



ASX: AMD

ISSUE OF SHARES

Arrow Minerals Limited (ASX: AMD) (**Arrow, Arrow Minerals, or the Company**) advises that further to its announcements dated 13 July 2022, a total of 139,583,334 fully paid ordinary shares (**Shares**) have been issued, consisting of:

- 58,333,334 Shares issued under ASX Listing Rule 7.1A raising \$350,000 (being the Placement Shares); and
- 81,250,000 Shares issued under ASX Listing Rule 7.1 (being the Exclusivity Consideration Shares).

A completed Appendix 2A for each of the above has been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, Arrow gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Announcement authorised for release by Mr Hugh Bresser, Managing Director of Arrow Minerals.

DIRECTORS / OFFICERS

Frazer Tabeart

Chairman

Hugh Bresser

Managing Director

Tommy McKeith

Non-Executive Director

Catherine Grant-Edwards &

Melissa Chapman

Joint Company Secretary

Further information

WEBSITE

www.arrowminerals.com.au

Email

info@arrowminerals.com.au