

24 December 2010

The Manager
Company Announcements Office
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

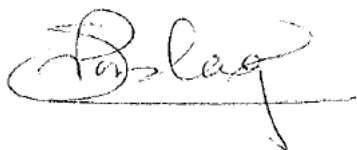
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**AMCIL Limited
Share Purchase Plan Price**

Dear Sir or Madam

AMCIL Limited advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the Share Purchase Plan on 5 January 2011 is 64 cents per share.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Simon Pordage', with a long horizontal stroke extending to the right.

Simon Pordage
Company Secretary