

News Release

20 December 2013

AMCOR ENTERS AGREEMENT TO PURCHASE THE US ASSETS OF CONSTAR

Amcor announces today that it has entered into an asset purchase agreement with Constar International Holdings LLC ("Constar") to acquire certain of its US business assets.

The US business currently operates six plants with annualised sales of approximately US\$190 million and has an attractive fit with Amcor Rigid Plastics.

The transaction is expected to be consummated through a court-supervised process under Section 363 of the US Bankruptcy Code which is anticipated to conclude during the first quarter of 2014.

Following the conclusion of the bankruptcy process further details, including final acquisition pricing, will be released to the market.

ENDS

For further information please contact:

Mr John Murray
Executive General Manager Corporate Affairs
Amcor Limited
Ph: +61 3 9226 9005

Amcor Limited

109 Burwood Road Hawthorn VIC 3122 Australia T +61 3 9226 9000 F +61 3 9226 9050 www.amcor.com
ABN 62 000 017 372

