Amcor **News** Release

For immediate release: **Monday, May 25, 2009**

AMVIG LOAN FACILITY

Attached is an announcement from AMVIG Holdings Limited related to a renewal of a loan facility.

This release is provided for information purposes.

ENDS

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AMVIG HOLDINGS LIMITED
澳 科 控 股 有 限 公 司 *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2300)

ANNOUNCEMENT

On 22 May 2009, the Company entered into the Facility Agreement under which it is an event of default if Amcor Limited fails to maintain its beneficial ownership of not less than thirty per cent. (30%) of the shareholding of the Company or if at any time any person or group of persons acting in concert hold more voting share capital of the Company than Amcor Limited does.

The directors (the "**Directors**") of AMVIG Holdings Limited (the "**Company**") make the following disclosures in compliance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the facility agreement (the "**Facility Agreement**") dated 22 May 2009 and entered into, among other parties, the Company as borrower, two subsidiaries of the Company as guarantors, China Construction Bank Corporation, Hong Kong Branch as agent, and various financial institutions as lenders, a term loan facility (the "**Loan Facility**") in an aggregate sum of HK$700,000,000 is made available to the Company in two tranches repayable as to 5%, 5%, 10%, 10%, 10%, 15%, 15% and 30% on the days which are 15 months, 18 months, 21 months, 24 months, 27 months, 30 months, 33 months and 36 months respectively from the date of the Facility Agreement. The Loan Facility will be used to finance and repay certain loan facilities granted to the Company in 2007. It is provided in the Facility Agreement that if Amcor Limited fails to maintain its beneficial ownership of not less than thirty per cent. (30%) of the shareholding of the Company or if at any time any person or group of persons acting in concert hold more voting share capital of the Company than Amcor Limited does, it will constitute an event of default as a result of which all or any part of the commitments under the Loan Facility may be cancelled and all amounts outstanding under the Loan Facility may immediately become due and payable.

As at the date hereof, to the best knowledge, information and belief of the Directors, Amcor Limited beneficially owns approximately 38.95% of the issued share capital of the Company.

* *For identification purposes only*

Disclosure of the above will also be included in the subsequent interim and annual reports of the Company for so long as the said event of default provision continues to exist.

By order of the Board
AMVIG Holdings Limited
Chan Chew Keak, Billy
Chairman

Hong Kong, 22 May 2009

As at the date of this announcement, the Board comprises Mr. Chan Chew Keak, Billy, Mr. Chan Sai Wai, Mr. Ng Sai Kit and Mr. Lee Cheuk Yin, Dannis as executive Directors, Mr. David John Cleveland Hodge, Mr. Saw Kee Team, Alan and Mr. Jerzy Czubak as non-executive Directors, and Mr. Tay Ah Kee, Keith, Mr. Au Yeung Tin Wah, Ellis and Mr. Oh Choon Gan, Eric as independent non-executive Directors.