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16 March 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

AMCIL Limited
Information Meetings Presentation

Dear Sir / Madam

Please find attached the presentation to be given at the Information Meetings being held in March 2015.

Yours faithfully

Simon Pordage
Company Secretary

SHAREHOLDER MEETINGS MARCH 2015

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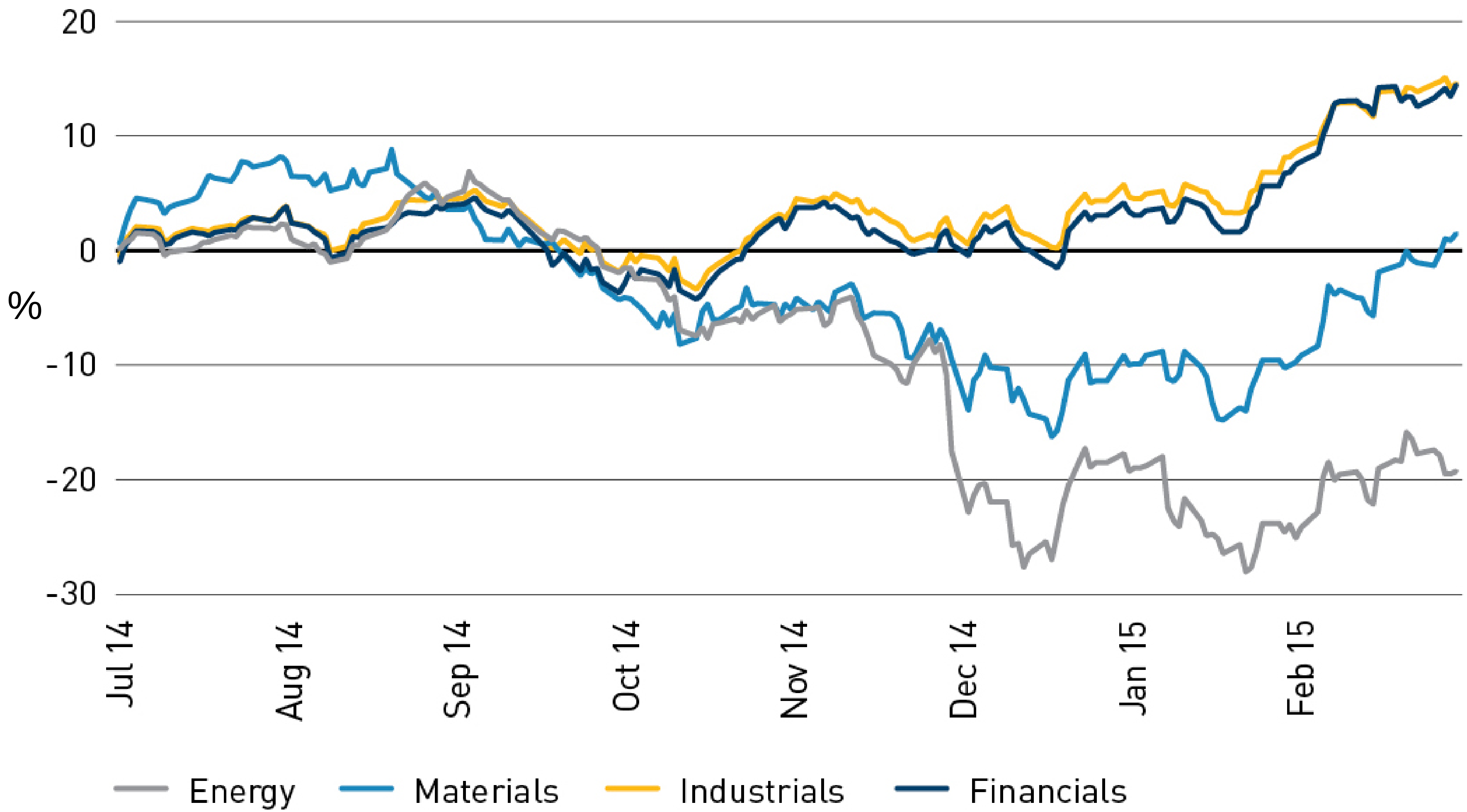
HALF-YEAR FINANCIAL SUMMARY

PROFIT FOR THE HALF-YEAR	MANAGEMENT EXPENSE RATIO
$2.8m	**0.72%** Annualised
Down 23.8% from 2013	0.67% in 2013

TOTAL PORTFOLIO	SHARE PURCHASE PLAN
$210.6m Including cash at 31.12.14	**$6.8m**
$214.7 million in 2013	November 2014

A VERY DIVERGENT MARKET DRIVEN LARGELY BY DESIRE FOR YIELD AND IMPACT OF FALLING COMMODITY PRICES



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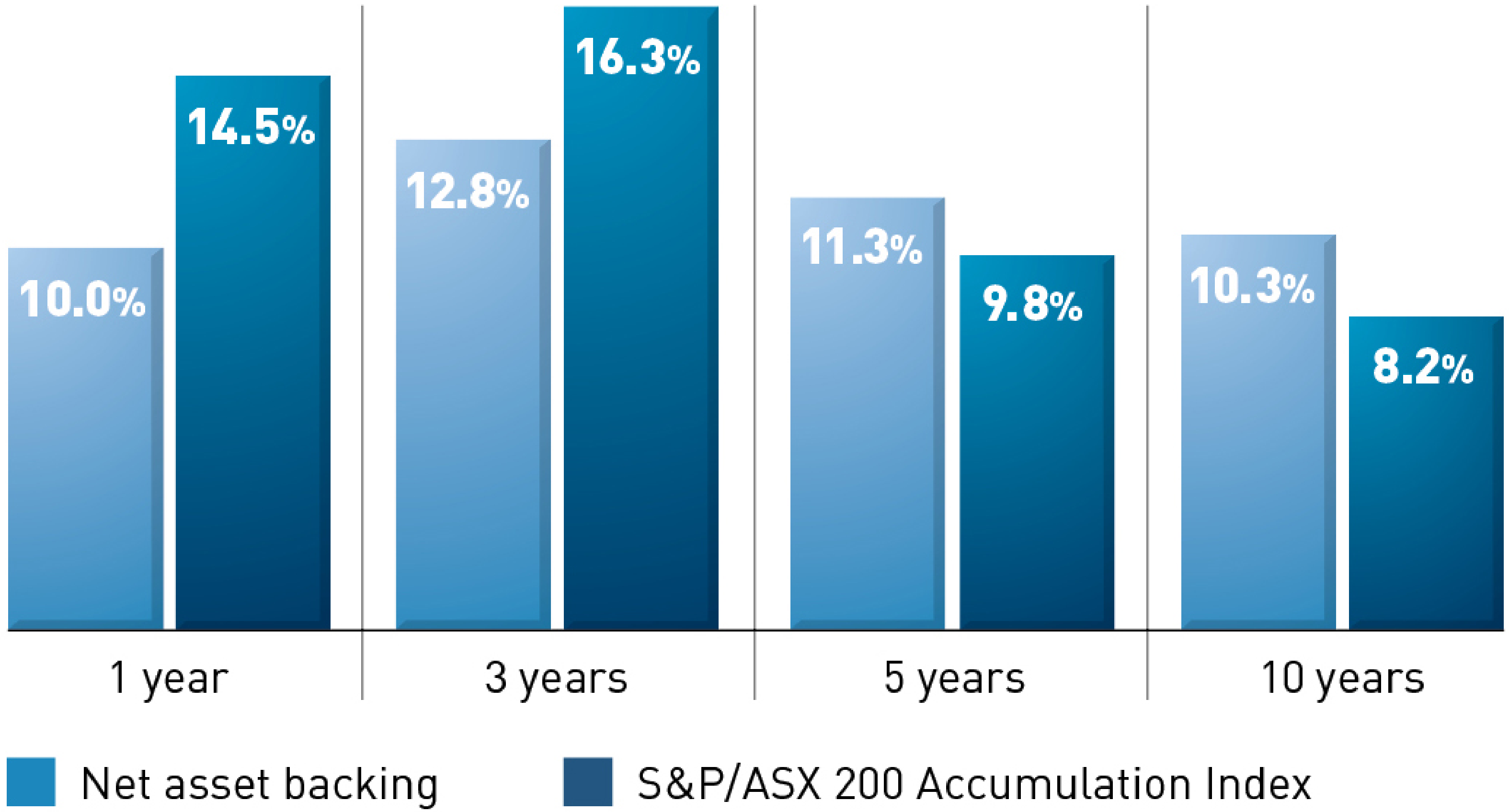
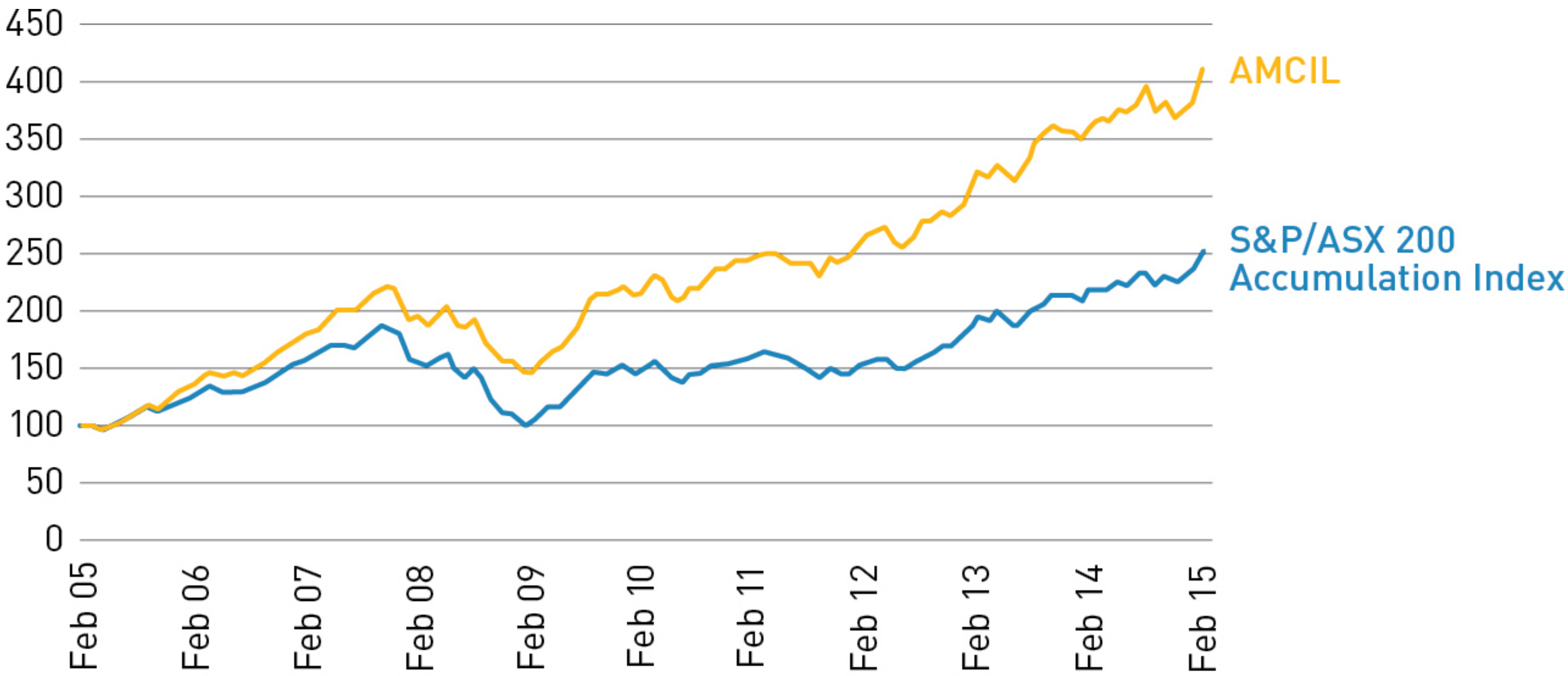
PORTFOLIO – PER ANNUM RETURNS TO 28 FEBRUARY 2015



After tax and expenses. Ignores benefits of franking and LIC tax credits.

CUMULATIVE PORTFOLIO RETURN OVER 10 YEARS INCLUDING FRANKING



* Assumes the reinvestment of dividends. This chart calculates the benefit of franking credits at the time dividends are paid for both AMCIL and the index. In practice there is a timing difference between receipt of the dividend and the realisation of the franking benefit in the following tax year.

MAJOR CONTRIBUTORS BY VALUE YTD – TO 28 FEBRUARY 2015

+ Commonwealth Bank	– Santos
+ Telstra	– Oil Search
+ ResMed	– Senex Energy
+ Incitec Pivot	– Tox Free Solutions
+ CSL	– ALS

RECENT PURCHASES

FEDERATION CENTRES

New to portfolio

asciano

Addition to current holding

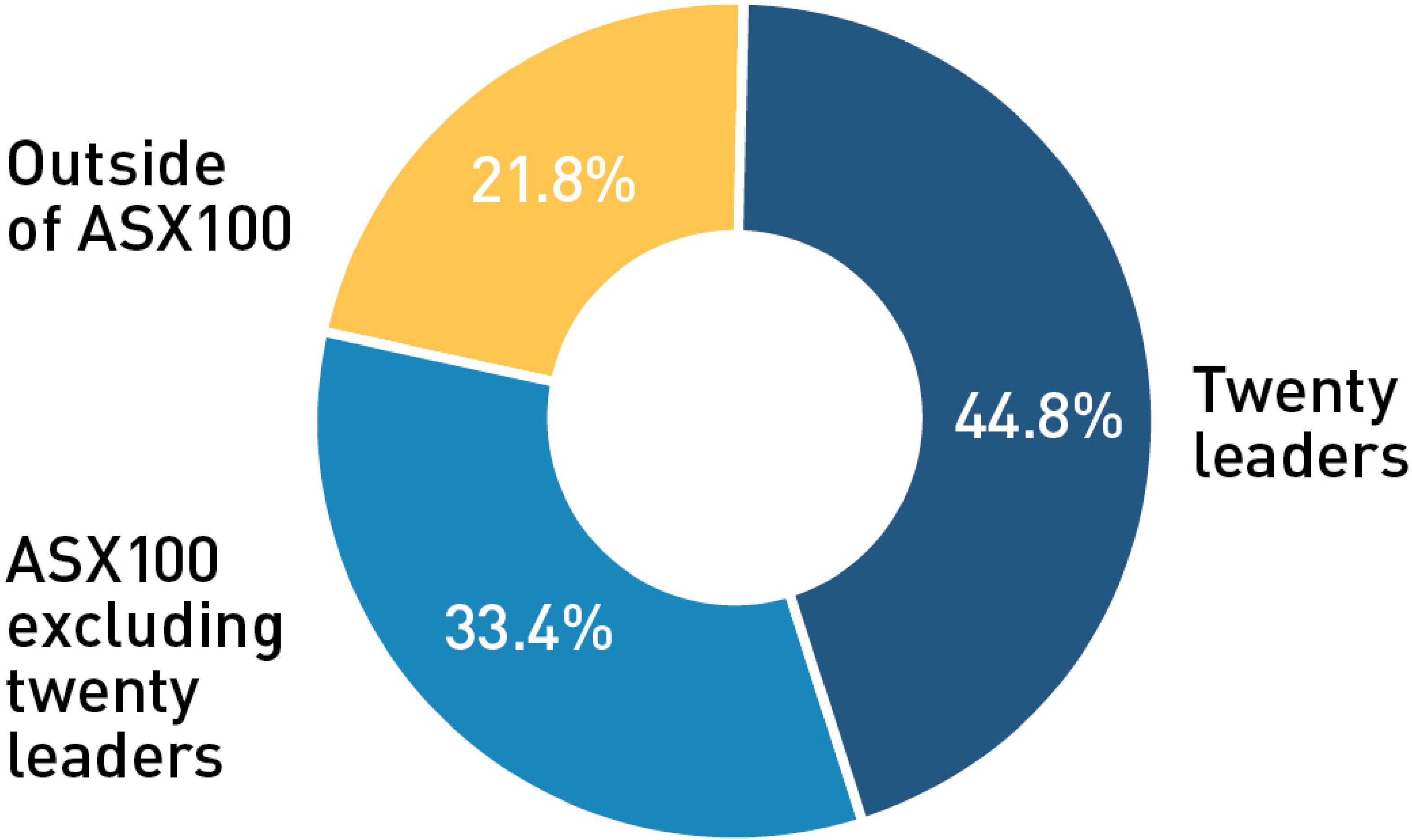
SIMS METAL MANAGEMENT

New to portfolio

RECENT SALES

- IPH (complete disposal)
- Senex Energy (complete disposal)

SMALLER COMPANIES HAVE AN IMPORTANT ROLE IN AMCIL'S PERFORMANCE



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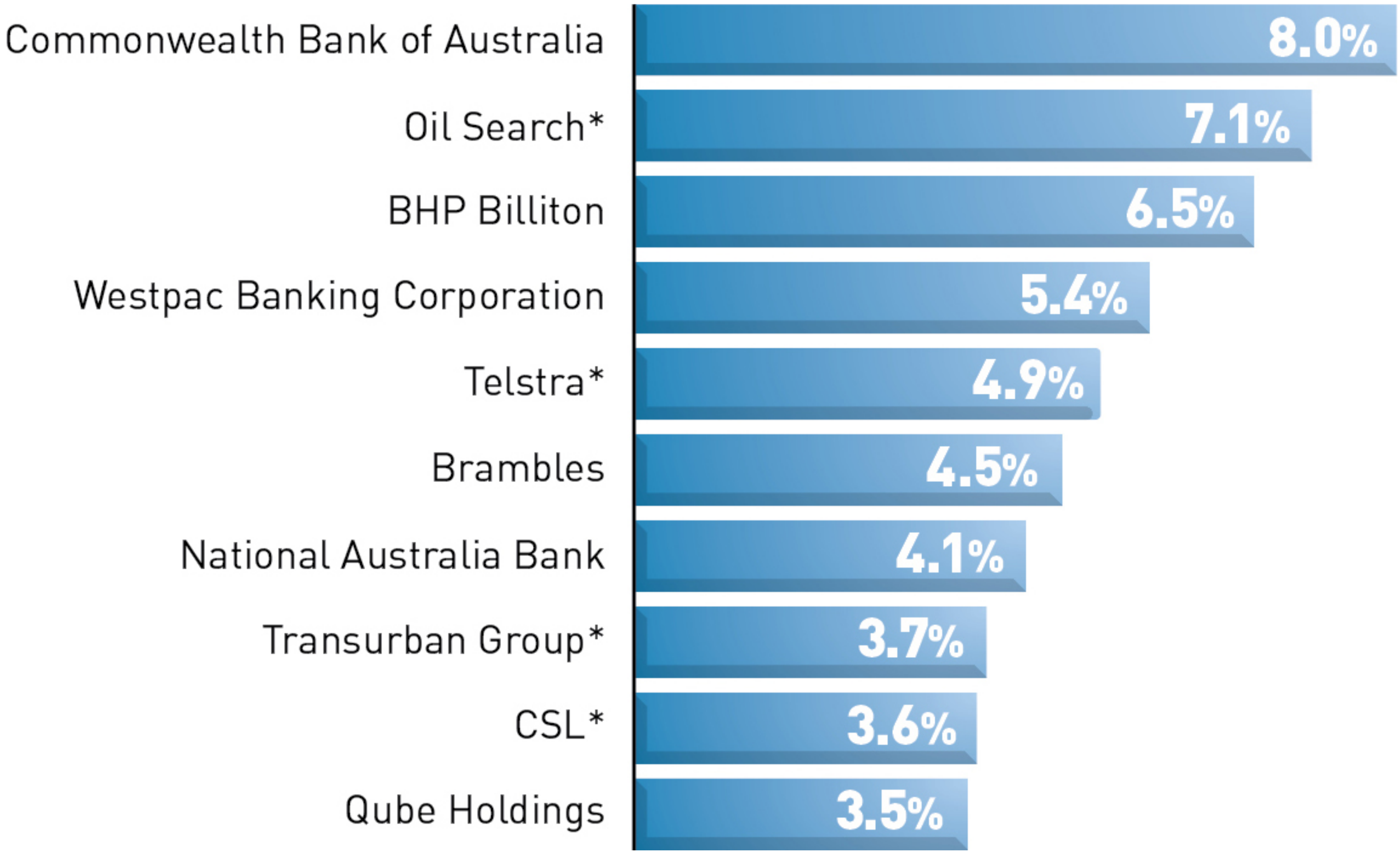
TOP 10 HOLDINGS AT 28 FEBRUARY 2015 REPRESENT 51.3% OF THE PORTFOLIO (EXCLUDING CASH)



* Indicates that options were outstanding against part or all of the holding.

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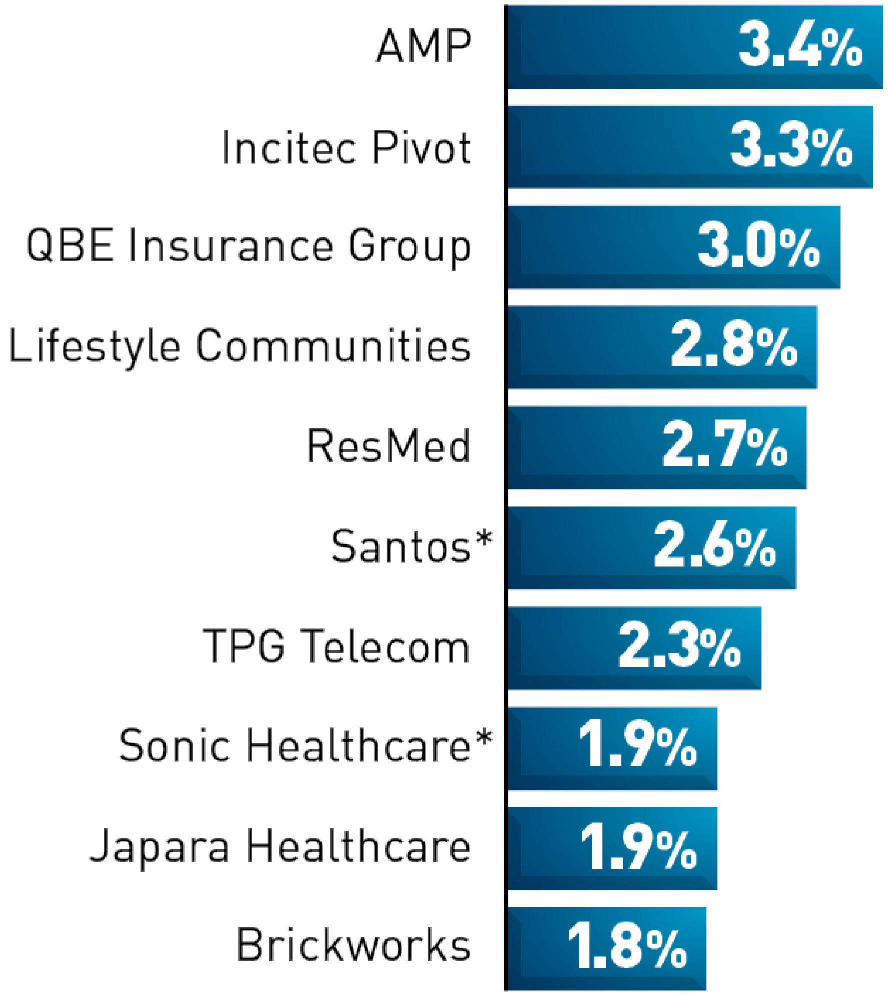
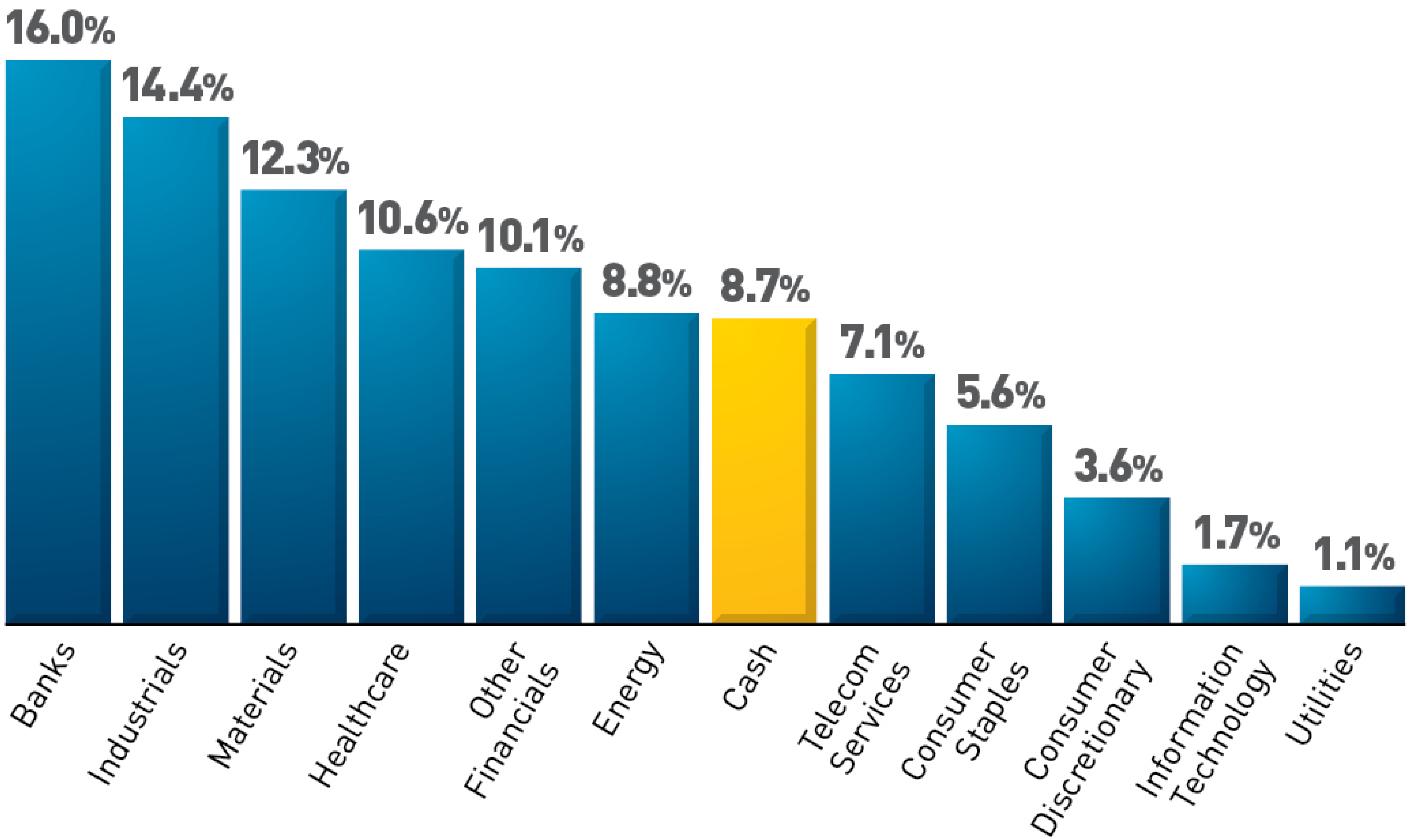
THE NEXT 10 HOLDINGS AT 28 FEBRUARY 2015 REPRESENT 25.7% OF THE PORTFOLIO (EXCLUDING CASH)



* Indicates that options were outstanding against part or all of the holding.

PORTFOLIO – SECTOR EXPOSURES 28 FEBRUARY 2015



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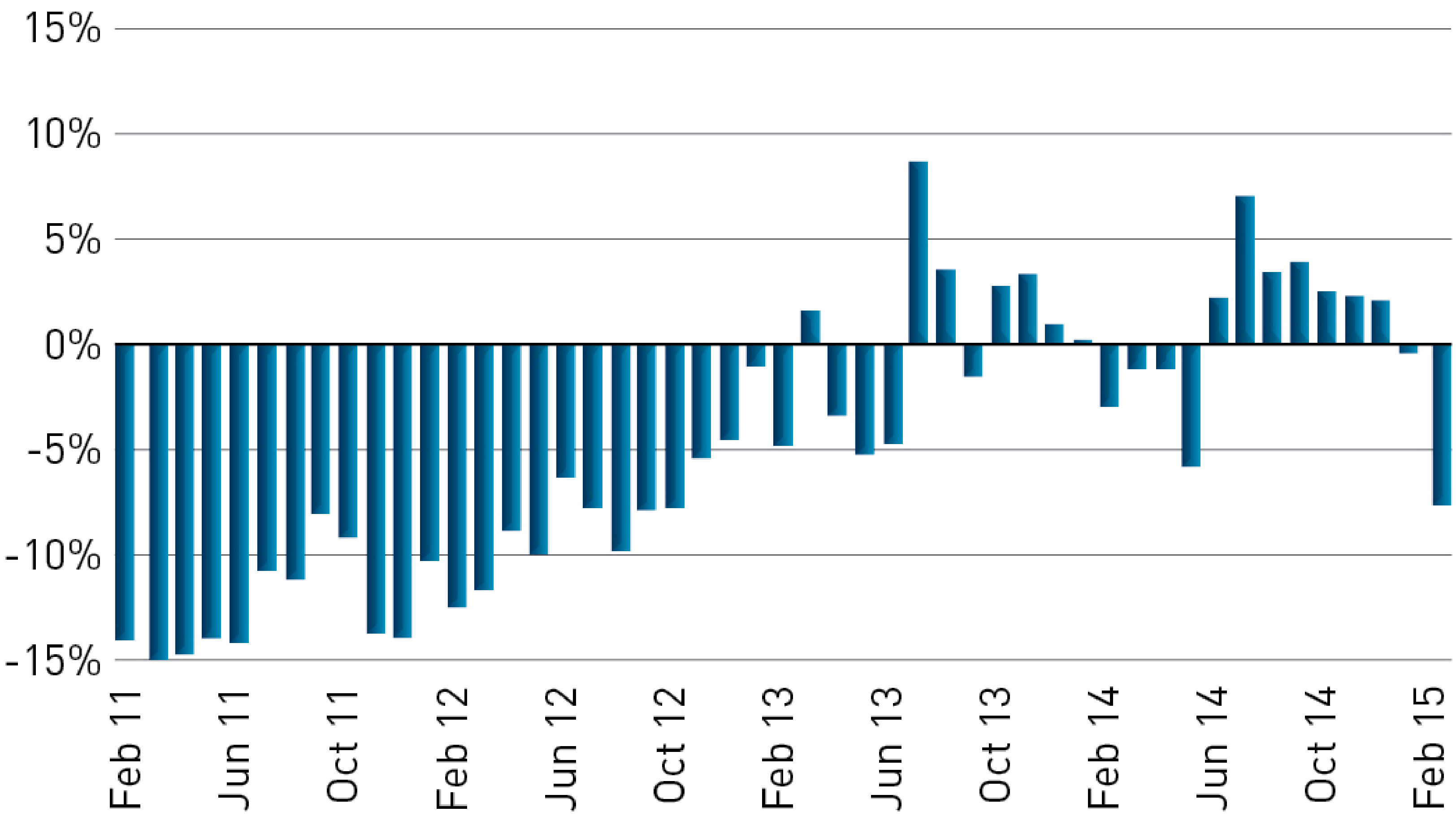
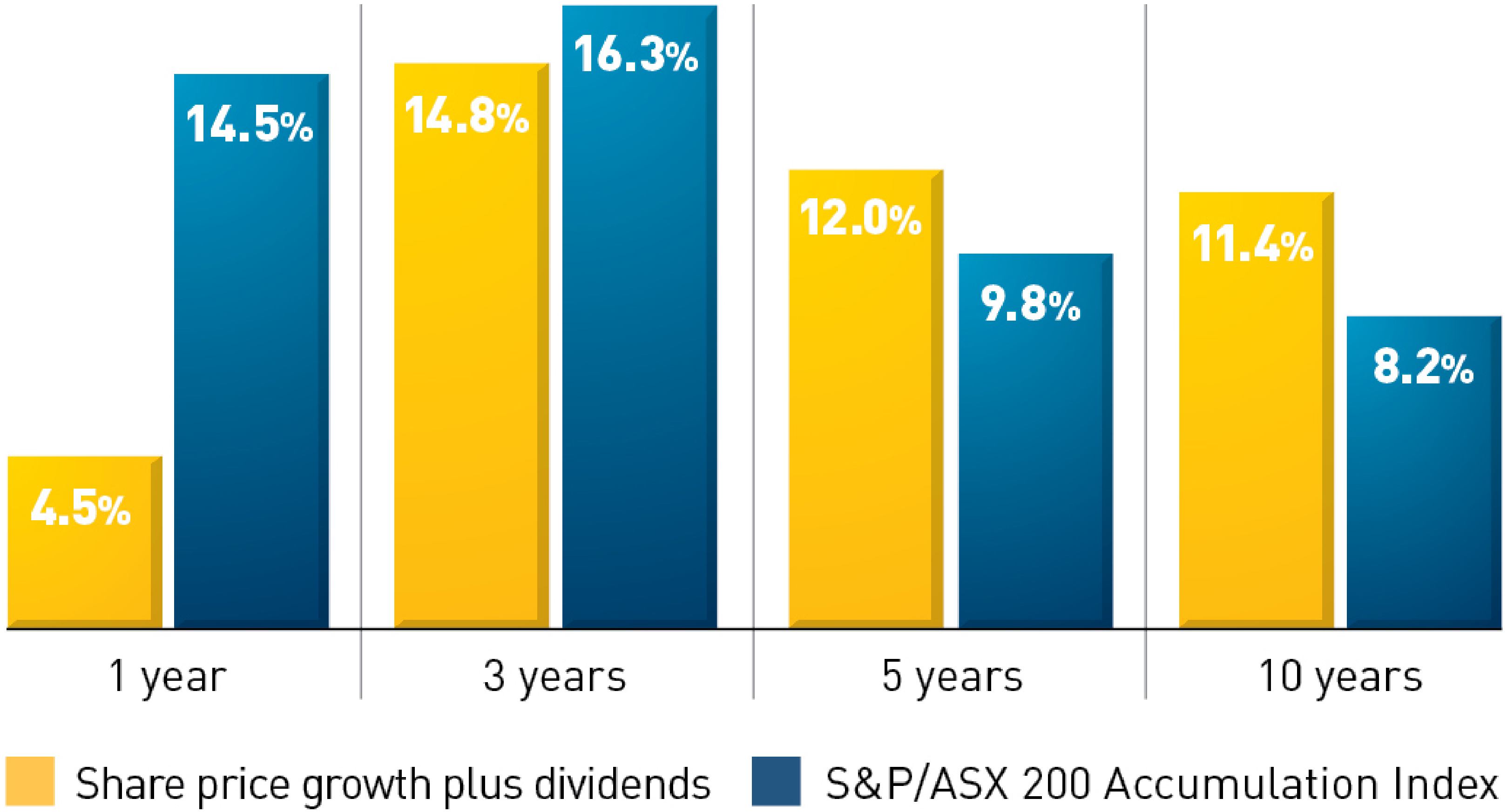
SHARE PRICE RELATIVE TO NTA



SHARE PRICE RETURN – PER ANNUM RETURNS TO 28 FEBRUARY 2015



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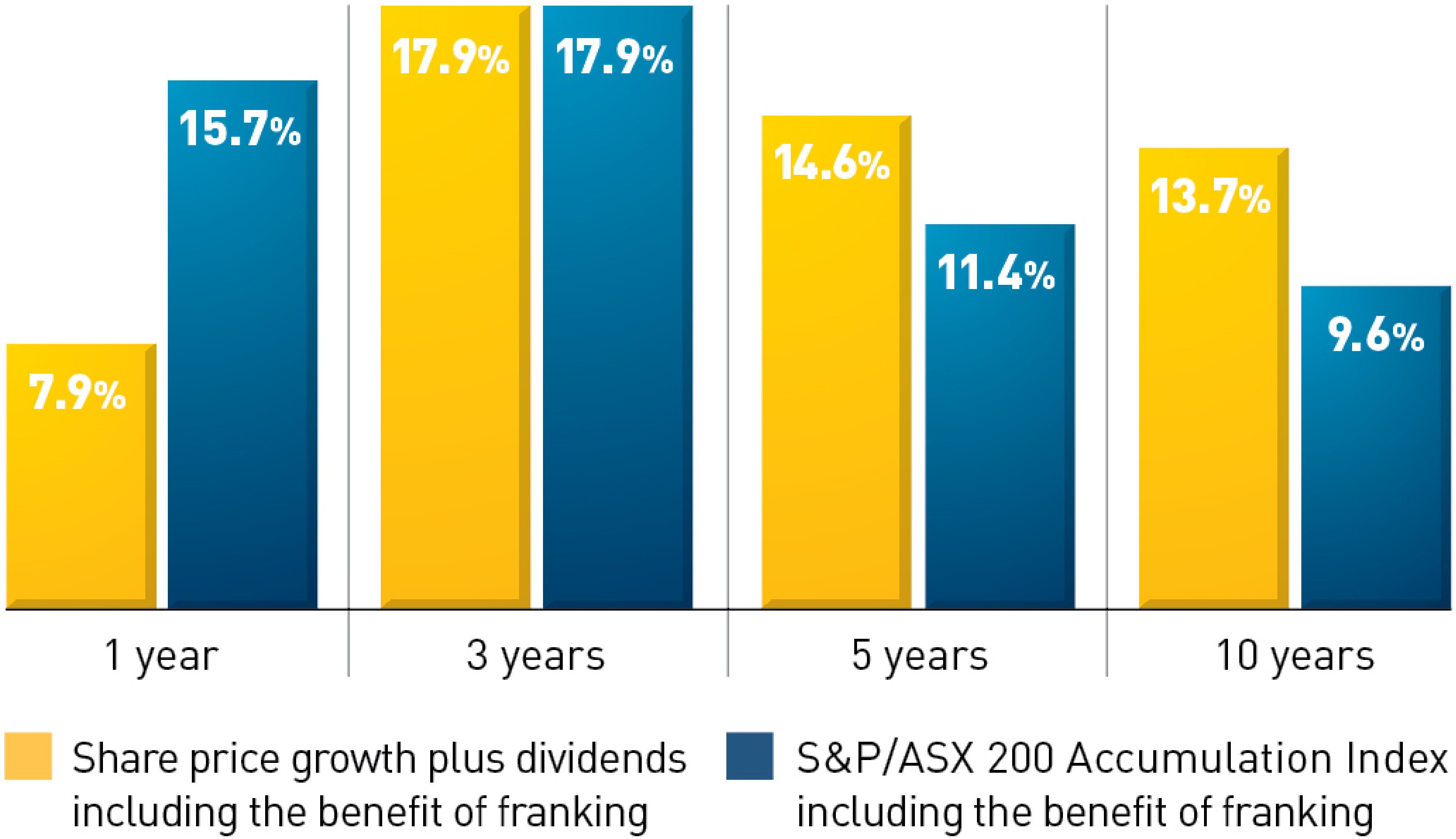
SHARE PRICE RETURN INCLUDING FRANKING *– PER ANNUM RETURNS TO 28 FEBRUARY 2015



* Assumes a shareholder can take full advantage of the franking credits.

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OUTLOOK

- Reporting season was generally positive for earnings and dividends
- Low interest rates in Australia expected to continue and provide support to the market
- Valuation levels historically high
- Global factors remain relevant – US interest rates, currency wars, divergent growth, geopolitical tensions
- AMCIL has flexibility with current cash holding

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