



Notification of dividend / distribution

Announcement Summary

Entity name

AMCOR LIMITED

Security on which the Distribution will be paid

AMC - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Tuesday August 25, 2015

Distribution Amount

USD 0.21000000

Ex Date

Monday September 7, 2015

Record Date

Wednesday September 9, 2015

Payment Date

Wednesday September 30, 2015

DRP election date

Thursday September 10, 2015 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMCOR LIMITED

1.2 Registered Number Type

ABN

Registration Number

62000017372

1.3 ASX issuer code

AMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday August 25, 2015



1.6 ASX +Security Code

AMC

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2015

2A.4 +Record Date

Wednesday September 9, 2015

2A.5 Ex Date

Monday September 7, 2015

2A.6 Payment Date

Wednesday September 30, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 0.21000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.28559772

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

USD 0.73530000



2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 0.21000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

USD 0.21000000

Part 4A - +Dividend reinvestment plan (DRP)



4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday September 10, 2015 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday September 14, 2015

End Date

Thursday September 24, 2015

4A.5 DRP price calculation methodology

No discount is available under the DRP. The DRP price is calculated on the arithmetic average of the weighted average market price of Amcor Ltd ordinary shares for the 9 ASX Trading Days from 14 September 2015 to 24 September 2015 inclusive.

4A.6 DRP Price (including any discount):

USD

4A.7 DRP +securities +issue date

Wednesday September 30, 2015

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

Yes

4A.9a Minimum number of +securities required for DRP participation

100

4A.9b Minimum amount for DRP participation

USD

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<http://media.amcor.com/documents/DRP+April+2014+website.pdf>

4A.13 Further information about the DRP

The Directors declared an unfranked final dividend of USD21.0 cents per share. The dividend will be paid in Australian dollars. The amount paid, or applied towards calculating the dividend component of the DRP, will be AUD28.56 cents reflecting the dividend declared in US dollars converted at an exchange rate of AUD1.00 to USD0.7353. This rate reflects the average exchange rate over five days ending 18 August 2015.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution



5.2 Additional information for inclusion in the Announcement Summary