Issue of Securities

Arrow Minerals Limited (ASX: AMD) (**Arrow** or the **Company**) advises the issue of the following ordinary shares (**Shares**) and options:

- 136,363,636 Shares issued raising $0.3 million relating to participation by Directors in the Placement[1];
- 2,286,363,637 options at $0.0032 expiring 28 February 2027[1]; and
- 172,400,000 Shares issued upon exercise of zero exercise price options expiring 5 March 2027.

Shareholder approval of the 136,363,636 Shares and 2,286,363,637 options referred above was received at the Company's general meeting held 10 October 2024.

The Company also advises that 4,300,000 options at $0.009 expired on 11 October 2024.

Appendix 2As, Appendix 3G, and Appendix 3H have been lodged together with this release.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, Arrow gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
   (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Securities on issue following the movements in securities referred to in this release are as follows:

Class	No. Securities
Quoted Securities	
Ordinary Shares	13,023,627,786
Unquoted Securities	
Performance Rights	21,000,000
Options	4,071,763,637

Announcement authorised for release by the Board of Arrow.

[1] Refer ASX Announcement 22 August 2024

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About Arrow Minerals

Arrow is focused on creating value for shareholders through the discovery and development of multiple economic iron ore and bauxite prospects at its Simandou North Iron Project and its Niagara Bauxite Project[2], located in Guinea, West Africa, and through validation and resource drilling, economic studies, permitting and development pathways. The Company intends to fully realise the value of the Projects by accessing multi-user rail and port infrastructure.

[2] Refer to ASX Announcement dated 1 August 2024 entitled "Arrow Expands Bulks Presence with Major Bauxite Transaction" for further details.