Demerger of Orora Limited

Scheme and General Meetings – 9 December 2013

Chairman – Mr Chris Roberts

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ORORA

Rationale for the demerger of Orora

- Both packaging companies but different product segments and geographic focus

Amcor, post the Demerger

- Flexible and Rigid Plastics
- Global footprint

Orora

- Fibre, metal, glass, packaging distribution
- Regionally focused

Demerger will deliver greater value to shareholders

- Directors considered a range of potential options
- Advantages of the demerger outweigh the disadvantages and risks of demerger
- Independent Expert has concluded the demerger is in the best interests of shareholders

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Key appointments

Orora

• Chris Roberts	Chairman
• Nigel Garrard	Managing Director and Chief Executive Officer
• John Pizzey	Non Executive Director
• Jeremy Sutcliffe	Non Executive Director

Amcor post Demerger

• Graeme Liebelt	Chairman
• Ken MacKenzie	Managing Director and Chief Executive Officer

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Key dates

Shareholders retain their holding in Amcor and receive one share in Orora for every Amcor share held

Event	Date
Effective date	Tuesday 17 December 2013
Orora shares commence trading	Wednesday 18 December 2013
Scheme Record date	Tuesday 24 December 2013 (7.00pm AEDT)

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