



MARKET RELEASE

26 October 2005

SEGUE RESOURCES LIMITED

ADMISSION TO OFFICIAL LIST

Segue Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 26 October 2005.

Official Quotation of the following securities will commence at 1.00 PM EST (11.00 AM WST) on Friday, 28 October 2005.

5,076,100	ordinary shares fully paid issued at \$0.50 per unit
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1,088,000	options exercisable at \$1.00 on or before 30 June 2010
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Security Code: SEG
 SEGO


Anthony Walsh
Assistant Manager, Issuers



COMMENCEMENT OF OFFICIAL QUOTATION- SEGUE RESOURCES LIMITED

Segue Resources Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Wednesday 26 October 2005.

Official quotation of the Company's securities will commence on Friday 28 October 2005.

Quoted Securities: 5,076,100 fully paid ordinary shares ("Shares")
1,088,000 options exercisable at \$1.00 on or before
30 June 2010 ("Options").

ASX Code: SEG ("Shares")
SEGO ("Options")

Issue Price Under Prospectus \$0.50 per share (and one free attaching Option for
every 2 shares subscribed).

Time: 1.00 PM E.S.T. (11.00 AM W.S.T.)

Date: 28 October 2005

SEAT Abbreviation: SEGUE RES

ISIN: AU000000SEG4 ("Shares")
AU000000SEG00 ("Options")

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: Unit 9, 36 Ord Street
WEST PERTH WA 6005
Telephone: (08) 9322 2711
Facsimile: (08) 9322 7577

Company Secretary: John Arbuckle

Share Registry:

Advanced Share Registry Services
110 Stirling Highway
NEDLANDS WA 6000
Telephone: (08) 9389 8033
Facsimile: (08) 9389 7871

Lead Manager

Montagu Stockbrokers Pty Ltd
Mezzanine Level
Australia Place
15 William Street
PERTH, WA 6000

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation:

Western Australia

ASX Restricted Securities

100,000 options exercisable at 50 cents each on or before 30 June 2010, classified by ASX as restricted securities for a period of 24 months from the date of quotation.

187,500 options exercisable at 25 cents each on or before 30 June 2010, classified by ASX as restricted securities for a period of 24 months from the date of quotation

130,560 options exercisable at 50 cents each on or before 30 June 2008, classified by ASX as restricted securities for a period of 24 months from the date of quotation

227,500 ordinary fully paid shares, classified by ASX as restricted securities for a period of 24 months from the date of quotation.

1,740,000 options exercisable at 50 cents on or before 30 June 2010 issued on 24 August 2005, classified by ASX as restricted securities for a period of 12 months from the date of issue.

5,468,750 options exercisable at 25 cents on or before 30 June 2010 issued on 24 August 2005, classified by ASX as restricted securities for a period of 12 months from the date of issue.



500,000 ordinary fully paid shares issued on 13 October 2005, classified by ASX as restricted securities for a period of 12 months from the date of issue.

4,708,750 ordinary fully paid shares issued on 24 August 2005, classified by ASX as restricted securities for a period of 12 months from the date of issue.

Activities:

Tungsten Exploration

ASX Contact:	Vickrem Naicker
Business Unit	Companies Perth
Ext.No:	6032
Date:	26 October 2005