

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

In Company Name/Scheme Segue Resources Ltd.

ACN/ARSN ACN: 112 609 846

1. Details of substantial holder (1)

Name Jane Valentine Walldon

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 02/08/2015

The previous notice was given to the company on 07/08/2014

The previous notice was dated 07/08/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	268,546,567	13.48%	162,251,189	7.89%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/10/14	MIMO Strategies Pty Ltd <MIMO A/C>	ON MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.013	21,936,872	21,936,872
09/02/2015	MIMO Strategies Pty Ltd <MIMO A/C>	OFF MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.002	20,000,000	20,000,000
23/03/2015	MIMO Strategies Pty Ltd <MIMO A/C>	ON MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.006	9,981,556	9,981,556
23/03/2015	MIMO Strategies Pty Ltd <MIMO A/C>	OFF MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.002	25,000,000	25,000,000
02/04/2015	MIMO Strategies Pty Ltd <MIMO A/C>	ON MARKET & DILUTION FROM INCREASED CAPITAL OF THE	0.006	8,158,410	8,158,410

		COMPANY			
15/04/2015	MIMO Strategies Pty Ltd <MIMO A/C>	ON MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.005	6,000,000	6,000,000
02/05/2015	MIMO Strategies Pty Ltd <MIMO A/C>	ON MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.006	6,408,845	5,408,845
10/10/2014	Lagral Strategies Pty Ltd <Lagral Family A/C>	ON MARKET	0.014	920,000	920,000
02/02/2015	6466 Investments Pty Ltd	ON MARKET	0.007	2,680,603	2,680,603
28/10/2014	Nautical Holdings WA Pty Ltd <Abandon Ship Super A/C>	ON MARKET & DILUTION FROM INCREASED CAPITAL OF THE COMPANY	0.014	5,309,092	5,309,092

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MIMO Strategies Pty Ltd <MIMO A/C>	MIMO Strategies Pty Ltd <MIMO A/C>	N/A	Indirect	167,860,034 Ordinary	161,451,189
Nautical Holdings WA Pty Ltd <Abandon Ship Super A/C>	Nautical Holdings WA Pty Ltd <Abandon Ship Super A/C>	N/A	Indirect	800,000 Ordinary	800,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MIMO Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911
6466 Investments Pty Ltd	PO Box 752 Cottesloe WA 6911
Nautical Holdings WA Pty Ltd	PO Box 752 Cottesloe WA 6911
Lagral Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911

Signature

print name Jane Valentine Whiddon
sign here

capacity Self
date 02/06/2015

