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3 September 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

AMCIL Limited

Monthly Net Tangible Asset Backing Per Share and Top 20 Investments

	Before Tax*	After Tax*
31 August 2015 Ex Div	86 cents	81 cents
31 July 2015 Cum Div	95 cents	88 cents

The August 2015 figures are after the payment of the final dividend of 4.0 cents per share while the July figures are before the provision for the dividend.

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Attached is a list of the Company's Top Twenty Investments as at 31 August 2015.

Yours faithfully,

Simon Pordage
Company Secretary

AMCIL LIMITED

TOP 20 INVESTMENTS AS AT 31/08/2015

Valued at closing prices at 31 August 2015

			Total Value \$ '000
1	*	OSH Oil Search	12,527
2	*	CBA Commonwealth Bank of Australia	11,637
3	*	TLS Telstra Corporation	8,808
4		BXB Brambles	8,561
5		BHP BHP Billiton	8,058
6		CSL CSL	7,533
7		NAB National Australia Bank	7,169
8	*	QBE QBE Insurance Group	6,965
9		LIC Lifestyle Communities	6,450
10		TPM TPG Telecom	6,150
11		IPL Incitec Pivot	6,063
12		QUB Qube Holdings	5,560
13		TCL Transurban Group	5,324
14	*	WBC Westpac Banking Corporation	5,277
15		AMP AMP	5,058
16	*	RMD ResMed	4,385
17		SHL Sonic Healthcare	4,351
18		JHC Japara Healthcare	4,311
19		CGL The Citadel Group	4,226
20		TWE Treasury Wine Estates	3,997
			132,411

As % of Total Portfolio
(excludes Cash)

63.7%

* Indicates that options were outstanding against part of the holding.

Cash position at 31 August 2015 - \$4.2 million