date control gained	N/A
Consolidated profit from ordinary activities since the date in the current period on which control was acquired, before amortization and inter company charges	N/A
Profit / (loss) from ordinary activities of the controlled entity (or group of entities) for the whole of the previous corresponding period	N/A

Loss of Control Over Entities Having Material Effect

Name of entity (or group of entities)	LPGas1 Pty Ltd; Dual LPG Conversions Pty Ltd Dual LPG Pty Ltd; LPGas1 Franchising Pty Ltd
Date control lost	9 June 2009
Consolidated profit / (loss) from ordinary activities for the current period to the date of loss of control (\$'000)	\$(1,775)
Profit / (loss) from ordinary activities of the controlled entity (or group of entities) while controlled for the whole of the previous corresponding period (\$'000)	\$(997)

Details of Associates and Joint Venture Entities

Name of Entity	Percentage Held		Share of Net Loss	
	Current Period %	Previous Period %	Current Period \$'000	Previous Period \$'000
Aggregate Share of Net Loss				

Audit/Review Status

This report is based on accounts to which one of the following applies:			
The accounts have been audited		The accounts have been subject to review	
The accounts are in the process of being audited or subject to review		The accounts have not yet been audited or reviewed	

If the accounts have not yet been audited or subject to review and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification:

If the accounts have been audited or subject to review and are subject to dispute or qualification, a description of the dispute or qualification:

Attachments Forming Part of Appendix 4E

Attachment #	Details
1	Preliminary Financial report
2	

Signed By (Director)		Signed By (Company Secretary)	
			
Print Name Don Easter		Tom McDonald	
Date 31 August 2009		31 August 2009	