

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

AMCOR LIMITED

ABN

62 000 017 372

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | AMC – Ordinary Shares
AMCAK – Options
AMCAO – Performance Rights
AMCAP – Performance Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 293,910 – AMC
1,794,000 – AMCAK
152,000 – AMCAO
45,000 – AMCAP |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | |

+ See chapter 19 for defined terms.

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4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes																		
5 Issue price or consideration	<table> <tr> <th colspan="2"><u>\$ Shares (AMC)</u></th></tr> <tr> <td>Nil</td><td>293,910</td></tr> <tr> <th colspan="2"><u>\$ Options (AMCAK)</u></th></tr> <tr> <td>4.73</td><td>1,300,000</td></tr> <tr> <td>6.53</td><td>494,000</td></tr> <tr> <th colspan="2"><u>\$ Performance Rights (AMCAO)</u></th></tr> <tr> <td>Nil</td><td>152,000</td></tr> <tr> <th colspan="2"><u>\$ Performance Shares (AMCAP)</u></th></tr> <tr> <td>Nil</td><td>45,000</td></tr> </table>	<u>\$ Shares (AMC)</u>		Nil	293,910	<u>\$ Options (AMCAK)</u>		4.73	1,300,000	6.53	494,000	<u>\$ Performance Rights (AMCAO)</u>		Nil	152,000	<u>\$ Performance Shares (AMCAP)</u>		Nil	45,000
<u>\$ Shares (AMC)</u>																			
Nil	293,910																		
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4.73	1,300,000																		
6.53	494,000																		
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Nil	152,000																		
<u>\$ Performance Shares (AMCAP)</u>																			
Nil	45,000																		
6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	During the month of June, pursuant to the terms and conditions of the various Amcor Employee Share/Option Plans: 293,910 shares were issued between 3 and 30 June 2010 (AMC). In addition, during the month of June, changes were made to other securities pursuant to the Amcor Employee Share/Option Plans and the Amcor Long Term Incentive Plans as follows: <u>Options – AMCAK</u> 1,300,000 options were issued on 8 June 2010 with an exercise price of \$4.73.																		

⁺ See chapter 19 for defined terms.

494,000 options were issued on 18 June 2010 with an exercise price of \$6.53.

12,900 options originally issued on 2 August 2004 with an exercise price of \$6.31 were cancelled on 16 June 2010.

45,000 options originally issued on 27 October 2005 with an exercise price of \$6.25 were cancelled on 30 June 2010.

71,160 options originally issued on 4 August 2006 with an exercise price of \$6.25 were cancelled between 29 and 30 June 2010.

11,450 options originally issued on 1 February 2007 with an exercise price of \$6.66 were cancelled between 10 and 18 June 2010.

225,320 options issued on 2 August 2004 at an exercise price of \$6.31 were exercised between 21 and 30 June 2010.

11,400 options originally issued on 4 August 2006 with an exercise price of \$6.25 were exercised on 21 June 2010.

Performance Rights – AMCAO

152,000 performance rights were issued on 8 June 2010 with a nil exercise price.

18,000 performance rights originally issued on 27 October 2005 at nil were cancelled on 30 June 2010.

17,100 performance rights originally issued on 4 August 2006 at nil were cancelled on 30 June 2010.

1,600 performance rights originally issued on 1 February 2007 at nil were cancelled on 10 June 2010.

7,499 performance rights originally issued on 1 September 2008 at nil were cancelled on 10 June 2010.

6,098 performance rights originally issued on 1 September 2009 at nil were cancelled on 10 June 2010.

3,040 performance rights originally issued on 4

+ See chapter 19 for defined terms.

August 2006 at nil were exercised on 24 June 2010.

4,510 performance rights originally issued on 1 February 2007 at nil were exercised between 10 and 29 June 2010.

Performance Shares – AMCAP

45,000 performance shares were issued on 18 June 2010 with an exercise price of nil.

5,400 performance shares originally issued on 4 August 2006 with an exercise price of nil were cancelled on 30 June 2010.

49,460 performance shares originally issued on 1 February 2007 with an exercise price of nil were exercised on 3 June 2010.

7	Dates of entering +securities into uncertificated holdings or despatch of certificates	03/06/2010	49,640
		10/06/2010	375
		21/06/2010	118,900
		22/06/2010	13,585
		24/06/2020	3,040
		23/06/2010	34,400
		28/06/2010	22,120
		29/06/2010	8,850
		30/06/2010	43,000

8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		1,221,647,084	AMC

9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		109,000	AMCAI
		505,000	AMCAM
		41,840,705	AMCAK
		8,562,225	AMCAO
		1,505,443	AMCAP

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A
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+ See chapter 19 for defined terms.

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the ⁺ securities will be offered	N/A
14	⁺ Class of ⁺ securities to which the offer relates	N/A
15	⁺ Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	N/A

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25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	⁺ Despatch date	N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

⁺ See chapter 19 for defined terms.

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 N/A If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 N/A If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000
 100,001 and over
- 37 N/A A copy of any trust deed for the additional ⁺securities

Entities that have ticked box 34(b)

- 38 Number of securities for which ⁺quotation is sought
- 39 Class of ⁺securities for which quotation is sought
- 40 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
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- 41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

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- 42 Number and ⁺class of all ⁺securities quoted on ASX (*including* the securities in clause 38)

Number	⁺ Class

⁺ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .
(~~Director~~/Company secretary)

Date: 5 July 2010

Print name: Ann Stubbings

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