

Form 603

Corporations Law
Section 671B

Notice of initial substantial holder

To Company Name/Scheme	AMA Group Limited			
ABN	50 113 883 560			
1. Details of substantial holder (1)				
Name	SCHRODER INVESTMENT MANAGEMENT AUSTRALIA LIMITED			
ACN / ARSN (if applicable)	22 000 443 274			
The holder became a substantial holder on	22 October 2012			
2. Details of voting power				
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:				
Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)	
Ordinary Shares	16,499,849	16,499,849	5.77%	
3. Details of relevant interests				
The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:				
Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities		
SIMAL	Ordinary Shares	16,499,849		
4. Details of present registered holders				
The persons registered as holders of the securities referred to in paragraph 3 above are as follows:				
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities	
SIMAL	JP Morgan Custodial Services	JP Morgan Custodial Services	1,928,382	
SIMAL	National Nominees Ltd - Melbourne	National Nominees Ltd - Melbourne	14,571,467	
5. Consideration				
The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:				
Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

SIMAL	1/08/2012 – 22/10/2012	2,836,512		16,499,849
6. Associates				
The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:				
Name and ACN/ARSN (if applicable)		Nature of association		
Schroder Investment Management Australia Limited ("SIMAL")		Related Fund Manager		

7. Addresses	
The addresses of persons named in this form are as follows:	
Name	Address
Schroder Investment Management (Australia) Limited ("SIMAL")	Level 20, Angel Place, 123 Pitt Street, Sydney, 2000, Australia