

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

AMCOR LIMITED

ABN

62 000 017 372

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | AMC – Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | AMC – 233,590 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 233,590 shares were issued to fulfill the terms and conditions of Amcor Share Plans |

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4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

	\$	<u>Shares (AMC)</u>
	5.16	10,000
	6.66	11,750
	Nil	211,840

6 Purpose of the issue
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

In addition, during the month of August, changes were made to other securities pursuant to the Amcor Employee Share/Option Plans and the Amcor Long Term Incentive Plans as follows:

Options – AMCAK

79,200 options originally issued on 04 August 2006 with an exercise price of \$6.25 were exercised.

205,000 options originally issued on 27 October 2005 with an exercise price of \$6.25 were exercised.

38,070 options originally issued on 1 February 2007 with an exercise price of \$6.66 were exercised.

12,720 options originally issued on 1 December 2007 with an exercise price of \$6.54 were exercised.

35,200 options originally issued on 1 November 2002 with an exercise price of \$7.67 were cancelled.

+ See chapter 19 for defined terms.

2,400 options originally issued on 1 February 2007 with an exercise price of \$6.66 were cancelled.

400,000 options originally issued on 12 April 2010 with an exercise price of \$5.86 were cancelled.

36,000 options originally issued on 5 August 2010 with an exercise price of \$6.39 were cancelled.

Rights – AMCAO

27,260 rights originally issued on 1 February 2007 at nil were exercised.

88,000 rights originally issued on 1 November 2007 at nil were exercised.

117,376 rights originally issued on 1 December 2007 at nil were exercised.

6,572 rights originally issued on 1 September 2010 at nil vested and converted to ordinary shares.

504 rights originally issued on 1 February 2007 at nil were cancelled.

27,890 rights originally issued on 1 September 2009 at nil were cancelled.

3,000 rights originally issued on 5 August 2010 at nil were cancelled.

23,827 rights originally issued on 1 September 2010 at nil were cancelled.

Performance Shares - AMCAP

186,986 performance shares originally issued on 1 December 2007 vested and converted to ordinary shares.

18,282 performance shares originally issued on 18 February 2010 vested and converted to ordinary shares.

240 performance shares originally issued on 1 February 2007 at nil were cancelled.

37,000 performance shares originally issued on 12 April 2010 at nil were cancelled.

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8,000 performance shares originally issued on 11 November 2010 at nil were cancelled.

Partly Paid Shares – 1c AMCAI

The final call was paid on 10,000 shares partly paid to \$0.01.

7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates

Date	Shares (AMC)
19/08/2011	205,268
30/08/2011	6,572
31/08/2011	21,750

8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)

Number	⁺ Class
1,227,805,908	AMC

9 Number and ⁺class of all ⁺securities not quoted on ASX (including the securities in clause 2 if applicable)

Number	⁺ Class
94,000	AMCAI
480,000	AMCAM
37,317,916	AMCAK
7,515,398	AMCAO
1,909,395	AMCAP

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

N/A

Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

N/A

12 Is the issue renounceable or non-renounceable?

N/A

13 Ratio in which the ⁺securities will be offered

N/A

14 ⁺Class of ⁺securities to which the offer relates

N/A

15 ⁺Record date to determine entitlements

N/A

+ See chapter 19 for defined terms.

16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	N/A
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A

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	applicable)	<input type="text"/>
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	<input type="text" value="N/A"/>
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	<input type="text" value="N/A"/>
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	<input type="text" value="N/A"/>
33	⁺ Despatch date	<input type="text" value="N/A"/>

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 N/A If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 N/A If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 N/A A copy of any trust deed for the additional ⁺securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

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39 Class of +securities for which
quotation is sought

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40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

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41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

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Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .

(~~Director~~/Company secretary)

Date: 9 September 2011

Print name: Ann Stubbings

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