



2 March 2012

The Manager
Company Announcements Office
Australian Securities Exchange
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Sydney NSW 2000

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Electronic Lodgement

AMCIL Limited
Monthly Net Tangible Asset Backing Per Share

Dear Sir / Madam

	Before Tax*	After Tax*
29 February 2012	80 cents	76 cents
31 January 2012	77 cents	74 cents

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of brought forward losses.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'S. Pordage', with a stylized flourish at the end.

Simon Pordage
Company Secretary