



AMCIL Limited
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30 July 2003

Australian Stock Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RETURN OF CAPITAL

The directors of AMCIL wish to advise that the fifth instalment in relation to the capital reduction in the Company will be made on 15 August 2003 of 40 cents per share. This distribution will bring total capital return distributions paid by AMCIL to date to \$1.85 per share.

The fifth instalment will be paid to shareholders recorded on the share register as being eligible to receive the return at the record date of 8 August 2003.

A Notice of Meeting for the Company's AGM and General Meeting at which a recommendation will be made to shareholders regarding a members voluntary liquidation and appointment of a liquidator will be sent to shareholders on 15 August 2003.

At the completion of the liquidation process a small final distribution may be payable.

Yours sincerely,

Mark Licciardo
Company Secretary
