

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

AMCOR LTD

ABN

62 000 017 372

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given  
to ASX

17 February 2015

**Total of all shares bought back, or in relation to which acceptances have  
been received, before, and on, previous day**

|                                                                                                                                          | Before previous day | Previous day   |
|------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------|
| 3 Number of shares bought<br>back or if buy-back is an<br>equal access scheme, in<br>relation to which acceptances<br>have been received | 28,094,781          | 503,633        |
| 4 Total consideration paid or payable<br>for the shares                                                                                  | \$396,067,110.82    | \$6,821,910.44 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        |                                      | Before previous day                                                                                                                                                                                        | Previous day        |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
|----------------------------------------|--------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|-------|-----------|--------------------|---------|-------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|--------------------|---------|----------------------------------------|---------|
| 5                                      | If buy-back is an on-market buy-back | <table><tr><td>highest price paid:</td><td>\$14.78</td></tr><tr><td>date:</td><td>20-Mar-15</td></tr><tr><td>lowest price paid:</td><td>\$13.32</td></tr><tr><td>date:</td><td>28-Aug-15</td></tr></table> | highest price paid: | \$14.78 | date: | 20-Mar-15 | lowest price paid: | \$13.32 | date: | 28-Aug-15 | <table><tr><td>highest price paid:</td><td>\$13.68</td></tr><tr><td>lowest price paid:</td><td>\$13.37</td></tr><tr><td>highest price allowed under rule 7.33:</td><td>\$13.82</td></tr></table> | highest price paid: | \$13.68 | lowest price paid: | \$13.37 | highest price allowed under rule 7.33: | \$13.82 |
| highest price paid:                    | \$14.78                              |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| date:                                  | 20-Mar-15                            |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| lowest price paid:                     | \$13.32                              |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| date:                                  | 28-Aug-15                            |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| highest price paid:                    | \$13.68                              |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| lowest price paid:                     | \$13.37                              |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| highest price allowed under rule 7.33: | \$13.82                              |                                                                                                                                                                                                            |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |

**Participation by directors**

|                      |  |
|----------------------|--|
| 6 Deleted 30/9/2001. |  |
|----------------------|--|

**How many shares may still be bought back?**

|                                                                                                                                                         |                                                                                        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to the number of shares with an aggregate buy-back consideration of US\$185,061,652 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|

**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
.....  
(Company Secretary)

Date: 1/09/2015

Print name: Julie McPherson